

Mahesh R. Shetty

A-1302, Kalinga, Nirmal Nagar, Mulund - Goregoan Link Road, Mulund (W), Mumbai - 400 080.

June 8, 2013

Bombay Stock Exchange Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip code: 534312	National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (East) Mumbai - 400 051 Scrip code: MTEDUCARE
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Sub: Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011

Dear Sir/ Madam,

With reference to the captioned subject, please find enclosed "**Annexure A**" giving disclosures under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011 for purchase of 3,14,689 Equity shares of MT Educare Limited, in the prescribed format.

You are requested to kindly take the same on record and acknowledge receipt.

Thanking you

Yours faithfully,


Mahesh Raghu Shetty
(Promoter)

Encl: as above

CC: The Compliance Officer
MT Educare Limited
220, 2nd Floor, "FLYING COLORS"
Pandit Din Dayal Upadhyay Marg,
L.B.S Cross Road, Mulund (West),
Mumbai 400080

Annexure A

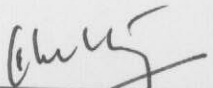
Format for Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

1. Name of the Target Company (TC)	MT Educare Limited		
2. Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mahesh R. Shetty		
3. Whether the acquirer belongs to promoter / Promoter group	Yes		
4. Name of the Stock Exchanges where the shares of TC are listed	The BSE Limited (BSE) and the National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition of shares / voting rights / holding of the Acquirer and PAC	Number of shares	% w.r.t total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
Before the acquisition under consideration, holding of :			
a. Shares carrying voting rights	1,70,97,196	42.97701	42.97701
b. Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c. Warrants/convertible securities /any other instruments that would entitle the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	1,70,97,196	42.97701	42.97701
Details of acquisition			
a. Shares carrying voting rights	3,14,689	0.79103	0.79103
b. Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c. Warrants/convertible securities /any other instruments that would entitle the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	3,14,689	0.79103	0.79103
After the acquisition, holding of:			
a. Shares carrying voting rights	1,74,11,885	43.76804	43.76804
b. Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c. Warrants/convertible securities /any other instruments that would entitle the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	1,74,11,885	43.76804	43.76804

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6. Mode of Acquisition (e.g. open market / public issue / right issue / preferential allotment / inter-se transfer, etc)	Open Market
7. Date of acquisition of/date of receipt of intimation of allotment of shares / voting rights/ warrants/convertible securities/ any other instruments that entitles the acquirer to receive shares in the TC	06/06/2013 & 07/06/2013
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs.39,78,21,870/-
9. Equity share capital / total voting capital of the TC after the said acquisition	Rs.39,78,21,870/-
10. Total diluted share/voting capital of the TC after the said acquisition	Rs.39,78,21,870/-

Note: (*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.


Mahesh Raghu Shetty
(Promoter and Acquirer)

Place: Mumbai

Date: June 8, 2013