

**MSP STEEL & POWER LIMITED**

Registered Office : South City Business Park, 10th Floor, 770, Anandapur, EM Bypass, Kolkata-700107 (WB)
Phone: 033 4005 7777 | Fax : 033 4005 7700 | E-mail: Contact us@mspsteel.com | Website: www.mspsteel.com

Date: 24-02-2026

To,

1. National Stock Exchange of India Limited,

“EXCHANGE PLAZA”, C-1, Block G,
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400051
NSE Symbol: MSPL

2. BSE Limited

Phirozee Jeejeebhoy Towers
Dalal Street
Mumbai- 400001
Scrip Code: 532650

Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended (“SEBI Listing Regulations”)

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, we wish to inform you that the Extra-Ordinary General Meeting (“EGM”) of the Members of the Company was held on Friday, December 12, 2025, at 3:00 p.m. (IST) through electronic mode (video conferencing (‘VC’) and other audio-visual means (‘OAVM’) without the physical presence of its Members at a common venue, to transact the business as stated in the EGM Notice dated November 14, 2025 to be read with Corrigendum dated December 10, 2025.

The Company had filed applications with the stock exchanges for seeking in-principle approval in relation to the proposed preferential issue of convertible warrants for which the approval of the shareholders is being sought. Thereafter, the Company has received certain observations from the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE). This Corrigendum is being issued for some clarifications/modifications/update to the EGM Notice as mentioned hereinafter, pursuant to the observations of the NSE and BSE and in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (‘SEBI ICDR Regulations’); applicable provisions of the Companies Act, 2013 and rules made thereunder read with the MCA Circulars.

Under Point No. 8 of the Explanatory Statement, the Company had inadvertently mentioned ‘equity shares’ instead of ‘warrants’. The said reference was purely a typographical and clerical error, without any intention to mislead. Accordingly, Point No. 8 of the Explanatory Statement shall be read as referring to the issuance of warrants in place of equity shares.

A Corrigendum is being issued to inform Members of the Company regarding modifications / alterations in the Special Resolution pertaining to Item No. 1 and its Explanatory Statement forming part of the **EGM Notice dated November 14, 2025, to be read with Corrigendum dated December 10, 2025**, as briefed hereunder:

1. Point 8 of the explanatory statement for Item No. 1 of the EOGM Notice shall be replaced and read in the manner set out below:

“The proposed time within which the offer shall be completed: As required under the ICDR Regulations, the Company shall complete the allotment of Warrants as aforesaid on or before the expiry of 15 days from the date of passing of the special resolution by the shareholders granting consent for preferential issue or in the event allotment of Warrants would require any approval(s) from any regulatory authority /Stock Exchange or the Central Government, within 15 days from the date of such approval(s), or such other extended period as may be permitted in accordance with ICDR Regulations, as amended from time to time, whichever is later as the case may be.

Except as referred above and detailed in the attached Corrigendum, all other terms and contents of the EGM Notice dated November 14, 2025, to be read with Corrigendum dated December 10, 2025, shall remain unchanged.



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This Corrigendum shall form an integral part of the EGM Notice dated November 14, 2025, to be read with Corrigendum dated December 10, 2025, sent to Members of the Company on November 17, 2024. The same is also being uploaded on the website of the Company www.mspsteel.com and on the websites of Stock Exchanges i.e. BSE Ltd. at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com.

This is for your information and record.

Thank you,
Yours faithfully,

On behalf of MSP STEEL & POWER LIMITED

Shreya Kar
Company Secretary & Compliance Officer