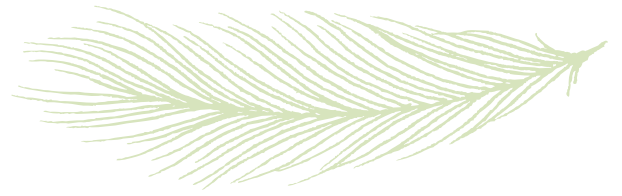


Mahesh Shetty

A/1303, Kalinga, Nirmal Nagar, Mulund(W), Mumbai. 400080



April 04, 2023

**BSE Limited
National Stock Exchange of India Limited**

BSE SCRIP CODE: 534312

NSE SYMBOL: MTEDUCARE

Dear Sir/ Madam,

Ref: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

Dear Sir,

In terms of Regulation 31(4) SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, we hereby declare and confirms that we, along with persons acting in concert, have not made any encumbrance over the shares held by us, directly or indirectly, during the financial year ended March 31, 2023.

Kindly take on record the above information and acknowledge the receipt of the same

Thanking You,

Yours Sincerely,

Mahesh Shetty

Place: Mumbai

Date: 06/04/2023

C.C: The Audit Committee

MT Educare Limited

220, 2nd Floor, "Flying Colors",
Pandit Din Dayal Upadhyay Marg,
L.B.S Cross Road, Mulund (West),
Mumbai 400080