

**MSP STEEL & POWER LIMITED**

Registered Office : South City Business Park, 10th Floor, 770, Anandapur, EM Bypass, Kolkata-700107 (WB)
Phone: 033 4005 7777 | Fax : 033 4005 7700 | E-mail: Contact us@mspsteel.com | Website: www.mspsteel.com

Date: 10th April , 2025

To

1. National Stock Exchange of India Limited

“Exchange Plaza”, C-1, Block-G
Bandra- Kurla Complex, Bandra (E)
Mumbai- 400 051

Company Symbol: MSPL

Kind Attn: Listing Department

2. BSE Limited

Phirozee Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Scrip Code No.: 532650

Kind Attn: Listing Department

Dear Sir/Madam,

Sub: Intimation for Listing approval for listing of 2,01,51,801 Equity shares of Rs. 10/- each issued at a premium of Rs. 21/- per share allotted pursuant to conversion of Optionally Convertible Debentures (OCD) issued on a preferential basis.

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations) (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received approval Letter **from National Stock Exchange of India Limited “NSE” for listing of 2,01,51,801 Equity shares pursuant to conversion of Optionally convertible debentures vide its letter bearing Ref No. NSE/LIST/46382.**

A copy of the approval letter received from NSE is enclosed herewith for your reference.

Further, we wish to inform you that the listing approval from the BSE has already been intimated to the Exchanges vide its disclosure dated March 28, 2025.

You are requested to please take the same in your record.

Thanking you

Yours faithfully,

For MSP STEEL & POWER LIMITED

Shreya Kar

Company Secretary & Compliance Officer

Encl: NSE Listing Approval Letter

Ref: NSE/LIST/46382

April 09, 2025

The Company Secretary
MSP Steel & Power Limited

Dear Sir/Madam,

Sub: In - Principle approval for listing of 2,01,51,801 Equity shares of Rs. 10/- each allotted pursuant to conversion of Optionally convertible debentures issued on preferential basis of MSP Steel & Power Limited.

We are in receipt of your application for in-principle approval for listing of 2,01,51,801 Equity shares of Rs. 10/- each allotted pursuant to conversion of Optionally convertible debentures issued on preferential basis bearing distinctive numbers from 541973573 to 562125373.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India Limited

Dipti Chinchkhede
Senior Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-smechecklist>