

**MSP STEEL & POWER LIMITED**

Registered Office : South City Business Park, 10th Floor, 770, Anandapur, EM Bypass, Kolkata-700107 (WB)
Phone: 033 4005 7777 | Fax : 033 4005 7700 | E-mail: Contact us@mspsteel.com | Website: www.mspsteel.com

Date: 14th June, 2025

To

1. National Stock Exchange of India Limited

“Exchange Plaza”, C-1, Block-G
Bandra- Kurla Complex, Bandra (E)
Mumbai- 400 051

Company Symbol: MSPL

Kind Attn: Listing Department

2. BSE Limited

Phirozee Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Scrip Code No.: 532650

Kind Attn: Listing Department

Dear Sir/Madam,

Sub: Intimation for trading approval of 46,71,272 Equity of Rs. 10/- each allotted pursuant to conversion of Optionally Convertible Debentures into Equity Shares issued on a preferential basis.

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) (as amended) and read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received approval Letter from Stock Exchange(s) for trading of below mentioned shares:

1. **National Stock Exchange Limited (NSE)- For trading of 46,71,272 Equity shares** bearing Ref No NSE/LIST/ 48953 dated June 13, 2025.
2. **BSE Limited – For trading of 46,71,272 Equity shares** bearing Notice No. 20250613-48 dated June 13, 2025.

We are enclosing herewith the Trading Approval Letters received from NSE and BSE for your kind perusal and record.

You are requested to please take the same in your record.

Thanking you

Yours faithfully,

For MSP STEEL & POWER LIMITED

Shreya Kar

Company Secretary & Compliance Officer

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 48953

June 13, 2025

The Company Secretary
MSP Steel & Power Limited
16/S, Block 'A', New Alipore
Kolkata-700053

Dear Sir/Madam,

Sub: Listing of further issue on Preferential basis

This is with reference to the application for the listing of further issue of 4671272 Equity shares of Rs. 10/- each allotted pursuant to conversion of Optionally convertible debentures allotted on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from June 16, 2025 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Rs. 10/- each allotted pursuant to conversion of Optionally convertible debentures allotted on preferential basis	MSPL	EQ	4671272	562125374 to 566796645

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

Annexure I
MSP Steel & Power Limited

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
4671272	562125374	566796645	19-Dec-2025
4671272	Total		

NOTICES

Notice No.	20250613-48	Notice Date	13 Jun 2025
Category	Company related	Segment	Equity
Subject	Listing of Securities MSP STEEL &POWER LTD		

Content

Trading members of the Exchange are hereby informed that the under mentioned new securities of MSP STEEL & POWER LTD. (Scrip Code - 532650) are listed and permitted to trade on the Exchange with effect from Monday, June 16, 2025.

Security Details	4671272 equity shares of Rs. 10/- each issued at a premium of Rs. 30.50 to Non Promoters on a preferential basis pursuant to conversion of Optionally Convertible Debentures. These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	562125374 to 566796645		
Date of Allotment	31/03/2025		
Issue Price	Rs. 40.50/-		
ISIN	INE752G01015		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	4671272	562125374 to 566796645	19.12.2025

Sd/-

Sabah Vaze

Assistant Vice President