August 4, 2026

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400051, India

Scrip Code : MSUMI

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001,
Maharashtra, India

Scrip Code : 543498

Subject: Un-audited Financial Results for the first quarter ended June 30, 2026 -Investor Presentation and Press Release

Dear Sir/ Madam,

Further to our letter dated August 4, 2026 intimating about approval of the un-audited Financial Results of the Company for the first quarter ended June 30, 2026 in the Board Meeting held on ***Tuesday, August 4, 2026***, please find enclosed the following:

1. Presentation on the performance of the Company for the first quarter ended June 30, 2026; and

2. Copy of the Press Release on the performance issued by the Company.

The above is for your information and records.

Thanking You,

Yours truly

For Motherson Sumi Wiring India Limited

POOJA MEHRA
Digitally signed by POOJA MEHRA
Date: 2026.08.04 11:02:43 +05'30'

Pooja Mehra
Company Secretary

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Motherson Sumi Wiring India Limited.

Q1 FY2026-27

Results Presentation.

04th August 2026

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Key highlights.

Figures in INR Crores

Performance snapshot

Particulars	Reported		
	Q1 FY27	Q1 FY26	Growth %
Revenue	3,407	2,494	37%
EBITDA	258	244	6%
PAT	145	143	1%

External Environment

- Indian passenger vehicle industry grew 17% Y-o-Y in Q1FY27.
- Copper Prices increased

  ~7% Q-o-Q / ~ 53% Y-o-Y

Performance highlights

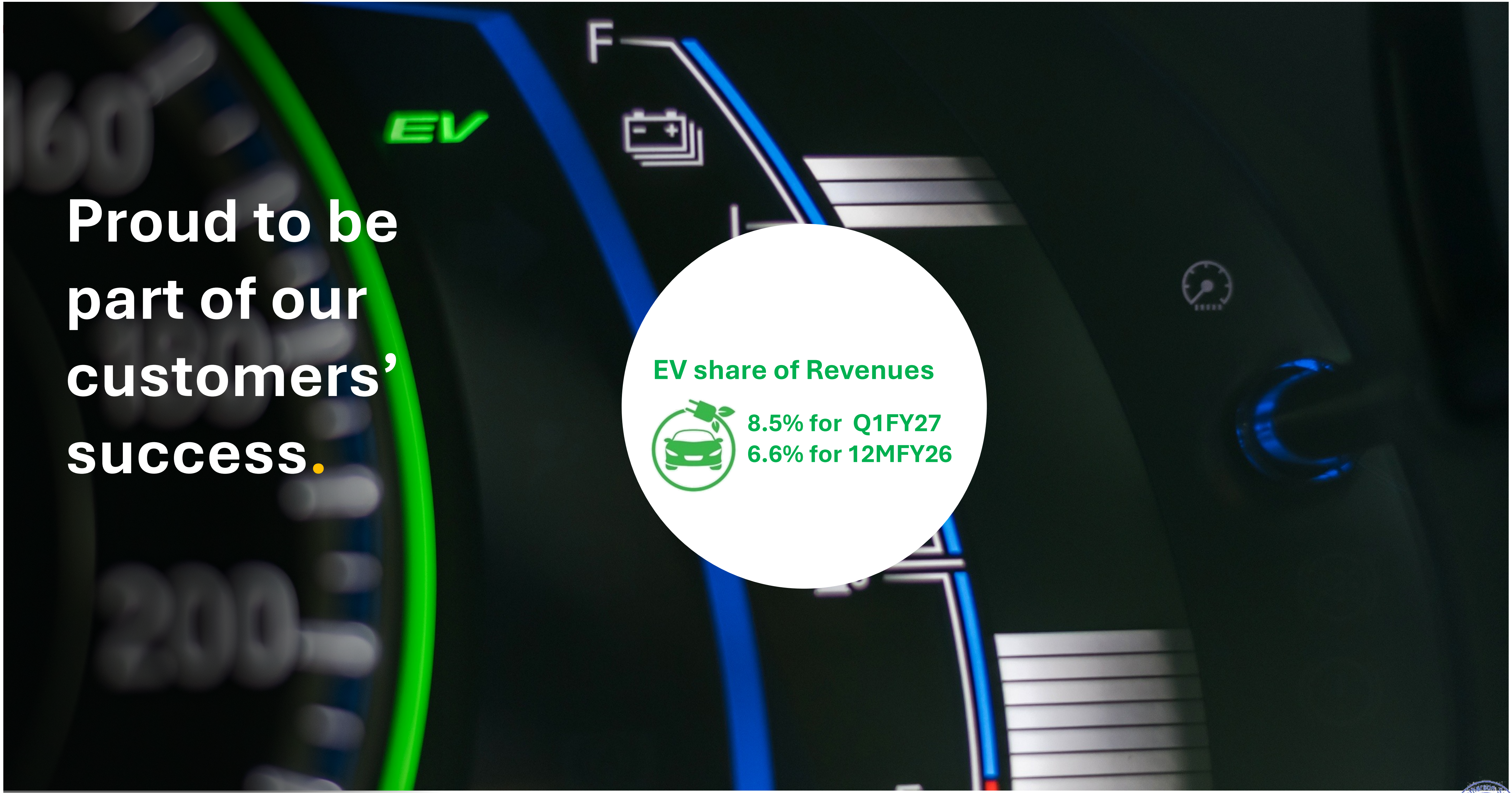
Operating Performance

- Robust **revenue growth of 37 % YoY**, significantly outperforming industry growth.
- MSWIL's timely expansion into Greenfields projects and successful ramp-up of new customer programs contributed to substantial revenue growth and enhanced customer confidence.

Impact of Copper Prices and Exceptional Wage Increases

- **Higher average copper prices** compared with the prior year, along with **significant minimum wage revisions in multiple states, impacted profitability.**

Constructive discussions continue with our customers to recover cost increases and maintain business momentum.



Proud to be part of our customers' success.

EV share of Revenues

8.5% for Q1FY27
6.6% for 12MFY26

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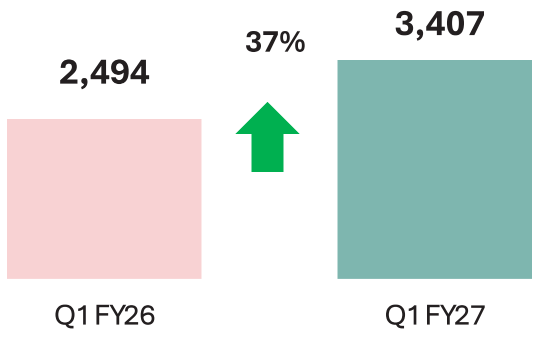
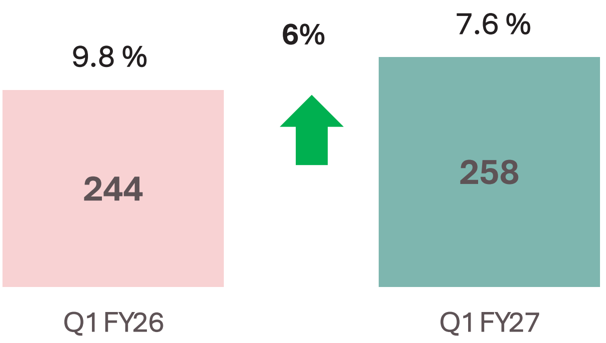
Financial performance: Q1 FY27 vs Q1 FY26.

In INR Crores

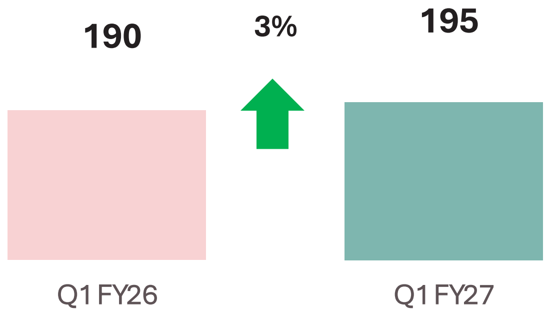
Revenue



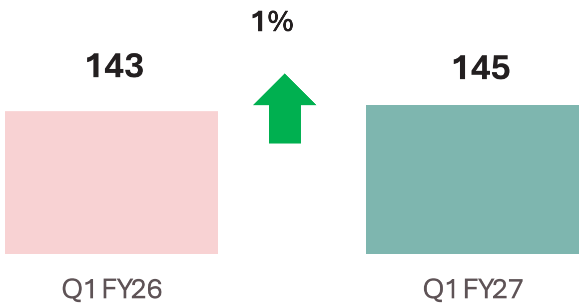
EBITDA



PBT



PAT



Financial performance: Debt situation.

Figures in INR Crores

Particulars	31st March 2025	31st March 2026	30th June 2026
External Debt	9	10	61
Less cash and bank balance	14	66	21
Net Debt	(5)*	(56)	40
Lease liabilities (in accordance with Ind AS 116)	259	223	199
Total Net Debt, including lease liabilities	254	167	239

**Post dividend payout of INR 575 crores (INR 354 Crores for FY 2023-24 and INR 221 Crores as interim dividend for FY 2024-25).*

Reference rates and safe harbour.

Copper and exchange rates

Average	Q1 FY26	Q4 FY26	Q1 FY27
LME Copper (USD/ MT)	9,519	12,852	13,324
Copper (INR / KG)	883	1,259	1,348

Average	Q1 FY26	Q4 FY26	Q1 FY27
Jap Yen/Rs.	0.592	0.583	0.594
USD /Rs.	85.59	91.52	94.66
Euro /Rs.	97.07	107.11	110.03

Copper price upsurge continues, with ~7% QoQ increase.

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