Mahesh Shetty
A/1303, Kalinga, Nirmal Nagar, Mulund(W), Mumbai. 400080

April 12, 2021

BSE Limited
National Stock Exchange of India Limited

BSE SCRIP CODE: 534312 **NSE SYMBOL: MTEDUCARE**

Dear Sir / Madam,

Subject: Disclosure under Regulation 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith disclosure under Regulation 30(2) of SEBI ((Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Further as required under Regulation 31(4) of SEBI ((Substantial Acquisition of Shares and Takeovers) Regulations, 2011 I Mahesh Shetty, Promoter of the Company hereby declare that I, have not made any encumbrance on the shares of the Company directly or indirectly, for the financial year 2020-21 other than those already disclosed from time to time.

Please take note of the same and acknowledge.

Thanking You,

Yours Sincerely,

Mahesh Shetty

Place: Mumbai
Date: April 12, 2021

C.C: The Audit Committee

MT Educare Limited

220, 2nd Floor, "Flying Colors",
Pandit Din Dayal Upadhyay Marg,
L.B.S Cross Road, Mulund (West),
Mumbai 400080