



MUFIN GREEN FINANCE LIMITED

To,
BSE Limited
P. J. Towers, Dalal Street,
Fort, Mumbai – 400 001

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai - 400 051

Ref: BSE Scrip Code 542774

Ref: MUFIN

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, read with applicable circulars issued thereto, ("SEBI LODR Regulations")- Withdrawal of proposed Preferential Issue to the extent of 42,29,996 Equity Shares for Consideration other than Cash

Dear Sir/Madam,

With reference to the captioned subject, we hereby inform you and the esteemed stakeholders of the Company Mufin Green Finance Limited about the decision of the Committee of the Board of Directors of the Company to partially withdraw and cancel the earlier announced outcome of the Board Meeting held on Thursday, November 6, 2025, with respect to one component of the preferential issue approved therein.

At the said meeting, the Board had, subject to the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and approval of the members and other applicable regulatory approvals, considered and approved the following issues:

- (i) Upto 3,48,40,840 Equity Shares at a price of Rs. 98/- per Share in Cash, for an aggregate consideration of upto Rs. 3,41,44,02,320/- (Three Hundred Forty-One Crore Forty-Four Lakh Two Thousand Three Hundred Twenty Only).
- (ii) Upto 42,29,996 Equity Shares at a price of Rs. 98/- per Share in Consideration other than Cash, for an aggregate consideration of upto Rs. 41,45,39,608/- (Forty-One Crore Forty-Five Lakh Thirty-Nine Thousand Six Hundred Eight Only).
- (iii) Upto 76,53,061 Warrants at a price of Rs. 98/- per Warrant, each convertible into 1 Equity Share of face value of Rs. 1/- each fully paid up at a premium of Rs. 97/- in Cash, for an aggregate consideration of upto Rs. 74,99,99,978/- (Seventy-Four Crore Ninety-Nine Lakh Ninety Nine Thousand Nine Hundred Seventy Eight Only).

Further, in the Extraordinary General Meeting held on Saturday, November 29, 2025, Shareholders have approved the above issue of securities, and currently, the application for in-principle approval is pending with the Exchanges.

Now, the Committee of the Board of Directors of the Company has decided to **"withdraw the proposed Issue of Upto 42,29,996 Equity Shares at a price of Rs. 98/- per Share in Consideration other than Cash, for an aggregate consideration of upto Rs. 41,45,39,608/- (Forty-One Crore Forty-Five Lakh Thirty-Nine Thousand Six Hundred Eight Only)" due to non-finalization of requisite regulatory approvals in relation to the valuation for consideration other than cash"**.

All other terms and conditions of the remaining preferential issue approved earlier shall remain unchanged and continue.

CIN : L65990DL2016PLC447681

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Further, we assure the stakeholders that the withdrawal of the Proposed Preferential Issue will not have any material impact on the Company's business operations or financial stability.

You are requested to kindly take the same on record.

Thanking You,

Yours faithfully,

For Mufin Green Finance Limited

**Mayank Pratap Singh
Company Secretary**

Date: 28.01.2026

Place: Delhi

CIN : L65990DL2016PLC447681

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