

**MSP STEEL & POWER LIMITED**

Registered Office : South City Business Park, 10th Floor, 770, Anandapur, EM Bypass, Kolkata-700107 (WB)  
Phone: 033 4005 7777 | Fax : 033 4005 7700 | E-mail: Contact us@mspsteel.com | Website: www.mspsteel.com

**Date: 14-04-2025**

**To**

**National Stock Exchange of India Limited**

“Exchange Plaza”, C-1, Block-G

Bandra- Kurla Complex, Bandra (E)

Mumbai- 400 051

**Company Symbol: MSPL**

**Kind Attn: Listing Department**

**BSE Limited**

Phirozee Jeejeebhoy Towers

Dalal Street

Mumbai – 400 001

**Scrip Code No.: 532650**

**Kind Attn: Listing Department**

Dear Sir,

**Sub: Disclosure as per Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015**

We wish to inform you that the Company has received Listing Approval from BSE vide its letter Ref No. LOD/PREF/KS/FIP/2034/2024-25 dated March 25, 2025, and from NSE vide its letter Ref No. NSE/LIST/46364 dated April 09, 2025, for listing of 3,65,59,437 Equity shares pursuant to conversion of unsecured loan. The list of allottees to whom such shares have been allotted belong to the Promoter group.

Pursuant to Regulation 7(2)(b) of SEBI (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations), we are enclosing herewith the disclosures received to the Company under Regulation 7(2)(a) of PIT Regulations, from Designated Person(s) of the Company, in Form C in respect preferential allotment of 3,65,59,437 Equity shares pursuant to conversion of unsecured loan.

We request you to kindly take the above disclosure on your records.

Thanking you.

Yours faithfully,

**For, MSP Steel & Power Ltd**

**Shreya Kar**

**Company Secretary & Compliance Officer**

**SURESH KUMAR AGRAWAL**  
386A BLOCK-G, NEW ALIPORE, KOLKATA-700053

**Date: 11-04-2025**

**MSP Steel & Power Ltd**  
South City Business Par,  
10<sup>th</sup> Floor, 770 Anandapur,  
EM Bypass, Kolkata – 700107

**Sub: Submission of Disclosure under Regulation 7(2) read with Regulation 6(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 (the “Insider Trading Regulations”)**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 7(2)(a) of SEBI (Prohibition of Insider Trading) Regulations, 2015, I, Suresh Kumar Agrawal, promoter, together with my immediate relatives, holding shares as promoter group / PAC (persons acting in concert) in MSP Steel & Power Ltd, do hereby give disclosure with regard to preferential allotment of Equity shares pursuant to conversion of unsecured Loan, details whereof are enclosed herewith in the prescribed Form “C”.

This is for your kind information and record.

Thanking You.

Yours faithfully,



**Suresh Kumar Agrawal**  
**(On behalf of Promoter and Promoter Group/PAC)**

**CC: The Manager,**  
**BSE Limited**  
**Dalal Street**  
**Mumbai- 400 001**

**The Manager,**  
**National Stock Exchange of India Limited\**  
**Exchange Plaza”, C-1, Block-G**  
**Bandra- Kurla Complex, Bandra (E)**  
**Mumbai- 400 051**

Encl: As above.

**FORM C**  
**SEBI (Prohibition of Insider Trading) Regulations, 2015**  
**[Regulation 7(2) read with Regulation 6(2) – Continual Disclosure]**

Name of the company: MSP Steel & Power Ltd

ISIN of the company: INE752G01015

Details of change in holding of Securities of Promoter, Member of the Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoter/member of the promoter group/designated person/Director s/immediate relative to/others etc.)	Securities held prior to acquisition/disposal		Securities acquired/Disposed				Securities held post acquisition/disposal		Date of allotment advice/ acquisition of shares/ disposal of shares, specify		Date of intimation to company	Mode of acquisition /disposal (on market/ public/ rights/ preferential offer/ off market/ Inter-se transfer, ESOPs, etc.)	Exchange on which the trade was executed
		Type of securities (For eg.-Shares, Warrants, Convertible Debentures, Rights entitlements etc.)	No. and % of share holding	Type of securities (For eg. Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No.	Value	Transaction Type (Purchase/sale/ Pledge/ Revocation / Invocation/ Others-please specify)	Type of securities (For eg. - Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No. and % of shareholding	From	To			
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
<b>Procheta Consultants Private Limited</b> PAN: AABCP5893L Address: 1, CROOKED LANE, GROUND FLOOR, ROOM NO. G-2, KOLKATA, 700069	Promoter group	Equity Shares	1,36,09,834 equity shares (2.79%)	Equity Shares	76,77,741	26,87,20,935	Acquisition pursuant to conversion of unsecured loans	Equity Shares	2,12,87,575 equity shares (4.06%)	09-04-2025	09-04-2025	11th April 2025	Preferential allotment pursuant to conversion of unsecured loans	-
<b>Dexo Trading Pvt Ltd</b> PAN: AAACD8699M Address: FLAT NO.22C & 23C, 22ND & 23RD FLOOR, TERRACE TOWER NO.2, AKANKHA, ACTION AREA -IIC, NEW TOWN, NORTH 24 PARGANAS, 700161	Promoter group	Equity Shares	15,75,000 equity shares (0.32%)	Equity Shares	46,20,000	16,17,00,000	Acquisition pursuant to conversion of unsecured loans	Equity Shares	61,95,000 equity shares (1.18%)	09-04-2025	09-04-2025	11th April 2025	Preferential allotment pursuant to conversion of unsecured loans	-

<b>Ginny Traders Pvt Ltd</b> PAN: AABCG1532B Address: 13A, DACRES LANE, 5TH FLOOR, ROOM NO 501, KOLKATA, 700069	Promoter group	Equity Shares	7,29,534 equity shares (0.15%)	Equity Shares	77,14,285	26,99,99,975	Acquisition pursuant to conversion of unsecured loans	Equity Shares	84,43,819 equity shares (1.61%)	09-04-2025	09-04-2025	11th April 2025	Preferential allotment pursuant to conversion of unsecured loans	-
<b>Ilex Private Limited</b> PAN: AAACI6552Q Address: 1, CROOKED LANE, GROUND FLOOR, ROOM NO. G-2, KOLKATA, 700069	Promoter group	Equity Shares	41,15,000 equity shares (0.84%)	Equity Shares	41,20,000	14,42,00,000	Acquisition pursuant to conversion of unsecured loans	Equity Shares	82,35,000 equity shares (1.57%)	09-04-2025	09-04-2025	11th April 2025	Preferential allotment pursuant to conversion of unsecured loans	-
<b>Jaik Leasing And Commercial Investment Ltd</b> PAN: AACCI1831F Address: 1, CROOKED LANE, GROUND FLOOR, ROOM NO. G-2, KOLKATA, 700069	Promoter group	Equity Shares	2,90,39,760 equity shares (5.96%)	Equity Shares	26,14,285	9,14,99,975	Acquisition pursuant to conversion of unsecured loans	Equity Shares	3,16,54,045 equity shares (6.04%)	09-04-2025	09-04-2025	11th April 2025	Preferential allotment pursuant to conversion of unsecured loans	-
<b>M. A. Hire Purchase Private Limited</b> PAN: AAFCM9316H Address: 1, CROOKED LANE, GROUND FLOOR, ROOM NO. G-2, KOLKATA, 700069	Promoter group	Equity Shares	1,13,65,000 equity shares (2.33%)	Equity Shares	16,00,000	5,60,00,000	Acquisition pursuant to conversion of unsecured loans	Equity Shares	1,29,65,000 equity shares (2.47%)	09-04-2025	09-04-2025	11th April 2025	Preferential allotment pursuant to conversion of unsecured loans	-
<b>Sampat Marketing Co. Pvt. Ltd.</b> PAN: AAEC55629N Address: 1, CROOKED LANE, GROUND FLOOR, ROOM NO. G-2, KOLKATA, 700069	Promoter group	Equity Shares	-	Equity Shares	60,97,142	21,33,99,970	Acquisition pursuant to conversion of unsecured loans	Equity Shares	60,97,142 equity shares (1.06%)	09-04-2025	09-04-2025	11th April 2025	Preferential allotment pursuant to conversion of unsecured loans	-
<b>Sikhar Commtrade Pvt Ltd</b> PAN: AADCS6775N Address: FLAT NO.22C & 23C, 22ND & 23RD FLOOR, TERRACE TOWER NO.2, AKANKHA, ACTION AREA -IIC, NEW TOWN, NORTH 24 PARGANAS, 700161	Promoter group	Equity Shares	2,89,84,056 equity shares (5.95%)	Equity Shares	21,15,984	7,40,59,440	Acquisition pursuant to conversion of unsecured loans	Equity Shares	3,11,00,040 equity shares (5.93%)	09-04-2025	09-04-2025	11th April 2025	Preferential allotment pursuant to conversion of unsecured loans	-
<b>TOTAL</b>					<b>3,65,59,437</b>	<b>1,27,95,80,295</b>								

Note: (i) "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

(ii) Value of transaction excludes taxes/brokerage/any other charges

Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2)						
Trading in derivatives (Specify type of contract, Futures or Options etc).						Exchange on which the trade was executed
Type of Contract	Contract specifications	Buy		Sell		
		Notional Value	Number of units (contracts*lot size)	Notional Value	Number of units (contracts*lot size)	
16	17	18	19	20	21	22

**Note:** In case of Options, notional value shall be calculated based on Premium plus strike price of options.

*Suresh Kumar Agrawal*

**Name & Signature:** Suresh Kumar Agrawal  
**Designation:** Promoter  
**Date:** 11-04-2025  
**Place:** Kolkata