



**Maharaja Shree
UMAID MILLS LIMITED**
Pali-306401 (Rajasthan) INDIA

CIN U17124WB1939PLC128650
GSTIN: 08AABCM1849B1Z5

Date: 2.01.2025

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Scrip Symbol: PKTEA

Target Company:

The Peria Karamalai Tea and Produce Company Limited
7, Munshi Premchand Sarani
Hastings, Kolkata- 700022

Dear Sir/Madam,

Sub.: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "Takeover Regulations")

Pursuant to the Scheme of Amalgamation between 1) Amalgamated Development Limited 2) Amritpay Greenfield Private Limited 3) Anantay Greenview Private Limited 4) Basbey Greenview Private Limited 5) Calcutta Co Ltd. 6) Divyay Greeneries Private Limited 7) Golden Greeneries Private Limited 8) Janardan Wind Energy Private Limited 9) Jubilee Hills Residency Limited 10) LNB Real Estates Private Limited 11) LNB Solar Energy Private Limited 12) LNB Wind Energy Private Limited 13) Mahate Greenview Private Limited 14) Manifold Agricrops Private Limited 15) M B Commercial Co. Limited 16) MSUM Texfab Limited 17) Palimarwar Solar House Private Limited 18) Palimarwar Solar Project Private Limited 19) Parmarth Wind Energy Private Limited 20) PKT Plantations Limited 21) Purnay Greenfield Private Limited 22) Sante Greenhub Private Limited 23) Sarvadeva Greenpark Private Limited 24) Sarvay Greenhub Private Limited 25) Shivphal Vinimay Private Limited 26) Sidhidata Solar Urja Limited 27) Sishiray Greenview Private Limited 28) Subhprada Greeneries Private Limited 29) The Kishore Trading Company Limited 30) The Swadeshi Commercial Company Limited 31) Uttaray Greenpark Private Limited 32) Virochanaye Greenfield Private Limited and 33) Yasheshvi Greenhub Private Limited (collectively referred to as "33 transferor companies") with Maharaja Shree Umaid Mills Limited ("MSUM"/ "Transferee Company"/ "Acquirer") and their respective Shareholders and Creditors, which was sanctioned and approved by the Hon'ble National Company Law Tribunal, Kolkata Bench vide its order dated October 23, 2024 u/s 230 to 232 of the Companies Act, 2013, We, Maharaja Shree Umaid Mills Limited, the Acquirer, have acquired 121275 Equity Shares of The Peria Karamalai Tea and Produce Company Limited

Head Office & Works :

Jodhpur Road,
Pali – 306401 (Rajasthan) INDIA
Phones : +91-2932-220286/288
Email : pali.msum@Lnbgroup.com
Email : accounts.msum@Lnbgroup.com
Web : www.msumindia.com

Mumbai Office :

Shreeniwas House
Hazarimal Somani Marg, Fort
MUMBAI – 400001. INDIA
Phones : +91-22-22077654
Email : mumbai.msum@Lnbgroup.com

Registered Office :

7, Munshi Premchand Sarani,
Hastings,
Kolkata-700022
Phones : +91-33-22230016/18
Fax : +91-33-22231569
Email : kolkata.msum@Lnbgroup.com



A GOVT.RECOGNISED STAR EXPORT HOUSE



**Maharaja Shree
UMAID MILLS LIMITED**
Pali-306401 (Rajasthan) INDIA

CIN U17124WB1939PLC128650
GSTIN: 08AABCM1849B1ZS

("PKTPL"/ "Target Company") representing 3.9173% of the total paid-up equity share capital of the Target Company through this Scheme of Amalgamation.

Further, the aforesaid acquisition, being pursuant to transfer of shares amongst the existing promoter group, does not result in any change in the aggregate shareholding of the promoter and promoter group of The Peria Karamalai Tea and Produce Company Limited.

Accordingly, kindly find attached herewith the required disclosure under Regulation 29(1) of the Takeover Regulations in respect of the same.

We request you to kindly take the same on your records and acknowledge receipt of the same.

Thanking You,

Yours Faithfully,

For and on behalf of Maharaja Shree Umaid Mills Limited, Acquirer


Lakshmi Niwas Bangur

Chairman & Managing Director

DIN: 00012617



Enclosure: Disclosures under Regulation 29(1) or SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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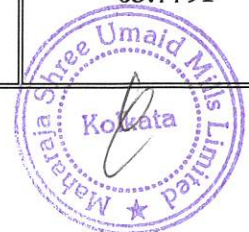
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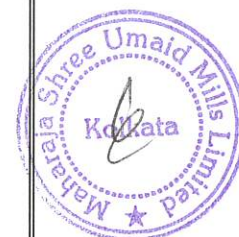
Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	The Peria Karamalai Tea & Produce Company Limited ("PKTPL" / "Target Company")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Maharaja Shree Umaid Mills Limited PAC: As per Annexure I		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
Acquirer			
Maharaja Shree Umaid Mills Limited	-	-	-
PAC			
Shri Lakshmi Niwas Bangur	25,481	0.8231%	0.8231%
Shri Lakshmi Niwas Bangur (HUF)	61,200	1.9768%	1.9768%
Smt. Alka Devi Bangur	37,638	1.2157%	1.2157%
Ms Sheetal Bangur	1,260	0.0407%	0.0407%
Placid Limited	11,41,587	36.8744%	36.8744%
M. B. Commercial Co. Limited #	1,21,275	3.9173%	3.9173%
Kiran Vyapar Limited	4,70,224	15.1887%	15.1887%
Shree Krishna Agency Limited	53,446	1.7264%	1.7264%
Mugneeram Ramcoowar Bangur Charitable And Religious Company	34,500	1.1144%	1.1144%
The General Investment Company Limited	21,000	0.6783%	0.6783%
Navjyoti Commodity Management Services Limited	6,912	0.2233%	0.2233%
Total (a)	19,74,523	63.7791	63.7791



b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	19,74,523	63.7791	63.7791
Details of acquisition			
a) Shares carrying voting rights acquired (Refer Note 1)			
<u>Acquirer:</u> Maharaja Shree Umaid Mills Limited	1,21,275	3.9173%	3.9173%
<u>Transferor Companies:</u> M B Commercial Co. Limited. #	(121275)	(3.9173%)	(3.9173%)
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL



After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
Shri Lakshmi Niwas Bangur	25,481	0.8231%	0.8231%
Shri Lakshmi Niwas Bangur (HUF)	61,200	1.9768%	1.9768%
Smt. Alka Devi Bangur	37,638	1.2157%	1.2157%
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Placid Limited	11,41,587	36.8744%	36.8744%
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Navjyoti Commodity Management Services Limited	6,912	0.2233%	0.2233%
Maharaja Shree Umaid Mills Limited	1,21,275	3.9173%	3.9173%
M B Commercial Co Limited#	-	-	-
Total (a)	19,74,523	63.7791	63.7791
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	19,74,523	63.7791	63.7791
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Scheme of Amalgamation (Refer Note 1)		



Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	31.12.2024
Equity share capital / total voting capital of the TC before the said acquisition	30,95,879 equity shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	30,95,879 equity shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	30,95,879 equity shares of Rs. 10/- each

Cease to exist consequent to Amalgamation with Maharaja Shree Umaid Mills Limited ("MSUM").

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under ~~Clause 35 of the listing Agreement~~/ Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note 1

Pursuant to the Scheme of Amalgamation between 1) Amalgamated Development Limited 2) Amritpay Greenfield Private Limited 3) Anantay Greenview Private Limited 4) Basbey Greenview Private Limited 5) Calcutta Co Ltd. 6) Divyay Greeneries Private Limited 7) Golden Greeneries Private Limited 8) Janardan Wind Energy Private Limited 9) Jubilee Hills Residency Limited 10) LNB Real Estates Private Limited 11) LNB Solar Energy Private Limited 12) LNB Wind Energy Private Limited 13) Mahate Greenview Private Limited 14) Manifold Agricrops Private Limited 15) MB Commercial Co. Limited 16) MSUM Texfab Limited 17) Palimarwar Solar House Private Limited 18) Palimarwar Solar Project Private Limited 19) Parmarth Wind Energy Private Limited 20) PKT Plantations Limited 21) Purnay Greenfield Private Limited 22) Sante Greenhub Private Limited 23) Sarvadeva Greenpark Private Limited 24) Sarvay Greenhub Private Limited 25) Shivphal Vinimay Private Limited 26) Sidhidata Solar Urja Limited 27) Sishiray Greenview Private Limited 28) Subhprada Greeneries Private Limited 29) The Kishore Trading Company Limited 30) The Swadeshi Commercial Company Limited 31) Uttaray Greenpark Private Limited 32) Virochanaye Greenfield Private Limited and 33) Yasheshvi Greenhub Private Limited



(collectively referred to as "33 transferor companies") with Maharaja Shree Umaid Mills Limited ("MSUM"/ "Transferee Company"/ "Acquirer") and their respective Shareholders and Creditors, which was sanctioned and approved by the Hon'ble National Company Law Tribunal, Kolkata Bench vide its order dated October 23, 2024 u/s 230 to 232 of the Companies Act, 2013, We, Maharaja Shree Umaid Mills Limited, the Acquirer, have acquired 121275 Equity Shares of The Peria Karamalai Tea and Produce Company Limited ("PKTPL"/ "Target Company") representing 3.9173% of the total paid-up equity share capital of the Target Company through this Scheme of Amalgamation.

For and on behalf of Maharaja Shree Umaid Mills Limited, Acquirer


Lakshmi Niwas Bangur
Chairman & Managing Director
DIN: 00012617
Place: Kolkata
Date: 2.01.2025



Annexure I: Details of Persons Acting in Concert with the Acquirer**Acquirer:** Maharaja Shree Umaid Mills Limited**Target Company:** The Peria Karamalai Tea and Produce Company Limited

Name(s) of Persons Acting in Concert (PAC) with the Acquirer	Whether the acquiree belongs to Promoter/Promoter group of Target Company
Shri Lakshmi Niwas Bangur	Yes
Shri Lakshmi Niwas Bangur (HUF)	Yes
Smt. Alka Devi Bangur	Yes
Ms Sheetal Bangur	Yes
Placid Limited	Yes
Kiran Vyapar Limited	Yes
Shree Krishna Agency Limited	Yes
Mugneeram Ramcoowar Bangur Charitable and Religious Company	Yes
The General Investment Company Limited	Yes
Navjyoti Commodity Management Services Limited	Yes

List of Persons acting in concert which were a part of the promoter group of The Peria Karamalai Tea and Produce Company Limited and have been merged with Acquirer pursuant to the Scheme of Amalgamation and accordingly this entity have ceased to exist.

Name(s) of the person acting in concert	Whether belonged to Promoter/Promoter group
M B Commercial Co Limited	Yes

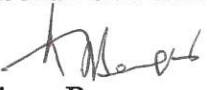


Part-B***

Name of the Target Company: The Peria Karamalai Tea and Produce Company Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group
Maharaja Shree Umaid Mills Limited	Yes
Shri Lakshmi Niwas Bangur	Yes
Shri Lakshmi Niwas Bangur (HUF)	Yes
Smt. Alka Devi Bangur	Yes
Ms Sheetal Bangur	Yes
Placid Limited	Yes
Kiran Vyapar Limited	Yes
Shree Krishna Agency Limited	Yes
Mugneeram Ramcoowar Bangur Charitable and Religious Company	Yes
The General Investment Company Limited	Yes
Navjyoti Commodity Management Services Limited	Yes

For and on behalf of Maharaja Shree Umaid Mills Limited, Acquirer


Lakshmi Niwas Bangur
Chairman & Managing Director
DIN: 00012617
Place: Kolkata
Date: 2.01.2025



Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.