

**MSP STEEL & POWER LIMITED**

Registered Office : South City Business Park, 10th Floor, 770, Anandapur, EM Bypass, Kolkata-700107 (WB)
Phone: 033 4005 7777 | Fax : 033 4005 7700 | E-mail: Contact us@mspsteel.com | Website: www.mspsteel.com

Date: 28th February 2026

To

1. National Stock Exchange of India Limited

“Exchange Plaza”, C-1, Block-G
Bandra- Kurla Complex, Bandra (E)
Mumbai- 400 051

Company Symbol: MSPL

Kind Attn: Listing Department

2. BSE Limited

Phirozee Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Scrip Code No.: 532650

Kind Attn: Listing Department

Dear Sir/Madam,

Sub: Intimation for In-principle approval for issue of 2,80,00,000 Warrants Convertible into 2,80,00,000 Equity shares of Rs. 10/ each at a price not less than Rs. 35/- to promoter on a preferential basis.

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received approval Letter from Stock Exchange(s) for In-principle approval. Details of the Letters are mentioned herein below:

- 1. National Stock Exchange Limited (NSE)- For issue of 2,80,00,000 Equity shares of Rs. 10/- each issued pursuant to conversion of warrants on a preferential basis** bearing Ref No. NSE/LIST/51954 dated February 27, 2026.
- 2. BSE Limited – For issue of 2,80,00,000 Warrants Convertible into 2,80,00,000 Equity shares of Rs. 10/ each at a price not less than Rs. 35/- to promoter on a preferential basis** bearing Ref No. LOD/PREF/GB/FIP/1785/2025-26 dated February 27, 2026.

We are enclosing herewith the Listing Approval Letters from NSE and BSE for your kind perusal and record.

You are requested to please take the same in your record.

Thanking you

Yours faithfully,

For MSP STEEL & POWER LIMITED

Shreya Kar

Company Secretary & Compliance Officer