MSTC/CS/SE/757

13th August, 2026

1. The Dy. Manager (Listing)
   BSE Limited
   Phiroze Jeejeebhoy Towers,
   Dalal Street, Mumbai 400 001.
   (Scrip Code: 542597)

2. The Manager, Listing Department
   National Stock Exchange of India Limited
   Exchange Plaza, Bandra Kurla Complex
   Bandra (E), Mumbai 400 051
   (Scrip Code: MSTCLTD)

Dear Sirs,

Sub: Presentation on Results for Quarter ended 30th June, 2026 for Concall with the Investors/ Analyst

In continuation of our Letter no. MSTC/CS/SE/756 dated 13th August, 2026 on the Unaudited Standalone and Consolidated Financial Results for the Quarter ended 30th June, 2026, enclosed please find a copy of presentation in relation to conference call with the Investors / Analysts which is scheduled to be held on Friday, 14th August, 2026 at 11:30 AM IST, intimation of which has already been communicated to the Stock Exchanges.

This is for your information and records.

Thanking you,

Yours faithfully,

For **MSTC Limited**

Ajay Kumar Rai

Digitally signed by Ajay Kumar Rai
Date: 2026.08.13 18:03:15 +05'30'

प्लॉट सं. सीएफ 18/2, मार्ग सं. 175, एक्शन एरिया-1सी, न्यू टाउन, कोलकाता-700 156, प.ब.
Plot No.- CF 18/2, Street No.- 175 Action Area-1C, New Town, Kolkata-700156, W.B.
एमएसटीसी लिमिटेड
MSTC LTD.

(Ajay Kumar Rai)
Company Secretary & Compliance Officer

August 14, 2026

एमएसटीसी लिमिटेड
(भारत सरकार का उपक्रम)
MSTC Limited
(A Govt. of India Enterprise)

Earnings Release 2026-27-Q1

Disclaimer

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Key Highlights

Operational Performance (Standalone)	▪ During 2026-27-Q1 the Company crossed INR 238.14 bn in terms of value of goods transacted through its e-commerce vertical. ▪ MSTC has now completed the planned process of exiting the legacy Trading business.
Financial Performance (Standalone)	▪ EBITDA of INR 81.49 crore in 2026-27-Q1 vis-à-vis INR 61.88 crore in 2025-26-Q1. ▪ Profit Before Tax INR 78.53 crore in 2026-27-Q1 vis-à-vis INR 59.63 crore in 2025-26-Q1. Highest ever Q1 PBT since listing in March 2019. ▪ PAT of INR 58.12 crore in 2026-27-Q1 vis-à-vis INR 44.32 crore in 2025-26-Q1. Highest ever Q1 PAT since listing in March 2019.
Financial Performance (Consolidated)	▪ EBITDA of INR 81.49 crore in 2026-27-Q1 vis-à-vis INR 61.88 crore in 2025-26-Q1. ▪ Profit Before Tax of INR 78.63 crore in 2026-27-Q1 vis-à-vis INR 57.65 crore in 2025-26-Q1. ▪ PAT of INR 58.22 crore in 2026-27-Q1 vis-à-vis INR 42.34 crore in 2025-26-Q1. ▪ JV (MMRPL) has posted Q1 profit Rs.0.20 cr after continuous loss for the last 4 years.

Highlights of Business

HIGHLIGHTS OF BUSINESS (2026-27-Q1)

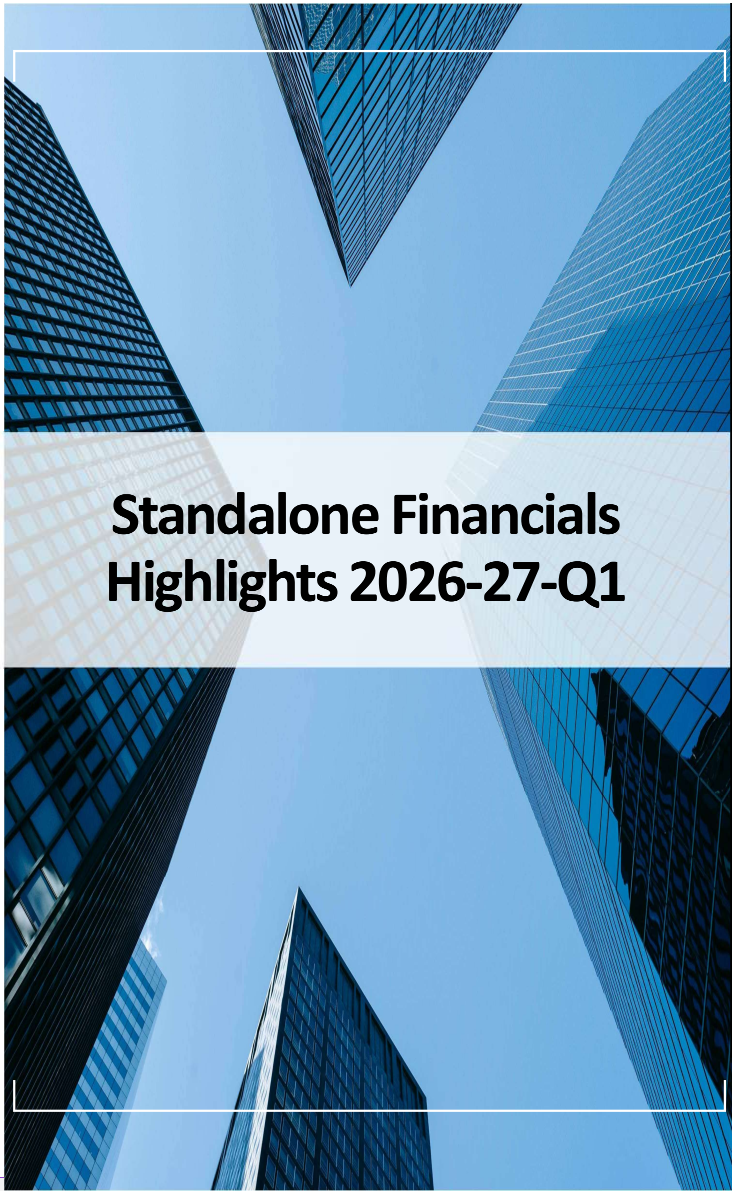
- MSTC has continued to auction Major and Minor Mineral Blocks, Sand Blocks, etc. for Government of India and various State Governments.
- Through MSTC e-Commerce portal, 4 EL Blocks have been successfully allocated in the 2nd tranche of Exploration License Blocks, and 10 blocks have been successfully allocated in the 7th tranche of Critical Mineral Auctions.
- MSTC has entered into an agreement with the Tamil Nadu Forest Department for the sale of 100MT of Red Sanders through International bidding.
- MSTC is successfully continuing the Non-Regulated Sector(NRS) coal Linkage auction for Tranche X on behalf of CIL & its Subsidiaries.
- MSTC has entered into a Selling Agency Agreement with M/s. Rashtriya Ispat Nigam Ltd for the sale of Prime Products and Secondary arisings of RINL.
- MSTC has successfully conducted auction of Liquor licenses on behalf of Excise Department, Government of Karnataka.
- MSTC has sold land parcels/Plots etc. worth Rs.2259.52 cr for Telangana Industrial Infrastructure Corporation.
- MSTC will conduct the 15th round of Commercial Coal Block Auctions containing 17 mines.
- MSTC has partnered with Kerala State Electricity Board Limited (KSEBL) for providing e-commerce services towards the Selection of Charge Point Operators (CPOs) under the prestigious PM E-DRIVE Scheme of the Government of India.

HIGHLIGHTS OF BUSINESS (2026-27-Q1)

Future plans of Business

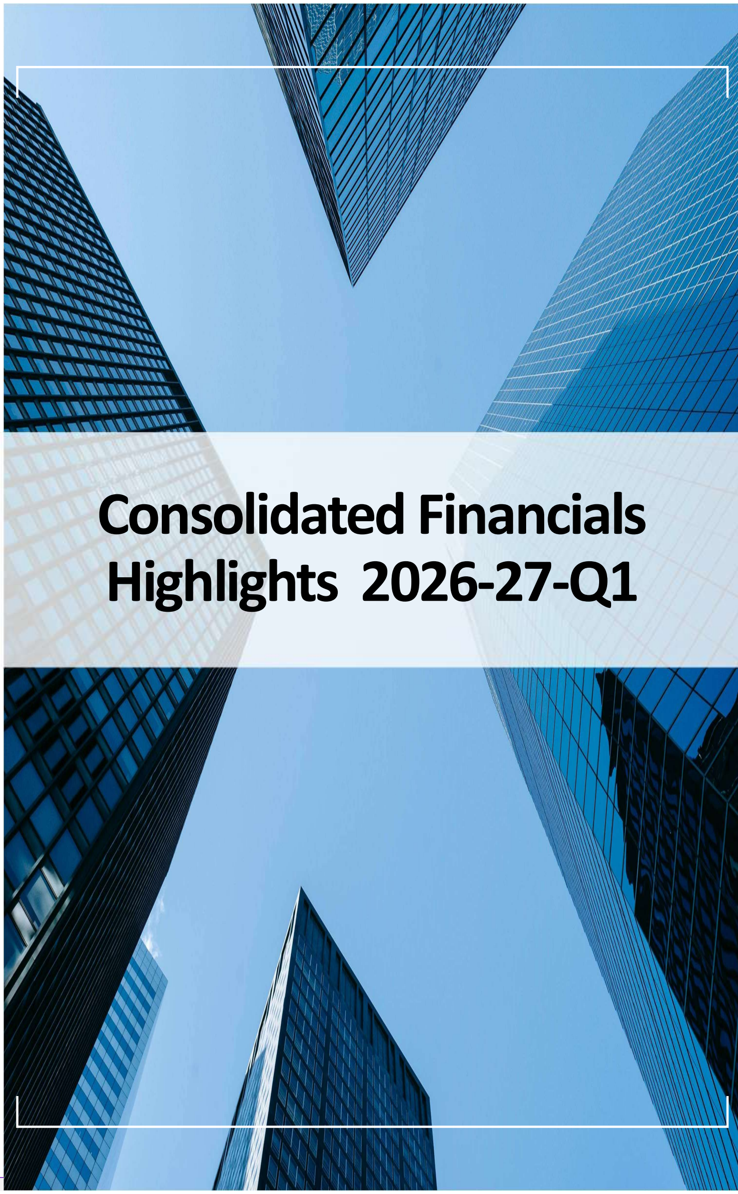
WAY FORWARD

- MSTC Travel Portal for B2B is ready and currently being upgraded for B2C operation.
- MSTC is in the process of examining the feasibility of setting up Coal & other Mineral exchanges.
- MSTC is developing a TREDs platform and has applied to RBI for requisite clearance.
- ETP for EPR certification has been developed on behalf of CPCB and is awaiting go ahead for operation.



Standalone Financials Highlights 2026-27-Q1

Particulars (INR Crore, unless stated)	2026-27-Q1	2025-26-Q1	YoY % chg.
Total Revenue	**118.00**	**93.66**	**25.99%**
Marketing	0.00	0.36	-100.00%
E-commerce	89.49	70.03	27.79%
Others	28.51	23.27	22.52%
Expenses	36.51	31.78	14.88%
EBITDA	**81.49**	**61.88**	**31.69%**
Depreciation	2.96	2.25	31.56%
Profit/(loss) Before Tax	**78.53**	**59.63**	**31.70%**
Tax	20.41	15.31	33.31%
Profit/(loss) After Tax	**58.12**	**44.32**	**31.14%**
EPS (In Rs.)	**8.26**	**6.30**	**31.14%**



Consolidated Financials Highlights 2026-27-Q1

Particulars (INR Crore, unless stated)	2026-27-Q1	2025-26-Q1	YoY % chg.
Total Revenue	**118.00**	**93.66**	**25.99%**
Marketing	0.00	0.36	-100.00%
E-commerce	89.49	70.03	27.79%
Others	28.51	23.27	22.52%
Expenses	**39.47**	**34.03**	**15.99%**
Profit Before Tax and Share of JV	**78.53**	**59.63**	**31.70%**
Share of profit/(loss) of Joint Venture	0.10	-1.98	105.05%
Profit/(loss) Before Tax	**78.63**	**57.65**	**36.39%**
Tax	20.41	15.31	33.31%
Profit/(loss) After Tax	**58.22**	**42.34**	**37.51%**
EPS (In Rs.)	**8.27**	**6.01**	**37.51%**

Summary P&L Statement

Particulars (INR Crore)	Standalone			Consolidated		
	2026-27-Q1	2025-26-Q1	% change	2026-27-Q1	2025-26-Q1	% change
Revenue from operations	94.25	77.43	21.72%	94.25	77.43	21.72%
Other Income	23.75	16.23	46.33%	23.75	16.23	46.33%
Total Revenue	**118.00**	**93.66**	**25.99%**	**118.00**	**93.66**	**25.99%**
Employee benefit expense	27.50	23.25	18.28%	27.50	23.25	18.28%
Depreciation and amortisation expense	2.96	2.25	31.56%	2.96	2.25	31.56%
Other expenses	9.01	8.53	5.63%	9.01	8.53	5.63%
Total Expenses	**39.47**	**34.03**	**15.99%**	**39.47**	**34.03**	**15.99%**
Share of profit/(loss) of Joint Venture	-	-	-	0.10	-1.98	105.05%
Profit/(loss) Before Tax	**78.53**	**59.63**	**31.70%**	**78.63**	**57.65**	**36.39%**
Tax expense	20.41	15.31	33.31%	20.41	15.31	33.31%
Profit/(Loss) After Tax	**58.12**	**44.32**	**31.14%**	**58.22**	**42.34**	**37.51%**

MSTC Limited

Thank You

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