

April 28, 2026

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400051, India

BSE Limited
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street
Fort
MUMBAI – 400001, India

Scrip Code : MSUMI

Scrip Code : 543498

**Ref.: Audited Financial Results for the quarter and financial year ended March 31, 2026-
Investor Presentation and Press Release**

Dear Sir / Madam,

In furtherance to our letter dated April 28, 2026 intimating about approval of the Audited Financial Results of the Company for the quarter and financial year ended March 31, 2026 in the Board Meeting held on **Tuesday, April 28, 2026** please find enclosed the following:

1. Presentation on the performance of the Company for the quarter and financial year ended March 31, 2026; and
2. Copy of the Press Release on the performance issued by the Company.


Thanking You,

Yours truly
For Motherson Sumi Wiring India Limited

POOJA MEHRA
Digitally signed by
POOJA MEHRA
Date: 2026.04.28
15:28:52 +05'30'
Pooja Mehra
Company Secretary

Encl(s): As above

Regd. Office:
Motherson Sumi Wiring India Limited
Unit – 705, C Wing, ONE BKC, G Block Bandra Kurla Complex,
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CIN No.: L29306MH2020PLC341326
E-mail: investorrelations@mswil.motherson.com
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Proud to be part of samvardhana 

Motherson Sumi Wiring India Limited

Q4FY26 Results Presentation

28th April 2026

Key Highlights.

Performance Snapshot

Q4FY26 vs Q4FY25	Reported (in INR crores)		
Particulars	FY'26	FY'25	Growth %
Revenue	3,335	2,510	32.9%
EBITDA	274	271	1.1%
PAT	167	165	1.2%

12MFY 26 vs 12M FY25	Reported (in INR crores)		
Particulars	FY'26	FY'25	Growth %
Revenue	11,478	9,320	23.2%
EBITDA	1,061	997	6.4%
PAT	625	606	3.1%

Industry Highlights

Passenger vehicle industry growth volumes of 11% on YoY in Q4FY26 and 9% for FY26.

Higher Copper Prices ~18% QoQ and unfavorable currency movement during the quarter

Performance Highlights

- Best-ever quarterly and yearly performance.
- Overall Revenue growth of ~33% outpacing the industry volume growth by ~11% on a YoY basis.
- Copper prices remain elevated on a continuous basis led to profitability impact in the short term.
- Improved performance of Greenfields units.

“Crossed INR 100 Bn. mark”



Performance at a glance (FY26).



Top Line.

Revenue growth CAGR
of 19.3% since FY 2022

Return to shareholder.

Consistent dividend
payout of ~ 62%

Debt.

Continues to maintain
debt-free status

Bottom Line.

Consistently delivered strong
year-on-year ROCE

Investment for future growth.

Re-invested over INR 381 Cr
over the last 2 years

Sustainability Focused.

Continues to advance on its journey,
recognized as “One of the top 60
Sustainable Companies of India”

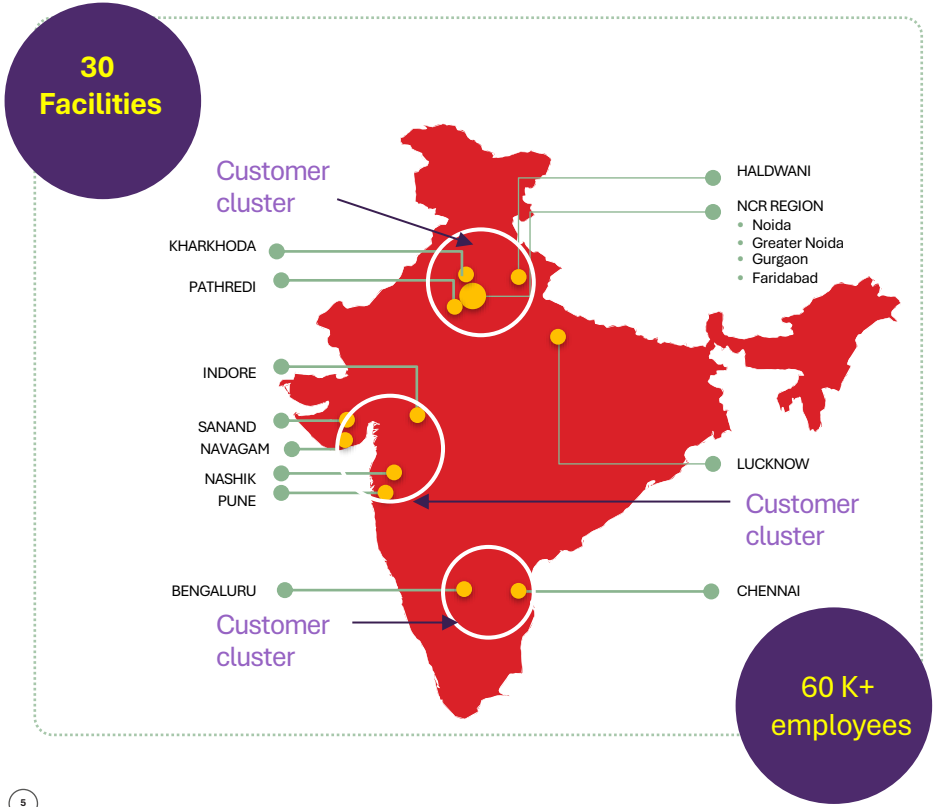
An aerial photograph showing a multi-lane highway with several vehicles, including cars and trucks, traveling along it. The highway is flanked by lush green vegetation, including palm trees and other tropical plants. In the background, there are residential buildings and a small cluster of houses. The overall scene is bright and clear, suggesting a sunny day.

**Proud to be
part of our
customers'
success.**

Supplying to
9 out of the top 10*
selling passenger
vehicle models in
India for FY26

** The Wiring Harness business for
Hyundai and Kia is served by Group
Company (a SAMIL JV company)*

Strategically located pan-India presence, in proximity to the leading OEMs.



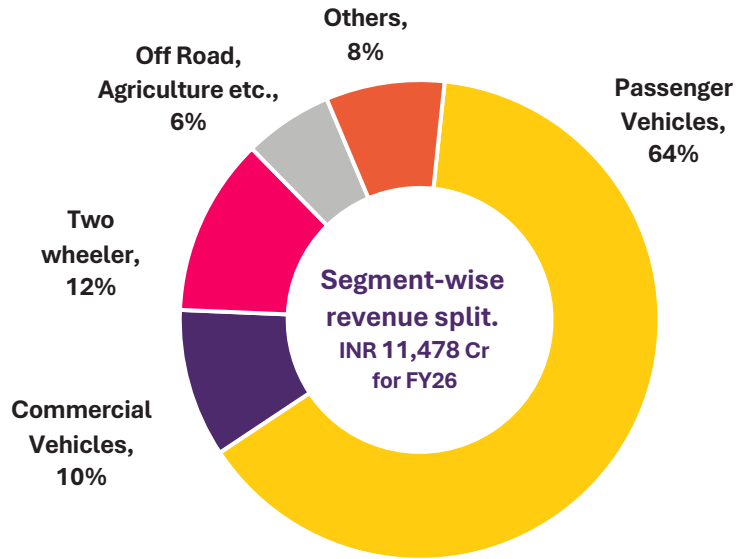
Greenfield status update.

Location	Powertrain	SOP	Update
Navagam (Gujarat)	EV	Operational	Ramping up stage
	EV+ICE	Q4 FY 26	Ramping up stage
Kharkhoda (Haryana)	ICE	Operational	-
Pune (Maharashtra)	EV+ICE	Operational	Lower than the planned customer volumes
	EV	Operational	Delayed customer volumes

EV: Electric Vehicles
ICE: Internal Combustion Engine, i.e. petrol, diesel



Well-diversified revenue streams across powertrains for low and high voltage solutions.



Key supplier to leading Indian OEMs for their EV platforms.

EV share of Revenues



8.6% for Q4FY26

6.6% for 12MFY26

Awards.

Tata Motors
(Passenger Vehicles).



Quest for Zero Supplier Quality Competition Participation

Mahindra & Mahindra



Certificate of Appreciation

TMLCV



DWM ED'S CUP Torchbearer Award

Renault Nissan



15 years of Valuable Partnership

Kobelco



Kaizen award competition - Winner

Komatsu



Best Safety Practices FY 2025-26

Ashok Leyland



Excellence in Quality GOLD Award Winner

Runner in Regional Supplier Samrat

TATA Motors
(Commercial Vehicles)



Silver Award in MD's DWM Cup

1st Prize in Best IOD/Kaizen

Suzuki Motorcycle



Best Delivery

Best PFQDDM

Best SPD Delivery

Caterpillar



Supplier Excellence Recognition-Excellent

MSIL



Early Quality Stabilisation

TAFE



Best Six Sigma Award Winner 24-25

Best Six Sigma Award Winner 24-25

Awards.

DICV



Excellence in Supplier Mentoring

TATA Hitachi



Best Spider Score Performer

Escorts Kubota Limited



Award for Best Support in New Development

Toyota Boshoku



Award for Best Support for Localisation

BW Business World



Award for being recognized among BW India's Top 60 Most Sustainable Companies



QCFI



Gold Award Quality Circle Forum of India

ACMA



Progressive for Excellence in Manufacturing



Excellence in Environment Sustainability & Governance



Excellence in Skill Development



Excellence in Safety

Sankalp QC



38th CII Quality Circle (1st Prize in the Large-Scale Category)



38th CII Quality Circle (2nd Runner-Up)

Junoon QC



Gold Award Quality SMG QC Competition

Discover & Prayatana QC

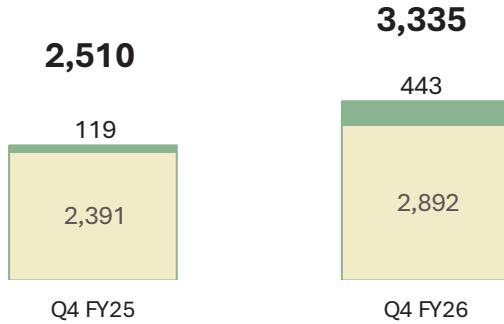


MACE Director's Trophy

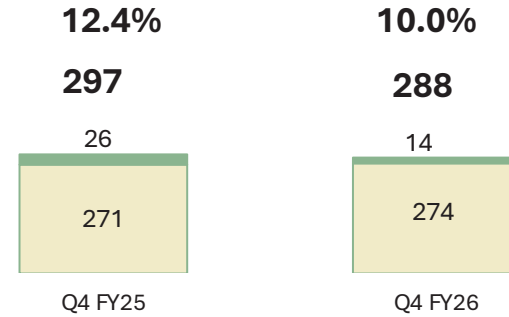
Financial performance: Q4FY26 vs Q4FY25.

Figures in INR Crores

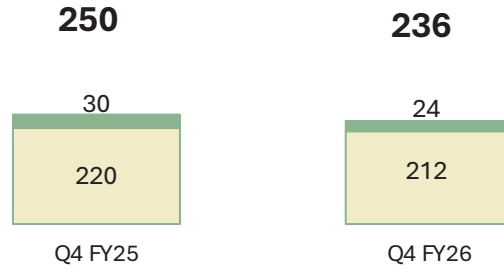
Revenue



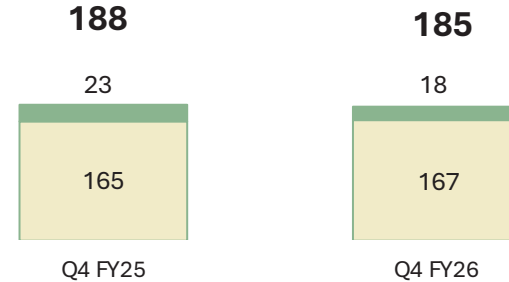
EBITDA



PBT



PAT

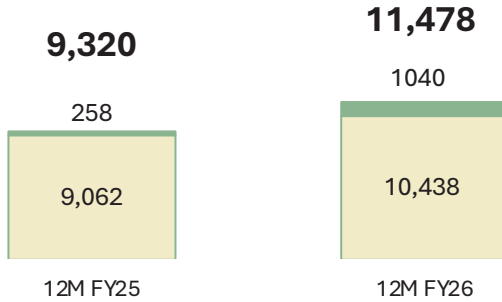


Greenfields related Revenue/Net start-up cost

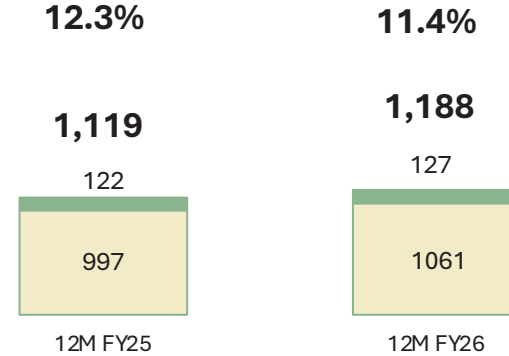
Financial performance: 12M FY26 vs 12M FY25.

Figures in INR Crores

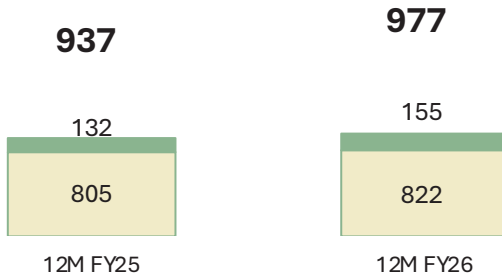
Revenue



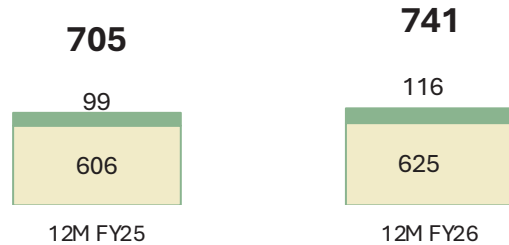
EBITDA



PBT



PAT



Financial performance: Debt situation.

Figures in INR Crores

Particulars	31 st March 2024	31 st March 2025	31 st March 2026
External Debt	9	9	10
Less cash & bank balance	268	14	66
Net Debt	(259)	(5)*	(56)
Lease liabilities (in accordance with Ind AS 116)	250	259	223
Total Net Debt, including lease liabilities	(9)	254	167

*Post dividend payout of INR 575 crores (INR 354 Crores for FY 2023-24 and INR 221 Crores as interim dividend for FY 2024-25).

Reference rates and safe harbour.

Copper and exchange rates.

Average	Q4 2024-25	Q3 2025-26	Q4 2025-26
LME Copper (USD / MT)	9,340	11,092	12,844
Copper (INR / KG)	875	1,067	1,259

Average	Q4 2024-25	Q3 2025-26	Q4 2025-26
Jap Yen/Rs	0.568	0.578	0.583
USD/Rs	86.61	89.10	91.52
Euro/Rs	91.16	103.71	107.11

Copper prices upsurge continues, with ~18% QoQ increase.

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Thank you.

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