



**MSP STEEL & POWER LIMITED**

Registered Office : South City Business Park, 10th Floor, 770, Anandapur, EM Bypass, Kolkata-700107 (WB)  
Phone: 033 4005 7777 | Fax : 033 4005 7700 | E-mail: Contact us@mspsteel.com | Website: www.mspsteel.com

**Date:** 10<sup>th</sup> April 2025

**To**

**1. National Stock Exchange of India**

“Exchange Plaza”, C-1, Block-G  
Bandra- Kurla Complex, Bandra (E)  
Mumbai- 400 051

**Company Symbol: MSPL**

**Kind Attn: Listing Department**

**2. BSE Limited**

Phirozee Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**Scrip Code No.: 532650**

**Kind Attn: Listing Department**

Dear Sir/Madam,

**Sub: Intimation for Listing approval for listing of 1,17,75,380 Equity shares and 61,48,371 Equity shares of Rs. 10/- each issued at a premium of Rs. 36/- allotted pursuant to conversion of Optionally Convertible Debentures (OCD) issued on a preferential basis.**

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations) (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received approval Letter from **National Stock Exchange of India Limited “NSE” for listing of 1,17,75,380 Equity shares and 61,48,371 Equity shares pursuant to conversion of Optionally convertible debentures vide its letters dated April 09, 2025, bearing Ref No. NSE/LIST/46414 & Ref No. NSE/LIST/46404 respectively.**

Copies of the approval letters received from NSE are enclosed herewith for your reference.

Further, we wish to inform you that the listing approval from the BSE has already been intimated to the Exchanges vide its disclosure dated March 28, 2025.

You are requested to please take the same in your record.

Thanking you

Yours faithfully,

**For MSP STEEL & POWER LIMITED**

**Shreya Kar**

**Company Secretary & Compliance Officer**

**Encl: NSE Listing Approval Letter**

Ref: NSE/LIST/46414

April 9, 2025

The Company Secretary  
MSP Steel & Power Limited

Dear Madam,

**Sub: In - Principle approval for listing of 1,17,75,380 Equity shares of Rs. 10/- each allotted pursuant to conversion of Optionally convertible debentures issued on preferential basis of MSP Steel & Power Limited.**

We are in receipt of your application for in-principle approval for listing of 1,17,75,380 Equity shares of Rs. 10/- each allotted pursuant to conversion of optionally convertible debentures issued on preferential basis bearing distinctive numbers from 530198193 to 541973572.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,  
For National Stock Exchange of India Limited

Dipti Chinchkhede  
Senior Manager

Cc:  
National Securities Depository Limited  
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-smechecklist>

Ref: NSE/LIST/46404

April 09, 2025

The Company Secretary  
MSP Steel & Power Limited

Dear Sir/Madam,

**Sub: In - Principle approval for listing of 61,48,371 Equity shares of Rs. 10/- each allotted pursuant to conversion of Optionally convertible debentures allotted on preferential basis of MSP Steel & Power Limited.**

We are in receipt of your application for in-principle approval for listing of 61,48,371 Equity shares of Rs. 10/- each allotted pursuant to conversion of optionally convertible debentures allotted on preferential basis bearing distinctive numbers from 524049822 to 530198192.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,  
For National Stock Exchange of India Limited

Yours faithfully,  
For National Stock Exchange of India Limited

Dipti Chinchkhede  
Senior Manager

Cc:  
National Securities Depository Limited  
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-smechecklist>