



ಮಂಗಳೂರು ರಿಫೈನರಿ ಅಂಡ್ ಪೆಟ್ರೋಕೆಮಿಕಲ್ಸ್ ಲಿಮಿಟೆಡ್
MANGALORE REFINERY AND PETROCHEMICALS LIMITED

(ऑयल एंड नेचुरल गैस कॉर्पोरेशन लिमिटेड की सहायक कंपनी) (A Subsidiary of Oil and Natural Gas Corporation Ltd)
पंजीकृत कार्यालय : कुत्तूर पोस्ट, वाया काटीपल्ला, मंगलूर. Regd. Office: Kuthethoor P.O., Via Kalipalla, MANGALORE - 575 030
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CIN: L85110KA1988GOI008959 "AN ISO 9001 AND 14001 CERTIFIED COMPANY"

28th February, 2015

The National Stock Exchange of India Limited
E-mail: cm1ist@nse.co.in

Bombay Stock Exchange Limited
E-mail:corp,relations@bseindia.com

Dear Sir,

Subj: Intimation on allotment of ONGC Mangalore Petrochemicals Limited (OMPL) shares to MRPL.

In continuation to our intimation dated 24/02/2015 on subscription of Rights shares offered by OMPL, we would like to inform that the Board of OMPL at its meeting held today, i.e., on 28/02/2015, has allotted 45,89,88,525 number of right shares to MRPL at ₹14.20/- per share.

OMPL has further allotted 43,86,11,475 additional unsubscribed right shares at ₹14.20/- per share against MRPL's subscription.

With this allotment OMPL has allotted a total of 89,76,00,000 number right shares to MRPL at ₹14.20/- per share amounting to ₹12,74,59,20,000/-.

We would also like to inform that, OMPL has further allotted 5,99,98,500 number of equity shares at ₹10 per share against the advance paid by MRPL earlier for equity subscription.

With these allotments, MRPL is now holding 95,76,21,500 shares constituting 51.002% of the Issued and Paidup Capital of OMPL. Therefore OMPL is now a subsidiary of MRPL and a Government Company under the Companies Act, 2013.

The above may please be taken on record.

Thanking you,

Yours faithfully,

For **MANGALORE REFINERY AND PETROCHEMICALS LIMITED**


Dinesh Mishra 28/02/15
Company Secretary