Reliance
Industries Limited

June 12, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Scrip Code: 500325

Trading Symbol: "RELIANCE"

Dear Sirs,

Sub: Media Release

We enclose a copy of Media Release titled "**RELIANCE INDUSTRIES LIMITED COMPLETES TRANSACTION FOR THE STRATEGIC INVESTMENT IN EMBIBE TO FORM INDIA'S LARGEST ARTIFICIAL INTELLIGENCE (AI) BASED EDUCATION PLATFORM"**

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Reliance Industries Limited

Sandeep Deshmukh
Vice President
Corporate Secretarial

Encl.: As above

Copy to:

The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Singapore Stock Exchange
2 Shenton Way, #19-00
SGX Centre 1,
Singapore 068804

Taipei Stock Exchange
15F, No.100, Sec.2,Roosevelt Road,
Taipei, Taiwan, 10084.

Media Release

RELIANCE INDUSTRIES LIMITED COMPLETES TRANSACTION FOR THE STRATEGIC INVESTMENT IN EMBIBE TO FORM INDIA'S LARGEST ARTIFICIAL INTELLIGENCE (AI) BASED EDUCATION PLATFORM

Mumbai, India – June 12, 2018: Pursuant to the definitive agreements executed by Reliance Industries Limited ("RIL") to acquire majority shareholding from existing investors of Indiavidual Learning Pvt Ltd ("Embibe"), a leading AI-based education platform leveraging data analytics to deliver personalized learning outcomes to each student, RIL, Embibe and the other stakeholders have completed all the closing conditions and have successfully completed the sale and purchase of the shareholding of the existing investors in Embibe to RIL.

With this transaction, RIL will hold 72.69% (on fully diluted basis) in Embibe. The founder and CEO of Embibe, Aditi Avasthi will continue in her leadership role and will drive the growth of the business.

About Reliance Industries Limited

RIL is India's largest private sector company, with a consolidated turnover of INR 430,731 crore ($66.1 billion), cash profit of INR 56,034 crore ($ 8.6 billion), and net profit of INR 36,075 crore ($ 5.5billion) for the year ended March 31, 2018. RIL is the first private sector company from India to feature in Fortune's Global 500 list of 'World's Largest Corporations' – currently ranking 203rd in terms of revenues, and 110th in terms of profits. The company stands 106th in the 'Forbes Global 2000' rankings for 2017 – the top-most among Indian companies. It ranks amongst LinkedIn's 'Top Companies Where India Wants to Work Now' (2018). RIL's activities span hydrocarbon exploration and production, petroleum refining and marketing, petrochemicals, retail and 4G digital services.

About Indiavidual Learning Private Limited

Embibe was founded with the singular vision of harnessing technology to better the state of education and not leave a single child behind. Relentless student focus, investment in the best technology and commitment to real outcomes have driven the company to deliver tangible score improvements of up to 50%+ for the toughest exams in India. With 18 billion metadata points associated with insight mining and five patents in progress, Embibe was recently recognised as the best AI company in education by Amazon India. Over the last 5 years, Embibe has touched the lives of over 15 million students. Sixty leading educational institutions from the private and public sectors in India benefit from its newly launched AI driven education platform-as-a-service.

Key Contacts:

Reliance Industries Limited	Indiavidual Learning Private Limited
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