

Date: 02.04.2020

The Secretary, Listing Department
BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Maharashtra, India
Scrip Code: 513554

The Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-KurlaComplex,Bandra (E)
Mumbai – 400 001
Maharashtra, India
Symbol: MAHASTEEL

Dear Sir,

Ref: Disclosure under Regulation 29(2) of SEBI (SAST) Regulation, 2011.

Pursuant to the provisions of regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, I Rajesh Agrawal Karta of Rajesh Agrawal HUF wish to inform you that, I have acquired 1,34,500 Equity Shares of Rs. 10/- each of Mahamaya Steel Industries Limited (Target company) on Market on 31.03.2020.

Please find enclosed herewith the relevant information in the prescribed Format under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I request you to kindly take the above information on your record and acknowledge the same.

Thanking You,

Yours faithfully,

Sd/-
RAJESH AGRAWAL
KARTA
RAJESH AGRAWAL HUF
ACQUIRER
Promoter & Promoter Group.
A-11/5, Sector-3, Udaya Society,
Tatibandh, Raipur – 492001 (C.G.)
Encl: as above

CC: The Company Secretary
Mahamaya Steel Industries Limited
B/8-9, Sector-C, Urla Industrial Area,
Urla, Raipur – 493221
Chhattisgarh

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Mahamaya Steel Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer	Rajesh Agrawal HUF		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited(NSE)		
Details of the acquisition/disposal	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of :			
a) Shares carrying voting rights	9,05,947	6.67%	6.67%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	----	----	----
c) Voting rights (VR) otherwise than by equity shares	----	----	----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	----	----	----
e) Total (a+b+c+d)	9,05,947	6.67%	6.67%
Details of acquisition			
a) Shares carrying voting rights acquired	1,34,500	0.99%	0.99%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	----	----	----
d) Shares encumbered by the acquirer.	----	----	----

e) Total (a+b+c+/-d)	1,34,500	0.99%	0.99%
After the acquisition/sale, holding of :			
a) Shares carrying voting rights	10,40,447	7.66%	7.66%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	----	----	----
e) Total (a+b+c+d)	10,40,447	7.66%	7.66%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	On Market		
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.03.2020		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	1,35,70,400 Equity Shares		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	1,35,70,400 Equity Shares		
Total diluted share/voting capital of the TC after the said acquisition/ sale	1,35,70,400 Equity Shares		

Sd/-
(Rajesh Agrawal)
Karta
Rajesh Agrawal HUF
Acquirer
Promoter & Promoter Group

Place: Raipur

Date: 02.04.2020