



मंगलूर रिफाइनरी एण्ड पेट्रोकेमिकल्स लिमिटेड
MANGALORE REFINERY AND PETROCHEMICALS LIMITED

अनुसूची 'अ' के अंतर्गत भारत सरकार का उद्यम, SCHEDULE 'A' GOVT. OF INDIA ENTERPRISE.
(ऑयल एण्ड नेचुरल गैस कॉर्पोरेशन लिमिटेड की सहायक कंपनी, A SUBSIDIARY OF OIL AND NATURAL GAS CORPORATION LIMITED)
आई.एस.ओ 9001, 14001 एवं 50001 प्रमाणित कंपनी, AN ISO 9001, 14001 AND 50001 CERTIFIED COMPANY.
सीआईएन /CIN : L23209KA1988GOI008959 / Website :www.mrpl.co.in

29/04/2022

The Assistant General Manager, Listing Compliance
BSE Limited

Scrip Code: 500109

Scrip Code (Debenture): 959161, 959162, 959250, 960362, 973692

The Compliance & Listing Department
National Stock Exchange of India Limited

Symbol: MRPL, Series: EQ

Debt Security Code: INE103A08027, INE103A08019, INE103A08035, INE103A08043, INE103A08050

Dear Sir,

Subject: Submission of List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based).

Pursuant to SEBI circular on Operational guidelines for 'Security and Covenant Monitoring' using Distributed Ledger Technology (DLT) dated on March 29, 2022, we enclose herewith List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based) for reference and record.

The above may please be taken on record.

Thanking You,

Yours faithfully,

For MANGALORE REFINERY AND PETROCHEMICALS LIMITED

K B Shyam Kumar
Company Secretary

Encl : A/a



मंगलूर रिफाइनरी एण्ड पेट्रोकेमिकल्स लिमिटेड MANGALORE REFINERY AND PETROCHEMICALS LIMITED

अनुसूची 'अ' के अंतर्गत भारत सरकार का उद्यम, SCHEDULE 'A' GOVT. OF INDIA ENTERPRISE.
(ऑयल एण्ड नेचुरल गैस कॉर्पोरेशन लिमिटेड की सहायक कंपनी, A SUBSIDIARY OF OIL AND NATURAL GAS CORPORATION LIMITED)
आई.एस.ओ 9001, 14001 एवं 50001 प्रमाणित कंपनी, AN ISO 9001, 14001 AND 50001 CERTIFIED COMPANY.
सीआईएन /CIN : L23209KA1988GOI008959 / Website :www.mrpl.co.in

Annex - XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE103A08027	13/01/2020	17/01/2020	5,000	First Issue	BSE and NSE
2	INE103A08019	13/01/2020	17/01/2020	10,000	First Issue	BSE and NSE
3	INE103A08035	29/01/2020	BSE 13/02/2020 NSE 12/02/2020	10,600	First Issue	BSE and NSE
4	INE103A08043	29/12/2020	BSE 31/12/2020 NSE 30/12/2020	12,170	First Issue	BSE and NSE
5	INE103A08050	29/12/2021	31/12/2021	12,000	First Issue	BSE and NSE

(In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralised data base. Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.)

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

a. INE103A08027 & INE103A08019

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200116-29>

<https://archives.nseindia.com/content/circulars/CML43263.pdf>

b. INE103A08035

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200212-31>

<https://archives.nseindia.com/content/circulars/CML43515.pdf>

c. INE103A08043

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20201230-4>

<https://archives.nseindia.com/content/circulars/CML46840.pdf>

d. INE103A08050

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20211231-7>

<https://archives.nseindia.com/content/circulars/CML50861.pdf>

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/
1	INE103A08027	29/12/2021	Interest Rs. 33.20 Crore	13/01/2022
2	INE103A08019	29/12/2021	Interest Rs. 74.00 Crore	13/01/2022
3	INE103A08035	14/01/2022	Interest Rs. 82.15 Crore	29/01/2022
4	INE103A08043	14/12/2021	Interest Rs. 75.21 Crore	29/12/2021
5	INE103A08050	N.A	N.A	N.A

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE103A08027	ICRA and CRISIL	[ICRA] AAA	ICRA-Stable	Reaffirm	ICRA - 28/02/2022		
INE103A08019		CRISIL AAA	CRISIL-Stable		CRISIL- 01/02/2022		
INE103A08035							
INE103A08043	CARE And India Rating	CARE AAA	CARE-Stable	Reaffirm	CARE- 17/12/2021		
INE103A08050		IND/AA A	India Rating-Stable		India Rating- 17/12/2021		

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification

INE103A08027	ICRA and CRISIL	[ICRA] AAA CRISIL AAA	ICRA-Stable CRISIL-Stable	Reaffirm	ICRA 31/05/2021 CRISIL- 01/12/2020		
INE103A08019							
INE103A08035							
INE103A08043	CARE And India Rating	CARE AAA IND/AA A	CARE-Stable India Rating-Stable	New	CARE- 28/07/2021 India Rating- 22/12/2020		
INE103A08050							

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): **Yes**

b) Details of interest payments:

Sl. No.	Particulars	Details				
1	ISIN	INE103A08027	INE103A08019	INE103A08035	INE103A08043	INE103A08050
2	Issue size (Rs. In Crore)	500	1,000	1,060	1,217	1,200
3	Interest Amount to be paid on due date (Rs. In Cr)	33.20	74.00	82.15	75.21	N.A (Since NCD issued on 29/12/2021)
4	Frequency quarterly/ monthly	Annually	Annually	Annually	Annually	Annually
5	Change in frequency of payment (if any)	Nil	Nil	Nil	Nil	Nil
6	Details of such change	N.A.	N.A.	N.A.	N.A.	N.A.
7	Interest payment record date	29/12/2021	29/12/2021	14/01/2022	14/12/2021	N.A
8	Due date for interest payment (DD/MM/YYYY)	13/01/2022	13/01/2022	29/01/2022	29/12/2021	N.A
9	Actual date for interest payment (DD/MM/YYYY)	13/01/2022	13/01/2022	29/01/2022	29/12/2021	N.A
10	Amount of interest paid (Rs. In Cr)	33.20	74.00	82.15	75.21	N.A
11	Date of last interest payment	13/01/2021	13/01/2021	29/01/2021	N.A	N.A
12	Reason for non-payment/ delay in payment	N.A.	N.A.	N.A.	N.A.	N.A.

c) Details of redemption payments:

Sl. No.	Particulars	Details				
1	ISIN					
2	Type of redemption (full/ partial)					
3	If partial redemption, then a. By face value redemption b. By quantity redemption					
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis			N.A.		

5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))					
6	Redemption date due to put option (if any)					
7	Redemption date due to call option (if any)					
8	Quantity redeemed (no. of NCDs)					
9	Due date for redemption/ maturity					
10	Actual date for redemption (DD/MM/YYYY)					
11	Amount redeemed					
12	Outstanding amount (Rs.)					
13	Date of last Interest payment					

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Nil						

We request you to kindly take the same on record.

Thanking you,
Yours faithfully,

For Mangalore Refinery and Petrochemicals Limited



K B Shyam Kumar
Company Secretary