

**MSP STEEL & POWER LIMITED**

Registered Office : South City Business Park, 10th Floor, 770, Anandapur, EM Bypass, Kolkata-700107 (WB)
Phone: 033 4005 7777 | Fax : 033 4005 7700 | E-mail: Contact us@mspsteel.com | Website: www.mspsteel.com

Date: 12-06-2024

To,

Listing Department

National Stock Exchange of India Limited,

"EXCHANGE PLAZA", C-1, Block G,

Bandra – Kurla Complex, Bandra (E),

Mumbai – 400051

NSE Symbol: MSPL

The Manager,

BSE Limited

Phirozee Jeejeebhoy Towers

Dalal Street

Mumbai- 400001

Scrip Code: 532650

Subject-Disclosure Pursuant to Regulation 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

The Company has received letter dated 10th June, 2024 from its Promoter Company i.e Procheta Consultants Private Limited informing that Hon'ble National Company Law Tribunal (NCLT) vide its order has approved the scheme of Merger and Amalgamation between the Transferor companies and Transferee Companies as mentioned in their letter enclosed herewith.

Pursuant to the said Merger all assets and liabilities of the Transferor Companies have been transferred to the Transferee Company, as mentioned below:

Transferee Companies

Procheta Consultants Private Limited

Transferor Companies

B S Confin Private Limited

High Time Holding Private Limited

Emerald Tradelink Private Limited

Anup Enclave Private Limited

Kanahiya Deal-Com Private Limited

Rajnath Vyapaar Private Limited

There is no change in the shareholding of the Promoter/Promoter Group collectively due to the above mergers as the above-mentioned parties form part of the Promoter group.

Due to the merger, the current holding of the Transferor Companies as reflected in the shareholding pattern of the Company stands altered and the process of transfer of shares in the name of Transferee Company and creation of pledge thereon by SBI Cap Trustee Company Limited and filing of e-form CHG-1 (for creation of charge) with Registrar of Companies is completed as on 06th June, 2024.

This is for your kind information & record.

Thanking You.

Yours faithfully,

For **MSP STEEL & POWER LTD**



Saket Agrawal

(DIN: 00129209)

(On behalf of MSP STEEL & POWER LTD, promoter group)

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MSP Steel & Power Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Procheta Consultants Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	0	0	0
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	0	0	0
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold			
d) Shares encumbered / invoked / released by the acquirer			
e) Total (a+b+c+/-d)	1,15,55,000	3.0	3.0
	1,15,55,000	3.0	3.0



After the acquisition / sale, holdingof:			
a) Shares carrying voting rights acquired			
b) Shares encumbered with the acquirer	1,15,55,000	3.0	3.0
c) VRs otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1,15,55,000	3.0	3.0
Mode of acquisition / sale (e.g. openmarket / off-market / public issue / rights issue / preferential allotment / inter-settransfer etc).	Due to Merger and Pledge creation thereon.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06/06/2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		

For MSP STEEL & POWER LTD

Saket Agrawal

Saket Agrawal
(DIN: 00129209)

(On behalf of MSP STEEL & POWER LTD, promoter group)



Place: Kolkata
Date: 12/06/2024
