

- 1) The Manager, Listing Dept.
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai –400 051
Scrip Code: MSTCLTD
- 2) The Dy. Manager (Listing)
BSE Limited
Floor 24, P. J. Towers, Dalal Street,
Mumbai –400 023
Scrip Code: 542597
- 3) The Company Secretary & Compliance Officer
MSTC Limited
225C, A.J.C. Bose Road
Kolkata- 700020

Sub: Disclosure in terms of Regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to the Regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 enclosed please find duly filled and signed **PART-A & PART-B** for the year ended **31st March, 2021**, disclosing the no. and percentage of shares or voting right by us, and persons acting in concert.

Kindly take the information in your records.

Thanking you,

Yours faithfully,

For and on behalf of promoters

रुचिका चौधरी गोविल/RUCHIKA CHAUDHRY GOVIL
अपर सचिव/Additional Secretary
इस्पात मंत्रालय/Ministry of Steel
उद्योग भवन, नई दिल्ली
Udyog Bhawan, New Delhi

Place: New Delhi

Date: 12th April, 2021

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

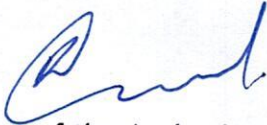
1. Name of the Target Company (TC)	MSTC LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited, BSE Limited.		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	As per Annexure A		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	As per Annexure A		
Total			


रुचिका चौधरी गोविल/RUCHIKA CHAUDHRY GOVIL
 अपर सचिव/Additional Secretary
 इस्पात मंत्रालय/Ministry of Steel
 उद्योग भवन, नई दिल्ली
 Udyog Bhawan, New Delhi

Part-B**

Name of the Target Company: MSTC Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group
President of India acting through the Ministry of Steel, Government of India	Yes
Shri. Surinder Kumar Gupta	Yes
Shri. Subrata Sarkar	Yes
Smt. Bhanu Kumar	Yes
Shri Awadhesh Kumar Choudhary	Yes
Shri. Ajay Kumar Rai	Yes



Signature of the Authorized

रुचिका चौधरी गोविल/RUCHIKA CHAUDHRY GOVIL
अपर सचिव/Additional Secretary
इस्पात मंत्रालय/Ministry of Steel
उद्योग भवन, नई दिल्ली
Udyog Bhawan, New Delhi

Signatory Place: New Delhi

Date: 12th April 2021

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure - 'A'

Name of the Company - MSTC Limited

Shareholding details of promoter's & promoter's group as on 31st March, 2021.

Sl.no.	Name	No. of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
1.	President of India acting through the Ministry of Steel, Government of India	4,55,80,000	64.7443	64.7443
2.	Shri Surinder Kumar Gupta	160	0.000227	0.000227
3.	Shri Subrata Sarkar	160	0.000227	0.000227
4.	Smt. Bhanu Kumar	160	0.000227	0.000227
5.	Shri Awadhesh Kumar Choudhary	160	0.000227	0.000227
6.	Shri Ajay Kumar Rai	160	0.000227	0.000227
Total		4,55,80,800	64.74545	64.74545



Signature of Authorized Signatory

रुचिका चौधरी गोविल/RUCHIKA CHAUDHRY GOVIL
अपर सचिव/Additional Secretary
इस्पात मंत्रालय/Ministry of Steel
उद्योग भवन, नई दिल्ली
Udyog Bhawan, New Delhi

Place: New Delhi

Date: 12th April 2021

Ref : F. No. S-31016/1/2021-MFH

Dated: 12th April 2021

- 1) The Manager, Listing Dept.
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai -400 051
Scrip Code: MSTCLTD
- 2) The Dy. Manager (Listing)
BSE Limited
Floor 24, P. J. Towers, Dalal Street,
Mumbai -400 023
Scrip Code: 542597
- 3) The Secretary
Audit Committee
MSTC Limited,
225C, A.J.C Bose Road, Kolkata - 700020.

Sub: Disclosure in terms of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

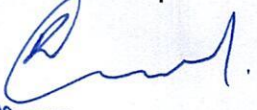
Pursuant to the Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 it is declared that the Hon'ble President of India, acting through and represented by the Ministry of Steel, Government of India, the promoter along with any person acting in concert, has not made any encumbrance, directly or indirectly, during the Financial Year ended on 31st March, 2021.

Kindly take the information in your records.

Thanking you,

Yours faithfully,

For and on behalf of promoters


रुचिका चौधरी गोविल/RUCHIKA CHAUDHRY GOVIL
अपर सचिव/Additional Secretary
इस्पात मंत्रालय/Ministry of Steel
उद्योग भवन, नई दिल्ली
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Place: New Delhi

Date: 12th April 2021