

**MSP STEEL & POWER LIMITED**

Registered Office : South City Business Park, 10th Floor, 770, Anandapur, EM Bypass, Kolkata-700107 (WB)
Phone: 033 4005 7777 | Fax : 033 4005 7700 | E-mail: Contact us@mspsteel.com | Website: www.mspsteel.com

Date: 06th May, 2025

To

1. National Stock Exchange of India Limited

“Exchange Plaza”, C-1, Block-G
Bandra- Kurla Complex, Bandra (E)
Mumbai- 400 051

Company Symbol: MSPL

Kind Attn: Listing Department

2. BSE Limited

Phirozee Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Scrip Code No.: 532650

Kind Attn: Listing Department

Dear Sir/Madam,

Sub: Intimation for trading approval of 61,48,371 Equity shares ; 1,17,75,380 Equity shares and 2,01,51,801 Equity shares of Rs. 10/- each allotted pursuant to conversion of Optionally Convertible Debentures into Equity Shares issued on a preferential basis.

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) (as amended) and read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received approval Letter from Stock Exchange(s) for trading of below mentioned shares:

1. **National Stock Exchange Limited (NSE)**- For trading of **61,48,371 Equity shares ; 1,17,75,380 Equity shares and 2,01,51,801 Equity shares** bearing Ref No NSE/LIST/ 48211 and bearing Ref No NSE/LIST/ 48212 and bearing Ref No. NSE/LIST/ 48241 dated May 05, 2025 respectively.
2. **BSE Limited** – For trading of **61,48,371 Equity shares ; 1,17,75,380 Equity shares and 2,01,51,801 Equity shares** bearing Notice No. 20250505-36 and bearing Notice No. 20250505-28 and bearing Notice No. 20250505-33 dated May 05, 2025, respectively.

We are enclosing herewith the Trading Approval Letters received from NSE and BSE for your kind perusal and record.

You are requested to please take the same in your record.

Thanking you

Yours faithfully,

For MSP STEEL & POWER LIMITED

Shreya Kar

Company Secretary & Compliance Officer

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 48211

May 05, 2025

The Company Secretary
MSP Steel & Power Limited
16/S, Block 'A', New Alipore
Kolkata-700053

Dear Sir/Madam,

Sub: Listing of further issue under Preferential

This is with reference to the application for the listing of further issue of 6148371 Equity shares of Rs. 10/- each allotted pursuant to conversion of Optionally convertible debentures allotted on preferential basis of MSP Steel & Power Limited. made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from May 06, 2025 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Rs. 10/- each allotted pursuant to conversion of Optionally convertible debentures allotted on preferential basis of MSP Steel & Power Limited.	MSPL	EQ	6148371	524049822 to 530198192

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Snehal Mariappa
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

Annexure I
MSP Steel & Power Limited

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
6148371	524049822	530198192	15-11-2025
6148371	Total		

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 48212

May 05, 2025

The Company Secretary
MSP Steel & Power Limited
16/S, Block 'A', New Alipore
Kolkata-700053

Dear Sir/Madam,

Sub: Listing of further issue under Preferential Issue

This is with reference to the application for the listing of further issue of 11775380 Equity shares of Rs. 10/- each allotted pursuant to conversion of Optionally convertible debentures issued on preferential basis of MSP Steel & Power Limited. made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from May 06, 2025 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Rs. 10/- each allotted pursuant to conversion of Optionally convertible debentures issued on preferential basis of MSP Steel & Power Limited.	MSPL	EQ	11775380	530198193 to 541973572

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Snehal Mariappa
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

Annexure I
MSP Steel & Power Limited

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
11775380	530198193	541973572	01-Nov-2025
11775380	Total		

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 48241

May 05, 2025

The Company Secretary
MSP Steel & Power Limited
16/S, Block 'A', New Alipore
Kolkata-700053

Dear Sir/Madam,

Sub: Listing of further issue under Preferential

This is with reference to the application for the listing of further issue of 20151801 Equity shares of Rs. 10/- each allotted pursuant to conversion of Optionally convertible debentures issued on preferential basis of MSP Steel & Power Limited. made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from May 06, 2025 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Rs. 10/- each allotted pursuant to conversion of Optionally convertible debentures issued on preferential basis of MSP Steel & Power Limited.	MSPL	EQ	20151801	541973573 to 562125373

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Snehal Mariappa
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

Annexure I
MSP Steel & Power Limited

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
20151801	541973573	562125373	15-Nov-2025
20151801	Total		

NOTICES

Notice No.	20250505-36	Notice Date	05 May 2025
Category	Company related	Segment	Equity
Subject	Listing of new Securities of MSP STEEL &POWER LTD.		

Content

Trading members of the Exchange are hereby informed that the under mentioned new securities of MSP Steel & Power Ltd. (Scrip Code - 532650) are listed and permitted to trade on the Exchange with effect from **Tuesday, May 6, 2025**.

Security Details	61,48,371 equity shares of Rs. 10/- each issued at a premium of Rs. 36/- to non-promoters on a preferential basis pursuant to conversion of Optionally Convertible Debentures. These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	524049822 to 530198192		
Date of Allotment	31/12/2024		
Issue Price	Rs. 46/-		
ISIN	INE752G01015		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	61,48,371	524049822 to 530198192	15/11/2025

Sd/-

Sabah Vaze

Senior Manager

NOTICES

Notice No.	20250505-28	Notice Date	05 May 2025
Category	Company related	Segment	Equity
Subject	Listing of New Securities of MSP Steel &Power Ltd		
Content			

[Trading members of the Exchange are hereby informed that the under mentioned new securities of MSP STEEL & POWER LTD. \(Scrip Code - 532650\) are listed and permitted to trade on the Exchange with effect from **Tuesday, May 6, 2025.**](#)

Security Details	1,17,75,380 equity shares of Rs. 10/- each issued at a premium of Rs.36/- to Non-Promoters on a preferential basis pursuant to conversion of Optionally Convertible Debentures. These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	530198193 to 541973572		
Date of Allotment	31/12/2024		
Issue Price	Rs. 46/-		
ISIN	INE752G01015		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	1,17,75,380	530198193 to 541973572	15/11/2025

Sd/-

Sabah Vaze

Senior Manager

NOTICES

Notice No.	20250505-33	Notice Date	05 May 2025
Category	Company related	Segment	Equity
Subject	Listing of New Securities of MSP STEEL &POWER LTD.		

Content

Trading members of the Exchange are hereby informed that the under mentioned new securities of **MSP STEEL & POWER LTD.** (Scrip Code - 532650) are listed and permitted to trade on the Exchange with effect from **Tuesday, May 6, 2025.**

Security Details	2,01,51,801 equity shares of Rs. 10/- each issued at a premium of Rs. 21/- to Non - Promoter on a preferential basis pursuant to conversion of optionally conversion of debentures. These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	541973573 to 562125373		
Date of Allotment	31/12/2024		
Issue Price	Rs. 31/-		
ISIN	INE752G01015		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	2,01,51,801	541973573 - 562125373	15.11.2025

Sd/-

Sabah Vaze

Senior Manager