KARVY | INVESTMENT BANKING

KISL/IB/MRO-TEK/2015-16/96

Date: July 7, 2016

Listing Department

National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051
Dear Sir,

Sub.: Open Offer to acquire up to 48,57,997 Equity Shares representing upto 26% of the Voting Rights of M/s MRO-TEK Realty Limited ("formerly known as "MRO-TEK Limited") ("Target Company") by Aniruddha Mehta, Gauri.A.Mehta and Umiya Holding Private Limited ("Acquirers") at a price of Rs.42/- per fully paid-up equity share of face value of Rs.5/-each.

Ref: Submission of Pre-Offer Advertisement.
This is in continuation to our letter No.KISL/IB/MRO-TEK/2015-16 dated June 30, 2016, we have published Pre-Offer Advertisement on July 07, 2016 in the below mentioned newspapers, wherein the Detailed Public Statement ("DPS") and Corrigendum to DPS was published:

Name of the Newspaper	Edition
Financial Express (English)	All Editions
Janasatta (Hindi)	All Editions
Loksatta (Marathi)	Mumbai
Hosadigantha (Kannada)	Bengaluru

In this regard, we are enclosing herewith the following documents:

(1) Copy of the Pre-Offer Advertisement
(2) Soft copy of the Pre-Offer Advertisement in PDF format in a CD alongwith softcopy details.

Please acknowledge receipt.

Thanking you,

Yours sincerely,
For **Karvy Investor Services Limited**

T R Prashanth Kumar
Whole Time Director & CEO
Contact Phone: 040 – 23428774
Mobile No: +91 9820645377
Email Id: prashanth.kumar@karvy.com

Encl.: As above