

Zee Learn Ltd.,
513/A, 5th Floor,
Kohinoor City, Kirod Road,
Off. LBS Marg, Kurla (W),
Mumbai - 400070.

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Registered Office:
135, Continental Building,
Dr. Annie Besant Road,
Worli, Mumbai - 400 018.
CIN : L80301MH2010PLC198405



www.zeelearn.com

Date: April 8, 2021

To,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

The National Stock Exchange of India Limited
Exchange Plaza,
Block G, C-1, Bandra-Kurla Complex,
Bandra (East),
Mumbai-400 051

BSE SCRIP CODE: 533287

NSE SYMBOL: ZEELEARN

Sub: Disclosures under Regulation 30 of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011

Dear Sir/Ma'am,

We, Zee Learn Limited one of the Promoters of MT Educare Limited hold 4,27,01,173 Equity Shares comprising of 59.12% of paid-up Capital of MT Educare Limited as detailed herein:

Sr. No.	Name of the Promoter	Shares	% of Paid-up Capital
1.	Zee Learn Limited	4,27,01,173	59.12
	Total	4,27,01,173	59.12

In this regard, please find enclosed our disclosures as per regulation 30(2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011 in connection with our shareholding in MT Educare Limited.

You are requested to kindly take the same on record.

Thanking You,

Yours faithfully,
For ZEE LEARN LIMITED

Rakesh



RAKESH AGARWAL
CHIEF FINANCIAL OFFICER & COMPLIANCE OFFICER

C.C: MT Educare Limited
220, 2nd Floor, "Flying Colors",
Pandit Din Dayal Upadhyay Marg,
L.B.S Cross Road, Mulund (West),
Mumbai 400080

THINK EDUCATION. THINK ZEE LEARN.



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A- Details of Shareholding

1. Name of the Target Company (TC)	MT Educare Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Zee Learn Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
5. As on March 31, 2021 holding of:			
Shares	4,27,01,173	59.12%	59.12%
Voting Rights (otherwise than by shares)	NIL	NIL	NIL
Warrants,	NA	NA	NA
Convertible Securities	NA	NA	NA
e) Any other instrument that would entitle the holder to receive shares in the TC.	NA	NA	NA
Total	4,27,01,173	59.12%	59.12%



Part B

Name of the Target Company (TC) : MT Educare Limited

Name of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to promoter/promoter group	PAN of the person and PACs
Promoter		
Zee Learn Limited	Yes	

For ZEE LEARN LIMITED

Rakesh



RAKESH AGARWAL
CHIEF FINANCIAL OFFICER &
COMPLIANCE OFFICER

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part - B shall be disclosed to the Stock Exchange but shall not be disseminated