



## MPS Limited

C - 35, Sector- 62, Noida- 201 307, Uttar Pradesh (INDIA)  
Tel: +91 120 4599 750

March 15, 2015

1. The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001

**Fax No. 022 - 2272 3121 / 3719 / 2037 / 2039 / 2041 / 2061**

2. The Secretary  
National Stock Exchange of India Limited  
"Exchange Plaza"  
Bandra-Kurla Complex  
Bandra East, MUMBAI 400 051

**Fax No.022 - 26598237 / 38**

Dear Sir,

**Sub: intimation of the outcome of the QIP Committee meeting of MPS Limited (the 'Company') held today in connection with the Qualified Institutions Placement ('QIP')**

We hereby wish to inform you that Subsequent to the approval accorded by the Board of Director of the Company, ("Board") at its meeting held on January 29, 2015 and approval of the shareholders of Company through the postal ballot, results whereof announced on March 13, 2015 for the QIP, the QIP Committee of the Board in its meeting held today, i.e. March 15, 2015, *inter-alia*, considered and approved the following:

1. Authorizing the opening of the QIP on March 16, 2015;
2. Approving the Preliminary Placement Document dated March 15, 2015 in connection with the QIP (the "Preliminary Placement Document") and;
3. Approval of the floor price for the QIP.

Further, the "Relevant Date" for this purpose, in terms of regulation 81 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("**SEBI ICDR Regulations**") is March 15, 2015 and accordingly the Floor Price in respect of the aforesaid QIP, based on the pricing formulae as prescribed under regulation 85(1) of the SEBI ICDR Regulations is Rs. 879.54/- per Equity Shares, pursuant to the Regulation 85 of the SEBI ICDR Regulations, and further to the approval of the shareholders of the Company through the postal ballot, results whereof announced on March 13, 2015, the Company may offer a discount of not more than 5% on the Floor Price as calculated for the QIP.



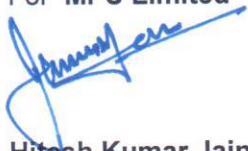
[www.adi-mps.com](http://www.adi-mps.com)

You are requested to take the above on record.

Thanking you.

Yours truly,

For MPS Limited



Hitesh Kumar Jain  
DGM – Legal and Company Secretary