6th April, 2017

Manager (CRD) **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001	Manager – Listing Department **National Stock Exchange of India Limited** Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbai-400051
Scrip Code: 534312	**Scrip Code: MTEDUCARE**

Dear Sir,

Ref: **Letter dtd 21st March, 2017 towards Advance Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for proposed acquisition of Equity shares of MT Educare Limited by way of inter-se transfer**

With reference to our Letter dtd 21st March, 2017 towards Advance Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for proposed acquisition of Equity shares of MT Educare Limited by way of inter-se transfer, please note that due to inadverant reason and with the mutual consent of both the parties, said transaction did not happen.

Kindly take the same on your records and do the needful.

Thanking you,

Mrs. Roopa M. Shetty

CC: Compliance Officer
MT Educare Limited
220, 2nd Floor, "Flying Colors",
Pandit Din Dayal Upadhyay Marg,
L.B.S. Cross Road, Mulund(West),
Mumbai 400 080.