

October 30, 2026

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400051, India

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
MUMBAI – 400001,
Maharashtra, India

Scrip Code : MSUMI

Scrip Code : 543498

Subject: Un-audited Financial Results for the second quarter and half year ended September 30, 2026

Dear Sir / Madam,

The Board of Directors of the Company in its meeting held on **Friday, October 30, 2026**, *inter alia*, have approved the Un-audited Financial Results of the Company for the second quarter and half year ended September 30, 2026.

Further, pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI LODR**”), please find enclosed the following:

1. Un-audited Financial Results for the second quarter and half year ended September 30, 2026; and
2. Limited Review Report with unmodified opinion by Auditor on the Financial Results for the second quarter and half year ended September 30, 2026

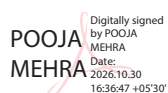
The results will be uploaded on Company’s website www.mswil.motherson.com and will be published in the newspapers.

The Board Meeting of the Company commenced at 1430 Hours and concluded at 1620 Hours.

The above is for your information and records.

Thanking You,

Yours truly
For Motherson Sumi Wiring India Limited


POOJA
MEHRA
Date:
2026.10.30
16:36:47 +05'30'

Pooja Mehra
Company Secretary

Encl(s): As above

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to
The Board of Directors
Motherson Sumi Wiring India Limited**

1. We have reviewed the accompanying statement of unaudited financial results of Motherson Sumi Wiring India Limited including MSWIL ESOP Trust (the "Company") for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & Co. LLP

Chartered Accountants

ICAI Firm registration number: 301003E/E300005**Sonika
Loganey**Digitally signed by Sonika
Loganey
DN: cn=Sonika Loganey, c=IN,
o=Personal
Location: Gurugram
Date: 2026.10.30 16:41:51 +05'30'**Per Sonika Loganey**

Partner

Membership No.: 502220

UDIN: 26502220IKNMCL9106

Place: Gurugram

Date: October 30, 2026

MOTHERSON SUMI WIRING INDIA LIMITED

CIN - L29306MH2020PLC341326

Regd. Office: Unit – 705, C Wing, ONE BKC, G Block Bandra Kurla Complex, Bandra East Mumbai – 400051

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026


(Rs in Crores)

	Particulars	Three months ended			Half year ended		Year ended 31/03/2026 Audited
		30/09/2026 Unaudited	30/06/2026 Unaudited	30/09/2025 Unaudited	30/09/2026 Unaudited	30/09/2025 Unaudited	
1	Revenue from Operations						
(a)	Revenue from contract with customers	4,041.06	3,383.85	2,753.87	7,424.91	5,234.71	11,428.73
(b)	Other operating revenue	12.77	23.41	7.99	36.18	21.18	48.85
	Total revenue from operations	4,053.83	3,407.26	2,761.86	7,461.09	5,255.89	11,477.58
2	Other income	1.14	5.38	0.81	6.52	1.67	3.94
	Total Income	4,054.97	3,412.64	2,762.67	7,467.61	5,257.56	11,481.52
3	Expenses						
(a)	Cost of materials consumed	2,905.46	2,407.24	1,869.03	5,312.70	3,567.66	7,926.13
(b)	Change in inventories of finished goods, work in progress	(54.20)	(52.02)	(40.20)	(106.22)	(125.64)	(184.41)
(c)	Employee benefits expense	625.87	601.50	480.12	1,227.37	955.98	1,971.84
(d)	Finance costs	14.52	8.11	6.37	22.63	12.67	26.25
(e)	Depreciation expense	60.87	60.14	53.12	121.01	102.30	216.12
(f)	Other expenses	203.12	192.29	173.23	395.41	333.96	703.71
	Total expenses	3,755.64	3,217.26	2,541.67	6,972.90	4,846.93	10,659.64
4	Profit before tax and exceptional items	299.33	195.38	221.00	494.71	410.63	821.88
5	Exceptional income / (expense)	-	-	-	-	-	-
6	Profit before tax	299.33	195.38	221.00	494.71	410.63	821.88
7	Tax expense						
	- Current tax	77.85	53.60	57.10	131.45	104.86	200.53
	- Deferred tax expense / (credit)	(1.89)	(3.54)	(1.44)	(5.43)	(2.67)	(3.83)
	Total tax expense	75.96	50.06	55.66	126.02	102.19	196.70
8	Profit for the period / year	223.37	145.32	165.34	368.69	308.44	625.18
9	Other comprehensive income / (expense)						
	Items not to be reclassified to profit / (loss)	(1.88)	(4.94)	0.44	(6.82)	(12.86)	(9.47)
	Income tax relating to items not to be reclassified to profit / (loss)	0.48	1.24	(0.11)	1.72	3.24	2.38
10	Total other comprehensive income / (expense), net of tax	(1.40)	(3.70)	0.33	(5.10)	(9.62)	(7.09)
11	Total comprehensive income for the period / year	221.97	141.62	165.67	363.59	298.82	618.09
12	Paid-up equity share capital (face value of Re 1 each)	663.17	663.17	663.17	663.17	663.17	663.17
13	Other equity						1,498.54
14	Earnings per share (EPS) (of Re.1) (not annualised)						
	- Basic	0.34	0.22	0.25	0.56	0.47	0.94
	- Diluted	0.34	0.22	0.25	0.56	0.47	0.94

MOTHERSON SUMI WIRING INDIA LIMITED

CIN - L29306MH2020PLC341326



Regd. Office: Unit – 705, C Wing, ONE BKC, G Block Bandra Kurla Complex, Bandra East Mumbai – 400051

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026

Particulars	(Rs in Crores)	
	As at 30/09/2026 Unaudited	As at 31/03/2026 Audited
ASSETS		
Non-current assets		
Property, plant and equipment	578.22	576.74
Capital work in progress	10.25	1.68
Right-of-use assets	182.66	202.69
Financial assets		
i. Investments	0.94	-
ii. Loans	7.19	6.51
iii. Other financial assets	65.75	57.71
Deferred tax assets (net)	70.76	63.61
Non-current tax assets (net)	1.51	25.26
Other non-current assets	2.06	3.26
Total non-current assets	919.34	937.46
Current assets		
Inventories	1,899.72	1,730.11
Financial assets		
i. Trade receivables	1,928.52	1,884.24
ii. Cash and cash equivalents	43.41	66.24
iii. Bank balances other than (ii) above	3.95	2.97
iv. Loans	5.76	6.33
v. Other financial assets	29.31	20.08
Other current assets	62.75	98.27
Total current assets	3,973.42	3,808.24
Total assets	4,892.76	4,745.70
EQUITY AND LIABILITIES		
Equity		
Equity share capital	663.17	663.17
Other equity	1,477.49	1,498.54
Total equity	2,140.66	2,161.71
Liabilities		
Non current liabilities		
Financial Liabilities		
i. Borrowings	-	-
i(a). Lease liabilities	123.44	115.25
ii. Other financial liabilities	16.99	14.29
Employee benefit obligations	114.32	99.73
Total non-current liabilities	254.75	229.27
Current liabilities		
Financial Liabilities		
i. Borrowings	101.44	10.40
i(a). Lease liabilities	71.35	107.52
ii. Trade payables		
Total outstanding dues of micro enterprises and small enterprises	39.68	110.53
Total outstanding dues of creditors other than micro enterprises and small enterprises	1,956.39	1,872.27
iii. Other financial liabilities	193.81	137.18
Employee benefit obligations	57.10	45.14
Government grants	-	0.36
Other current liabilities	77.04	70.84
Provisions	0.54	0.48
Total current liabilities	2,497.35	2,354.72
Total liabilities	2,752.10	2,583.99
Total equity and liabilities	4,892.76	4,745.70

MOTHERSON SUMI WIRING INDIA LIMITED
CIN - L29306MH2020PLC341326



Regd. Office: Unit – 705, C Wing, ONE BKC, G Block Bandra Kurla Complex, Bandra East Mumbai – 400051
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs in Crores)

	For the half year ended	
	September 30, 2026 Unaudited	September 30, 2025 Unaudited
A. Cash flow from operating activities:		
Profit before tax	494.71	410.63
Adjustments to reconcile profit before tax to net cash flows		
Depreciation expense	121.01	102.30
Finance cost	22.63	12.67
Interest income	(5.88)	(1.52)
Unrealised foreign exchange loss/(gain) (net)	(0.90)	1.95
Other adjustments	(1.03)	(3.49)
Operating profit before working capital changes	630.54	522.54
Change in working Capital:		
Increase in trade payables	14.13	312.90
Increase/(Decrease) in other payables(Including Employee benefit obligations,Government grant, other current liabilities and provisions)	26.00	(3.03)
Increase in other financial liabilities	66.85	52.49
(Increase) in trade receivables	(44.25)	(205.22)
(Increase) in inventories	(169.61)	(179.07)
(Increase)/ decrease in other financial assets	(18.76)	210.24
(Increase)/ decrease in other receivables(Other current and non current assets)	35.47	(0.42)
Cash generated from operations	540.37	710.43
Income taxes paid (net)	(107.71)	(105.49)
Net cash flows from operating activities	432.66	604.94
B. Cash flow from Investing activities:		
Purchase of property, plant and equipment (including capital work in progress, capital advance and capital creditors)	(81.03)	(116.28)
Proceeds from sale of property, plant and equipment	1.11	0.17
Investment in equity shares of related party	(0.94)	-
Interest received	4.02	0.16
Net cash flows used in investing activities	(76.84)	(115.95)
C. Cash flow from financing activities:		
Dividend paid to equity shareholders	(383.66)	(374.90)
Interest on lease liabilities	(8.19)	(10.13)
Interest on borrowings and others	(13.40)	(2.09)
Proceeds from short term borrowings(net)	90.00	-
Payment of principal portion of lease liabilities	(63.40)	(52.84)
Net cash flows used in financing activities	(378.65)	(439.96)
Net (decrease) / increase in Cash and Cash Equivalents	(22.83)	49.03
Net Cash and Cash equivalents at the beginning of the period	66.24	14.31
Cash and cash equivalents at the end of the period	43.41	63.34
Cash and cash equivalents comprise of the following		
Cash on hand	0.20	0.19
Balances with banks	43.21	63.15
Cash and cash equivalents at period end	43.41	63.34

The above Cash flow statement has been prepared under the “Indirect Method” as set out in Indian Accounting Standard-7, “Statement of Cash Flows”.

MOTHERSON SUMI WIRING INDIA LIMITED

CIN - L29306MH2020PLC341326

Regd. Office: Unit – 705, C Wing, ONE BKC, G Block Bandra Kurla Complex, Bandra East Mumbai – 400051

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026



Notes:

- 1 These financial results of the Company have been prepared in accordance with the Indian Accounting Standards (IND AS) as notified by Ministry of Corporate Affairs pursuant to Section 133 of the Companies Act 2013 read with rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 (as amended) and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other accounting principles generally accepted in India.
- 2 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meetings held on October 30, 2026.
- 3 The Chief Operating Decision Maker "CODM" reviews the operations of the Company as a whole, hence there are no reportable segments as per Ind AS 108 "Operating Segments".
- 4 The Board of the Directors and the Shareholders of the Company had approved an ESOP Scheme. Pursuant to the Scheme, the Company has constituted an employee welfare trust namely, 'MSWIL ESOP Trust' ("Trust") which was registered on May 04, 2026 to acquire, hold and allocate/ transfer equity shares of the Company to eligible employees from time to time on the terms and conditions specified under the Scheme.
- 5 The company does not have any subsidiary/associate/joint venture company(ies) as on September 30, 2026.

Place: Dubai
Date: October 30, 2026

VIVEK
CHAAND
SEHGAL
Digitally signed by
VIVEK CHAAND
SEHGAL
Date: 2026.10.30
16:36:34 +05'30'
V. C. Sehgal
Chairman