



**MSP STEEL & POWER LIMITED**

Registered Office : South City Business Park, 10th Floor, 770, Anandapur, EM Bypass, Kolkata-700107 (WB)  
Phone: 033 4005 7777 | Fax : 033 4005 7700 | E-mail: Contact us@mspsteel.com | Website: www.mspsteel.com

**Date:** 31<sup>st</sup> May 2025

**To**

**1. National Stock Exchange of India**

“Exchange Plaza”, C-1, Block-G  
Bandra- Kurla Complex, Bandra (E)  
Mumbai- 400 051

**Company Symbol: MSPL**

**Kind Attn: Listing Department**

**2. BSE Limited**

Phirozee Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**Scrip Code No.: 532650**

**Kind Attn: Listing Department**

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015 for receipt of Listing approval for listing of 46,71,272 Equity shares of Rs. 10/- each issued at a premium of Rs. 30.50/- allotted pursuant to conversion of Optionally Convertible Debentures (OCD) issued on a preferential basis.**

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations) (as amended) read with Schedule III of the SEBI Listing Regulations, we wish to inform that the Company has received listing approval **from BSE Limited (BSE) vide letter ref no. LOD/PREF/KS/FIP/280/2025-26 for listing of 46,71,272 Equity shares of face value Rs.10/- each, allotted pursuant to conversion of Optionally convertible debentures (OCDs) issued on a preferential basis bearing distinctive numbers from 562125374 to 566796645.**

Enclosed herewith the approval letter received from BSE for your reference.

Further, we wish to inform you that the listing approval from the NSE has already been intimated to the Exchanges vide its disclosure dated May 28, 2025.

You are requested to please take the same in your record.

Thanking you

Yours faithfully,

**For MSP STEEL & POWER LIMITED**

**Shreya Kar**

**Company Secretary & Compliance Officer**

LOD/PREF/KS/FIP/280/2025-26

May 30, 2025

The Company Secretary,  
**MSP Steel & Power Ltd**  
16/s Block-A, New Alipore, Kolkata, West Bengal, 700053.

Dear Sir/Madam,

**Re: Listing of 46,71,272 equity shares of Rs. 10/- each issued at a premium of Rs. 30.5/- bearing distinctive numbers from 562125374 to 566796645 issued to non-promoter on preferential basis pursuant to conversion of Optionally Convertible Debentures (OCDs).**

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



Sabah Vaze  
Senior Manager



Karan Shah  
Assistant Manager