



MSP STEEL & POWER LIMITED

Registered Office : South City Business Park, 10th Floor, 770, Anandapur, EM Bypass, Kolkata-700107 (WB)
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Date: 26-02-2026

To,

1. National Stock Exchange of India Limited

“Exchange Plaza”, C-1, Block-G
Bandra- Kurla Complex, Bandra (E)
Mumbai- 400 051

Company Symbol: MSPL

Kind Attn: Listing Department

2. BSE Limited

Phirozee Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Scrip Code No.: 532650

Kind Attn: Listing Department

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 –Exit from Corporate Debt Restructuring (CDR) Framework

Dear Sir/Madam,

This is in continuation of our earlier intimation dated September 15, 2025, submitted pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, wherein the Company had informed about the in-principle approval of the Board of Directors for payment of the Right of Recompense (RoR) amount to the consortium lenders for the purpose of exiting the Corporate Debt Restructuring (CDR) framework.

In this regard, we wish to inform you that the Company has successfully discharged all restructuring obligations including full and final settlements of the approved Right of Recompense (RoR) amount to all consortium lenders, in accordance with the restructuring terms.

Based on the meeting of the Consortium Member Banks held on 19th February 2026 and receipt of the Minutes of the Consortium Meeting on 25th February, 2026, the consortium unanimously **agreed and acknowledged formal exit of the Company from Corporate Debt Restructuring / Scheme for Sustainable Structuring of Stressed Assets (S4A) restructuring**. It was also noted that the Company’s obligations towards the ROR stand fully discharged and all restructuring conditions stand fulfilled.

The successful exit from the CDR framework marks a significant milestone in the Company’s turnaround journey. **With this development, the Company is positioned with greater financial flexibility and a stronger credit profile, enabling it to focus on stable and sustainable growth.**

Kindly take the above information on record.

For, **MSP STEEL & POWER LIMITED**

Shreya Kar
Company Secretary & Compliance Officer
Mem no.-A41041