



**MSP STEEL & POWER LIMITED**

Registered Office : South City Business Park, 10th Floor, 770, Anandapur, EM Bypass, Kolkata-700107 (WB)  
Phone: 033 4005 7777 | Fax : 033 4005 7700 | E-mail: Contact us@mspsteel.com | Website: www.mspsteel.com

**Date:** 28<sup>th</sup> May 2025

**To**

**1. National Stock Exchange of India**

“Exchange Plaza”, C-1, Block-G  
Bandra- Kurla Complex, Bandra (E)  
Mumbai- 400 051

**Company Symbol: MSPL**

**Kind Attn: Listing Department**

**2. BSE Limited**

Phirozee Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**Scrip Code No.: 532650**

**Kind Attn: Listing Department**

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015 for receipt of Listing approval for listing of 46,71,272 Equity shares of Rs. 10/- each issued at a premium of Rs. 30.50/- allotted pursuant to conversion of Optionally Convertible Debentures (OCD) issued on a preferential basis.**

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations) (as amended) read with Schedule III of the SEBI Listing Regulations, we wish to inform that the Company has received listing approval **from National Stock Exchange of India Limited (NSE) vide letter ref no. NSE/LIST/48114 for listing of 46,71,272 Equity shares of face value Rs.10/- each , allotted pursuant to conversion of Optionally convertible debentures (OCDs) issued on a preferential basis bearing distinctive numbers from 562125374 to 566796645**

Enclosed herewith the approval letter received from NSE for your reference.

Further, we wish to inform you that the listing approval from the BSE Ltd. is currently pending, and we are in the process of obtaining the same. We shall keep the exchange informed of any further developments in this regard.

You are requested to please take the same in your record.

Thanking you

Yours faithfully,

**For MSP STEEL & POWER LIMITED**

**Shreya Kar**

**Company Secretary & Compliance Officer**



Ref: NSE/LIST/48114

May 27, 2025

The Company Secretary  
MSP Steel & Power Limited

Dear Sir/Madam,

**Sub: In - Principle approval for listing of 46,71,272 Equity shares of Rs. 10/- Each allotted pursuant to conversion of Optionally convertible debentures allotted on preferential basis of MSP Steel & Power Limited.**

We are in receipt of your application for in-principle approval for the listing of 46,71,272 Equity shares of Rs. 10/- each allotted pursuant to conversion of optionally convertible debentures allotted on preferential basis bearing distinctive numbers from 562125374 to 566796645.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,  
For National Stock Exchange of India Limited

Dipti Chinchkhede  
Senior Manager

Cc:

National Securities Depository Limited  
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-smechecklist>