



Mahendra

REALTORS & INFRASTRUCTURE LIMITED

(Formerly Known as Mahendra Realtors & Infrastructure Private Limited)

Unit 603, Quantum Tower, 6th Floor, Ram Baug Lane, Next to SBI - Malad West Industrial Branch
On S. V. Road, Malad (W), Mumbai - 400 064. | Mob.: +91 8591921378,

E-mail : info@mripl.net | website : www.mripl.net | CIN No.: L70102MH2007PLC171445

Date: 22.09.2026

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051

Sub: Declaration under Regulation 29(2) & 29 (3) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Ref: Mahendra Realtors & Infrastructure Limited (SYMBOL/ISIN: MRIL/INE632Q01018)

Dear Sir/ Madam,

We are in receipt of the disclosure under the above-mentioned regulation from Neomile Asset Managers Private Limited, in the prescribed format relating to their shareholding in the company. The copy of the same has been attached herewith.

Kindly take the same on record

Thanking You

Yours faithfully,

For Mahendra Realtors & Infrastructure Limited
(Formerly known as Mahendra Realtors & Infrastructure Private Limited)

Niharika Kothari
Company Secretary & Compliance Officer
M. No. A66491

Place: Mumbai

Date: 21st September 2026

To,

The National Stock Exchange of India Ltd.

The Listing Department
Exchange Plaza,
Bandra- Kurla Cplx, Mumbai - 400051

NSE Scrip Code: MRIL

To,

Mahendra Realtors & Infrastructure Ltd

603, Quantum Tower, Ram Baug,
Opp Dal Mill, Off S.V. Road,
Malad (West), Mumbai,
Maharashtra - 400064

Dear Sir/Madam,

Sub: Compliance in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

With reference to the subject matter, enclosed herewith please find Disclosure in compliance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are requested to note that the said acquisition transaction

Kindly acknowledge receipt of the same.

Thanking you.

For Neomile Asset Managers Pvt Ltd


CA Rashesh Shah
(Director)



Encl: a/a



NEOMILE
ASSET MANAGERS PVT. LTD.

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and
Takeovers) Regulations, 2011**

Name of the Target Company (TC)	MAHENDRA REALTORS & INFRASTRUCTURE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Neomile Growth Fund – Series I		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	31,24,800	14.14	14.14
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	31,24,800	14.14	14.14
Details of acquisition / sale			
a) Shares carrying voting rights acquired/sold	5,60,000	2.53	2.53
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares encumbrance/ invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	5,60,000	2.53	2.53
After the acquisition/sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	36,84,800	16.67	16.67
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	-	-	-
e) Total (a+b+c+d)	36,84,800	16.67	16.67

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ASSET MANAGERS PVT. LTD.

Mode of acquisition/sale (e.g. open market /Public issue/ rights issue / preferential allotment / inter-se transfer/encumbrances, etc).	Open Market
Date of acquisition / sale of Shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Between 18 th Sept 2026 to 21 st Sept 2026
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,21,03,900
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,21,03,900
Total diluted share/voting capital of the TC after the said acquisition	2,21,03,900

Part-B*****Name of the Target Company:** MAHENDRA REALTORS & INFRASTRUCTURE LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and / or PACs
Neomile Growth Fund – Series I	No	AAETN3197R

For Neomile Growth Fund – Series I
Neomile Asset Managers Pvt Ltd (IM)


CA Rashesh Shah
(Director)



Place: Mumbai
Date: 21st September 2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.