



MSP STEEL & POWER LIMITED

(An ISO 9001 : 2008, 14001 : 2004 OHSAS 18001 : 2007 Certified Company)

Corporate Office : 16/S, Block - A, New Alipore, Kolkata - 700 053, Ph. : +91-33-4005 7777, 4014 5678

Fax : +91-33-4005 7799, 2398 2239, Email : contactus@msspsteel.com, Web : www.msspsteel.com

CIN No. : L27109WB1968PLC027399

Ref : MSPL/SE/2016-17

Date : 06 June, 2016

To

The Manager,

Listing Department

National Stock Exchange of India Limited

"Exchange Plaza", C-1, Block-G

Bandra- Kurla Complex, Bandra (E)

Mumbai- 400 051

The Deputy General Manager

Corporate Relations Department

BSE Limited

Phirozee Jeejeebhoy Towers

Dalal Street

Mumbai - 400 001

NSE Symbol: MSPL

BSE Scrip Code: 532650

Sub: Declaration regarding Audit Reports with unmodified opinion for the Financial Year ended March 31, 2016

Dear Sir/ Madam,

This is with reference to our letters dated May 27, 2016, whereby pursuant to Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (Listing Regulations), we had submitted Audited Standalone and Consolidated Financial Results of the Company along with Auditors Report and unmodified opinion in Form A for the quarter and financial year ended March 31, 2016.

Further, in connection to our aforesaid letters and pursuant to the amendment to the Listing Regulations vide notification dated May 25, 2016 read with the SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016, we hereby declare that M/s. Sunil Kumar Agarwal & Associates, Chartered Accountants, Statutory Auditors of the Company have submitted the Audit Reports for Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended March 31, 2016 with unmodified opinion.

This is for your information and record.

Thanking you.

Yours faithfully,

For MSP STEEL & POWER LIMITED


Shreya Kar
Company Secretary & Compliance Officer

Regd. Office :

1, Crooked Lane, Kolkata - 700 069, Ph. : +91-33-2248 3795, Fax : +91-33-2248 1720

Works :

Village & P.O. : Jamgaon, Dist. : Raigarh, Pin - 496 001, Chattisgarh

Ph. : 07762-264449/51/52/53, Fax : 07762-264450

MSP Gold

**THE NEXT GENERATION
STRUCTURAL STEEL**

BUILDING THE NATION