03 August, 2016

From,
Gauri A.Mehta,
W/o: Shri Aniruddha Mehta,
2nd Main, 3rd Cross, RMV 2nd Stage,
1st Phase, Aswathnagar,
Bengaluru-560094

To,
The Company Secretary
MRO-TEK Realty Limited
#6, New BEL Road, Chikkamararanahalli,
Bangaluru-560054
Fax: 080-23333415

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051
Fax: 022-26598237/38

The Manager
Listing and Compliance Department
BSE Limited
Pj Towers, Dalal Street, Fort
Mumbai-400 001
Fax: 022-22723121

Dear Sirs,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: **1. Name of the Company: MRO-TEK Limited**
2. Scrip Code: - BSE: 532376; NSE: MRO-TEK

This is with reference to above mentioned subject, Please find enclosed attachment of Disclosure under Regulation (29) (1) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011

Please take note of the same as Compliance under SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011

Kindly acknowledge,
Thanking You,
Yours Faithfully,

Gauri A. Mehta

Gauri A.Mehta,

KARVY INVESTMENT BANKING

KISL/IB/MRO-TEK/2016-17/117 Date: August 05, 2016

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Dear Sir,

Sub.: Open Offer to acquire up to 48,57,997 Equity Shares representing upto 26% of the Voting Rights of M/s MRO-TEK Realty Limited ("formerly known as "MRO-TEK Limited") ("Target Company") by Mr. Aniruddha Mehta, Mrs. Gauri.A.Mehta and Umiya Holding Private Limited ("Acquirers") at a price of Rs.42/- per fully paid-up equity share of face value of Rs.5/-each.

Ref: Submission of Post-Offer Advertisement.

This is in continuation to our letter No. KISL/IB/MRO-TEK/2016-17/94 dated July 07, 2016, please be informed that we have published Post-Offer Advertisement on August 05, 2016 with regard to the open offer to the shareholders of MRO-TEK Realty Limited in the below mentioned newspapers, wherein the Detailed Public Statement ("DPS") and Corrigendum to DPS were published:

Name of the Newspaper	Edition
Financial Express (English)	All Editions
Janasatta (Hindi)	All Editions
Loksatta (Marathi)	Mumbai
Hosadigantha (Kannada)	Bengaluru

In this regard, we are enclosing herewith the following documents:

(1) Newspaper clipping of the Post-Offer Advertisement
(2) Soft copy of the Post-Offer Advertisement in PDF format in a CD alongwith softcopy details.

Please acknowledge receipt.

Thanking you,

Yours sincerely,
For **Karvy Investor Services Limited**

T R Prashanth Kumar
Whole Time Director & CEO
Contact Phone: 040 – 23428774
Mobile No: +91 9820645377
Email Id: prashanth.kumar@karvy.com

Encl.: As above

Place: Ahmedabad
Date: 04th August, 2016

For Arvind Limited
Sanjay S. Lalbhai
Chairman & Managing Director

POST OFFER ADVERTISEMENT

UNDER REGULATION 18(12) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, (AS AMENDED), FOR THE PUBLIC SHAREHOLDERS OF

MRO-TEK REALTY LIMITED

(Formerly Known as "MRO-TEK Limited") ("MRO-TEK"/"Target Company")

Registered Office: "Maruthi Complex", No.6, New BEL Road, Chikkamaranahalli, Bengaluru - 560 054

Corporate Identification Number (CIN): L28112KA1984PLC005873

Tel No: +91 80 23332951; **Fax No:** +91 80 23333415; **Email:**grd@mro-tek.com, **Website:** www.mro-tek.com

Open Offer for Acquisition of 48,57,997 Equity Shares from Shareholders of the MRO-TEK Reality Limited by Mr. Aniruddha Mehta, Mrs. Gauri A. Mehta and Umiya Holding Private Limited (herein collectively referred as "the Acquirers")

This Post Offer Advertisement is being issued by **Karvy Investor Services Limited,** on behalf of **Mr. Aniruddha Mehta, Mrs. Gauri A. Mehta and Umiya Holding Private Limited** in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended. The Detailed Public Statement ("**DPS**") with respect to the aforementioned offer was made on 26th May, 2016, Thursday in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Hosadigantha (Kannada) (Bengaluru) and Loksatta (Marathi) (Mumbai).

1	**Name of the Target Company**	MRO-TEK REALTY LIMITED
2	**Name of the Acquirers**	Mr. Aniruddha Mehta, Mrs. Gauri A. Mehta and Umiya Holding Private Limited ("UHPL")
3	**Name of the Manager to the Offer**	Karvy Investor Services Limited
4	**Name of the Registrar to the Offer**	Karvy Computershare Private Limited
5	**Offer Details:**	
	a) Date of Opening of the Offer	July 08th, 2016,Friday
	b) Date of Closure of the Offer	July 21st, 2016, Thursday
6	Date of Payment of Consideration	August 01st, 2016, Monday
7	**Details of Acquisition**	

Sl. No	Particulars	Proposed in the Offer Document (Letter of Offer)		Actuals	
7.1	Offer Price	₹ 42 per Fully paid up equity share.		₹ 42 per Fully paid up equity share.	
7.2	Aggregate number of shares tendered	48,57,997		2,97,006	
7.3	Aggregate number of shares accepted	48,57,997		2,97,006	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	₹ 20,40,35,874		₹ 1,24,74,252	
7.5	Shareholding of the Acquirer before Agreements/Public Announcement (No. & %)	NIL		NIL	
7.6	Shares Acquired by way of Share Purchase Agreement (SPA) dated May 19, 2016				
	• Number	74,10,056		74,10,056	
	• % of Fully Diluted Equity Share Capital	(39.66%)		(39.66%)	
7.7	Shares Acquired by way of Open Offer				
	• Number	48,57,997		2,97,006	
	• % of Fully Diluted Equity Share Capital	(26%)		(1.59%)	
7.8	Shares acquired after Detailed Public Statement				
	• Number of shares acquired	Nil		Nil	
	• Price of the shares acquired	N.A		N.A	
	• % of the shares acquired	N.A		N.A	
7.9	Post offer share holding of Acquirer				
	• Number	1,22,68,053		77,07,062	
	• % of Fully Diluted Equity Share Capital	(65.66%)		(41.25%)	
7.10	Pre & Post offer shareholding of the Public	**Pre Offer**	**Post Offer**	**Pre Offer**	**Post Offer**
	• Number	1,12,74,546	64,16,549	1,12,74,546	1,09,77,540
	• % of Fully Diluted Equity Share Capital	(60.34%)	(34.34%)	(60.34%)	(58.75%)

8. The Acquirers, including the Board of Directors of UHPL severally and jointly accept full responsibility for the information contained in this Post Offer Announcement and also for the obligation of the Acquirers as laid down in terms of the SEBI (SAST) Regulations, 2011.
9. A copy of this Post Offer Advertisement will also be available on the websites of SEBI, BSE, NSE and at the registered office of the Target Company.
10. Shareholders of MRO –TEK Realty Limited are requested to note that the above Post – Offer Advertisement was scheduled to be published on Thursday the August 04, 2016, in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Hosadigantha (Kannada) (Bengaluru) and Loksatta (Marathi) (Mumbai). However, due to technical reasons at the publisher's end, the advertisement was published only in Hosadigantha (Kannada) (Bengaluru) edition on August 04, 2016. This Post – Offer Advertisement is being published in all the newspapers stated above.
11. The capitalized terms not defined herein will have the same meaning as defined in the Public Announcement, DPS and the Letter of Offer. This Post offer Advertisement is being issued in all the newspapers in which the DPS has appeared.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF ACQUIRERS

KARVY | INVESTMENT BANKING

KARVY INVESTOR SERVICES LIMITED

"Karvy House", 46, Avenue 4, Street No.1, Banjara Hills, Hyderabad - 500 034, India.
Tel.: 91 40 2342 8774/ 2331 2454, Fax: 91 40 2337 4714, Email: cmg@karvy.com
Investor Grievance Email: igmbd@karvy.com, Website: www.karvyinvestmentbanking.com
Contact Person: Mr. P. Balraj/ Mr. Avinash Palivela, SEBI Registration No.INM000008365

Place: Hyderabad
Date: August 04, 2016