

October 1, 2025

The Manager (CRD) The BSE Limited Phiroze Jeejeebhoy Dalal Street, Mumbai- 400001	Towers, Fort,	The Manager – Listing Department National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051
Scrip Code : 534312		Symbol: MTEDUCARE

Dear Sir / Madam,

**Sub: Intimation pursuant to regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to Regulation 30 and Schedule III, Part A, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 this is to inform that the Shareholders of the Company have at the 19th Annual General Meeting (AGM) held on Tuesday, September 30, 2025, approved the following:

**The Following matters were taken on record:**

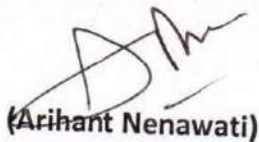
- 1) Re-appointment of M/s MGB & Co. LLP, Chartered Accountants as Statutory Auditors of the Company for a further term of five (5) consecutive years commencing from the conclusion of the 19th AGM till the conclusion of the AGM to be held for the financial year 2029-30.
- 2) Appointment of M/s Shravan Gupta & Associates as the Secretarial Auditors of the Company for the first term of 5 (five) consecutive years, commencing from Financial Year 2025-26 till Financial Year 2029-30, on such terms & conditions as approved by the Board of Directors

The particulars/details required in accordance with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is provided in **Annexure A & B** respectively.

Thanking you.

Yours faithfully,

For, MT Educare Limited (In CIRP)

  
(Arihant Nenawati)

Resolution Professional

IP Reg. No: IBBI/IPA-001/IP-P00456/2017-2018/10799

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MT EDUCARE LTD.

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**Note:** Pursuant to the Order dated 16th December, 2022 of the Hon'ble National Company Law Tribunal, Mumbai ("NCLT Order"), Corporate Insolvency Resolution Process ("CIR Process") has been initiated against the Company in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016, ("Code") and related rules and regulations issued thereunder with effect from 16th December, 2022 (Corporate Insolvency Resolution Process Commencement Date). Mr. Ashwin Bhavanji Shah has been appointed as Interim Resolution Professional ("IRP") in terms of the NCLT Order, IRP has constituted Committee of Creditors on 21-08-2023. previously, IRP was performing function as Resolution Professional under regulation 17(3) of CIRP of IBBI, however on 22nd January, 2024, Mr. Arihant Nenawati were appointed as New Resolution Professional in the application filed by Prudent ARC by the Hon'ble NCLT, Mumbai Bench.

**Annexure A**

Sr. No.	Particulars	Information of Such Event
1	Name of Auditor/ Audit firm	MGB & Co. LLP, Statutory Auditors
2	Reason for change viz. appointment, reappointment, resignation, removal, death or otherwise;	Re-appointment of MGB & Co. LLP for second term.
3	Date of appointment / reappointment / cessation (as applicable) & term of appointment	Re-appointment of MGB & Co. LLP, Chartered Accountants, as the Statutory Auditors of the Company for the second term of five years commencing from the conclusion of the 19th AGM till the conclusion of the 24th AGM.
4	Brief profile	<p>MGB &amp; Co. LLP ("MGB") is a firm with 45 years of experience having 7 Partners and branch offices in Mumbai, Delhi, Jaipur and Bangalore.</p> <p>MGB has diverse mix of Professionals i.e. Chartered Accountants, MBA's, CPAs, Company Secretaries and Lawyers.</p> <p>MGB has young team with experienced Senior Management.</p> <p>MGB's current service offerings include Assurance Services, Tax Advisory and Compliance Services, Operations and Risk consulting Services, Transaction Advisory Services etc.</p> <p>MGB is amongst the Leading Tax Firms in India as per International Tax Review's World Tax 2015 ratings.</p> <p>MGB is one of the very few firms in India, to be eligible and accepted to be empanelled with the Government bodies such as Comptroller &amp; Auditor General of India, Income Tax Department, Telecom Regulatory Authority of India, National Highway Authority of India (NHAI), Reserve Bank of India (RBI), Life Insurance Corporation of India and Securities and Exchange Board of India (SEBI).</p>
5	Disclosure of relationships between directors	N.A.



**Annexure B**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Information of Such Event</b>
<b>1</b>	<b>Name of Auditor/ Audit firm</b>	M/s Shravan Gupta & Associates
<b>2</b>	<b>Reason for change viz. appointment, reappointment, resignation, removal, death or otherwise;</b>	Appointment of Secretarial Auditor of the Company.
<b>3</b>	<b>Date of appointment / reappointment / cessation (as applicable) &amp; term of appointment</b>	M/s Shravan Gupta & Associates, Practising Company Secretary (holding Certificate of Practice No. 9990 & Peer Review Certificate No. 2140/2022) as the Secretarial Auditor of the Company for the first term of five years, from financial year 2025-26 and fix their remuneration.
<b>4</b>	<b>Brief profile</b>	M/s Shravan A. Gupta & Associates, a Peer Reviewed Firm, provide the entire range of Company Secretarial and Corporate Services, essential in rapidly changing regulatory and corporate environment, experience over 10 & Half Year in diverse areas of litigation and dispute resolution before various forums including corporate, commercial, civil, constitutional direct and indirect tax (including sales tax and service tax) litigation, in relation to corporate, commercial and can crystallize transactions and resolve the most complex issues with tactful, practical and legal.
<b>5</b>	<b>Disclosure of relationships between directors</b>	NA