October 30, 2026

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400051, India

Scrip Code : MSUMI

BSE Limited
Phiroze Jeejebhoy Towers,
Dalal Street
MUMBAI – 400001,
Maharashtra, India

Scrip Code : 543498

Subject: Un-audited Financial Results for the second quarter and half year ended September 30, 2026 -Investor Presentation and Press Release

Dear Sir/ Madam,

Further to our letter dated October 30, 2026 intimating about approval of the un-audited Financial Results of the Company for the second quarter and half year ended September 30, 2026 in the Board Meeting held on Friday**, October 30, 2026,** please find enclosed the following:

1. Presentation on the performance of the Company for the second quarter and half year ended September 30, 2026; and

2. Copy of the Press Release on the performance issued by the Company.

The above is for your information and records.

Thanking You,

Yours truly
For Motherson Sumi Wiring India Limited

POOJA MEHRA
Digitally signed by POOJA MEHRA
Date: 2026.10.30 16:38:17 +05'30'

Pooja Mehra
Company Secretary

Encl(s): As above

Regd. Office:
Motherson Sumi Wiring India Limited
Unit – 705, C Wing, ONE BKC, G Block Bandra Kurla Complex,
Bandra East Mumbai – 400051, Maharashtra (India)
Tel: 022-61354800, Fax: 022-61354801
CIN No.: L29306MH2020PLC341326
E-mail: investorrelations@mswil.motherson.com
website: www.mswil.motherson.com

Proud to be part of samvardhana motherson

Motherson Sumi Wiring India Limited.

Q2 FY2026-27

Results Presentation.

Key highlights.

Figures in INR Crores

Performance snapshot

(on reported basis)

Q2 FY27 vs Q2 FY26 (YoY)			
Particulars	**Q2 FY26**	**Q2 FY27**	**Growth %**
Revenue	2,762	4,054	47% ↑
EBITDA	280	374	34% ↑
PAT	165	223	35% ↑

Q2 FY27 vs Q1 FY27 (QoQ)			
Particulars	**Q1 FY27**	**Q2 FY27**	**Growth %**
Revenue	3,407	4,054	19% ↑
EBITDA	258	374	45% ↑
PAT	145	223	54% ↑

H1 FY27 vs H1 FY26			
Particulars	**H1 FY26**	**H1 FY27**	**Growth %**
Revenue	5,256	7,461	42% ↑
EBITDA	524	632	21% ↑
PAT	308	369	20% ↑

Performance highlights

- Robust growth of ~47% YoY and 19% QoQ reflected continued customer trust.
- Premiumization-led higher content per vehicle and new EV/ICE model wins continued to be the key growth driver.
- Performance remained resilient amidst headwinds from higher copper prices and other cost inflationary pressure.
- Timely expansion and ramp-up of Greenfields projects helped to support higher customer volumes.
- Consistent focus on financial prudence, with disciplined working capital management.

Industry Highlight:

- Passenger vehicle industry volumes growth of 25% on Y-o-Y and 14% QoQ.
- Copper prices continued to rise, increasing ~6% QoQ, ~54% YoY, continuing commodity cost pressures.

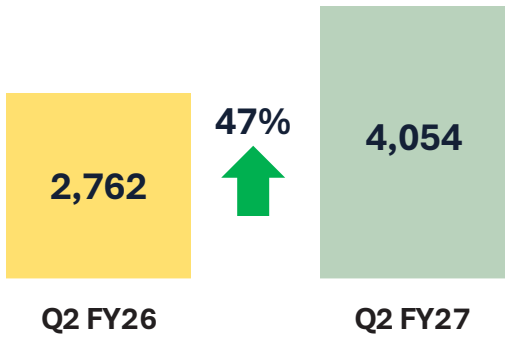
Constructive discussions continue with our customers to recover cost increases and maintain business momentum.

EV share of Revenues
10% for Q2 FY27
9.3% for H1 FY27
Proud to be part of our customers' success.

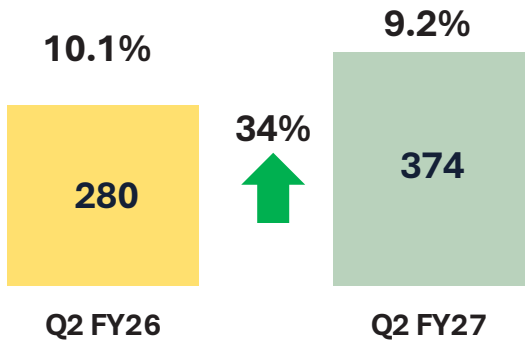
Financial performance: Q2 FY27 vs Q2 FY26.

Figures in INR Crores

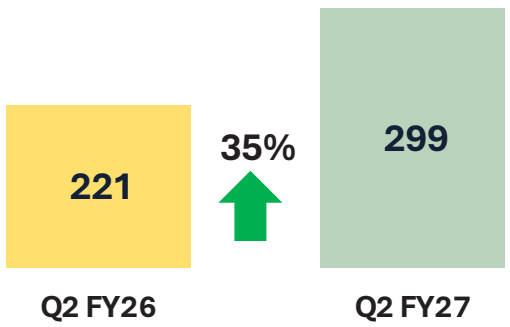
Revenue



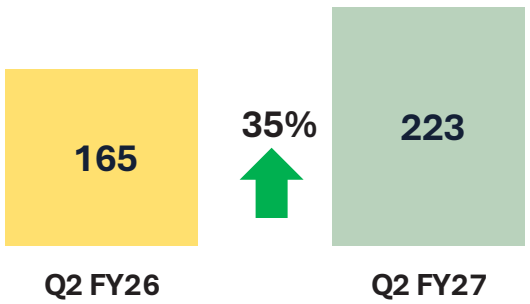
EBITDA



PBT



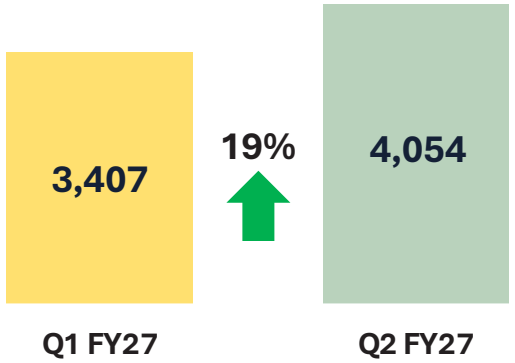
PAT



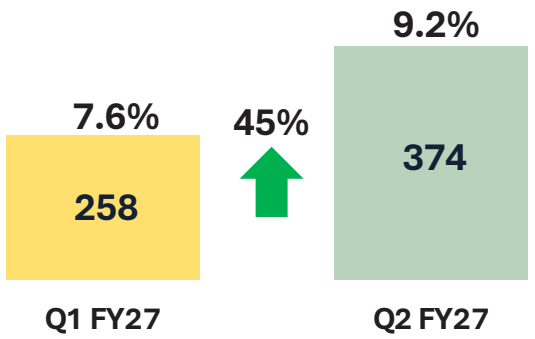
Financial performance: Q2 FY27 vs Q1 FY27.

Figures in INR Crores

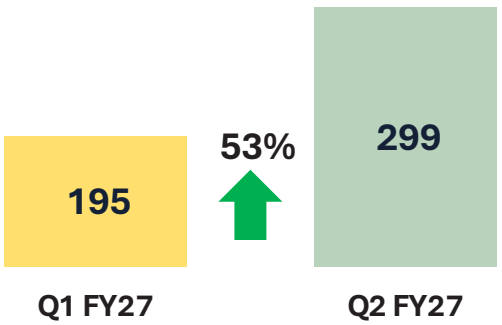
Revenue



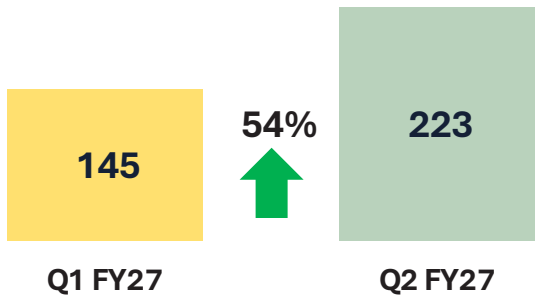
EBITDA



PBT



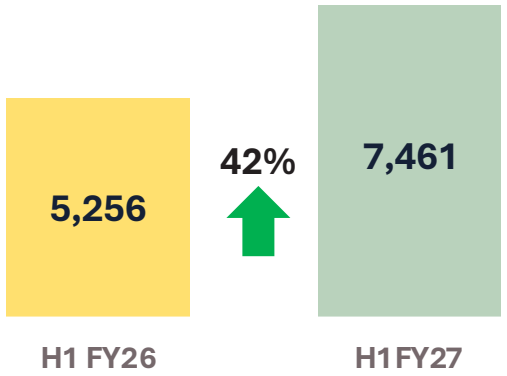
PAT



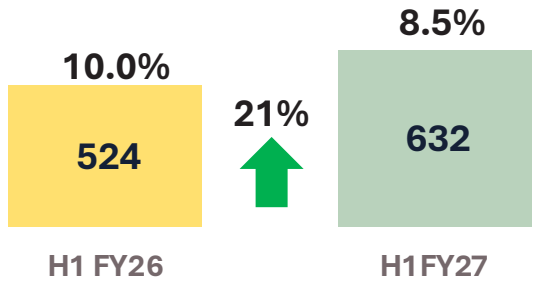
Financial performance: H1 FY27 vs H1 FY26.

Figures in INR Crores

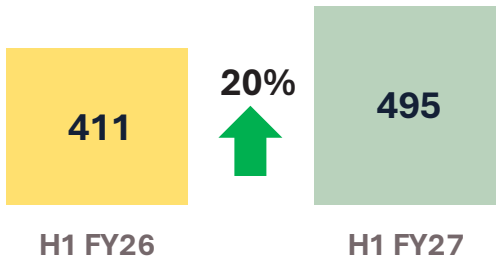
Revenue



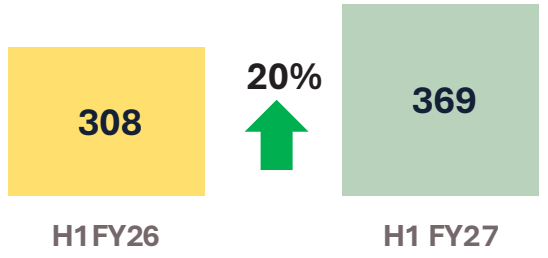
EBITDA



PBT



PAT



Financial performance: Debt situation.

Figures in INR Crores

Particulars	31st March 2025	31st March 2026	30th Sep 2026
Working Capital/short term	9	10	101
Less cash and bank balance	14	66	43
Net Debt	**(5)***	**(56)**	**58**
Lease liabilities (in accordance with Ind AS 116)	259	223	195
Total Net Debt, including lease liabilities	**254**	**167**	**253**

*Post dividend payout of INR 575 crores (INR 354 Crores for FY 2023-24 and INR 221 Crores as interim dividend for FY 2024-25).

Photo by Jakub Żerdzicki on Unsplash

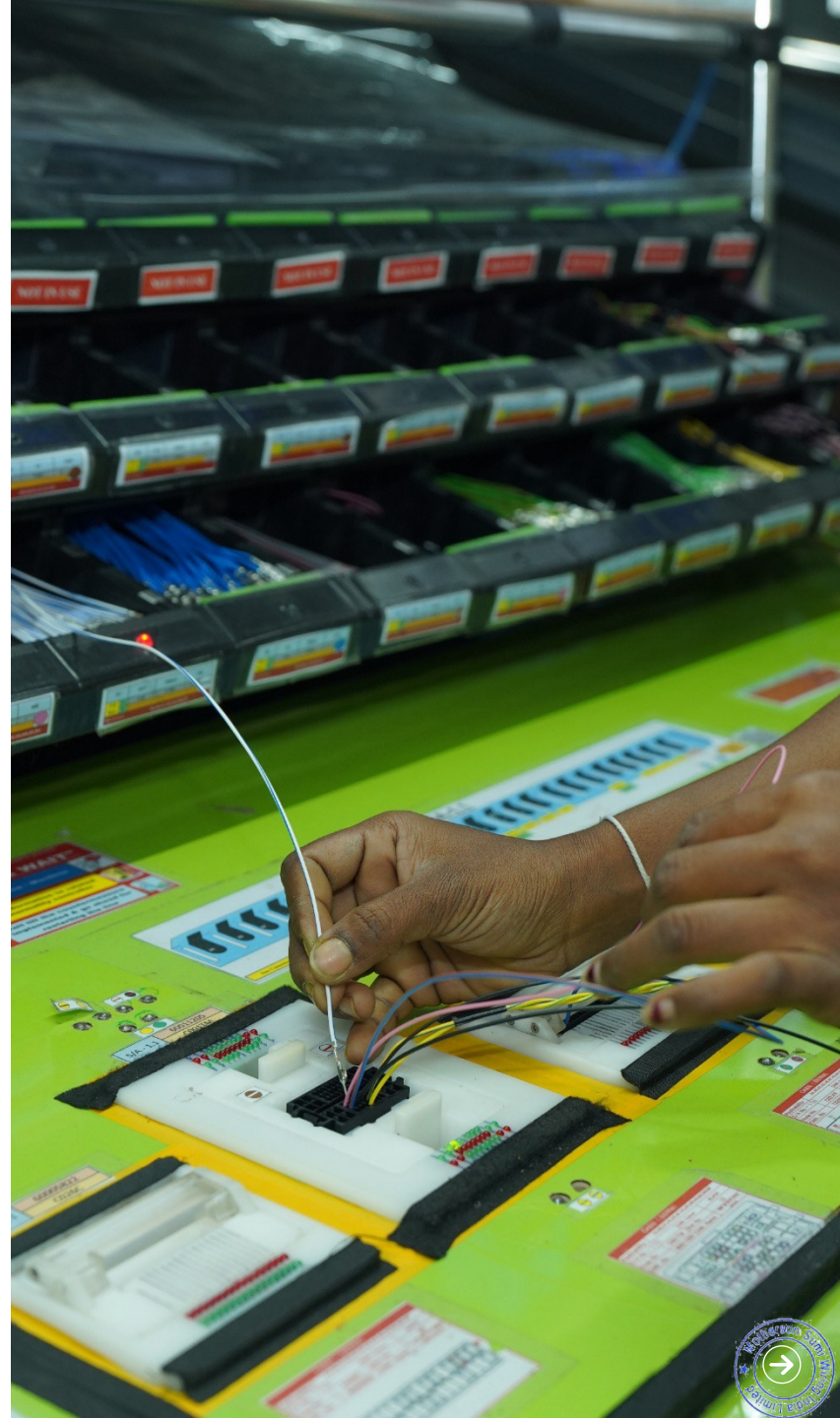
Reference rates and safe harbour.

Copper and exchange rates

Average	Q2 FY26	Q1 FY27	Q2 FY27
LME Copper (USD/MT)	9,792	13,324	14,121
Copper (INR/KG)	929	1,348	1,430

Average	Q2 FY26	Q1 FY27	Q2 FY27
Jap Yen/Rs.	0.592	0.594	0.600
USD/Rs.	87.32	94.66	95.66
Euro/Rs.	102.03	110.03	109.97

Copper prices continue to surge, increasing by ~6% QoQ and ~54% YoY.



Safe harbour: The contents of this presentation are for informational purposes only and for the reader's personal non-commercial use. The contents are intended, but not guaranteed, to be correct, complete, or absolutely accurate. This presentation also contains forward-looking statements based on the currently held beliefs and assumptions of the management of the Company, which are expressed in good faith and, in their opinion, are reasonable. Forward-looking statements involve known and unknown risks, contingencies, uncertainties, market conditions and other factors, which may cause the actual results, financial condition, performance, or achievements of the Company or industry results to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements. The Company disclaims any obligation or liability to any person for any loss or damage caused by errors or omissions, whether arising from negligence, accident or any other cause. Recipients of this presentation are not to construe its contents or any prior or subsequent communications from or with the Company or its representatives as investment, legal or tax advice. In addition, this presentation does not purport to be all-inclusive or to contain all of the information that may be required to make a full analysis of the Company, target entitles or the proposed transaction. Recipients of this presentation should each make their own evaluation of the Company and of the relevance and adequacy of the information and should make such other investigations as they deem necessary

© **Motherson Group** All rights reserved by Motherson and/or its affiliated companies. Any commercial use hereof, especially any transfer and/or copying hereof, is prohibited without the prior written consent of Motherson and/or its affiliated companies. In case of transfer of information containing know-how for which copyright or any other intellectual property right protection may be afforded, Motherson and/or its affiliated companies reserve all rights to any such grant of copyright protection and/or grant of intellectual property right protection. www.motherson.com

Proud to be part of.