



MPS Limited

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Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

May 22, 2014

National Stock Exchange Limited
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051.

Madras Stock Exchange Ltd,
Exchange Building
Second Line Beach,
Chennai - 600 001

Dear Sir,

Sub: Submission of Audited results for the quarter and year ended March 31, 2014, Annual General Meeting and Book closure

We are pleased to enclose the Audited results for the quarter and year ended March 31, 2014 pursuant to clause 41 of the Listing Agreement with you.

In this connection please note the following:

1. Annual General meeting of the Company will be held on August 8, 2014 (Friday) at 3 pm at Chennai and
2. the Register of Members and Share Transfer books will be closed from July 30, 2014 (Wednesday) till August 8, 2014 (Friday).

Kindly take the above on record.

Thanking you

Yours faithfully
For MPS Limited

S K Guha
Company Secretary
Encl.: as above.

www.adi-mps.com

PART I: Statement of Audited Results for the Quarter and Year Ended 31-Mar-2014

in ₹ lacs

Sl No	Particulars	Standalone					Consolidated
		Three months ended	Preceding 3 months ended	Corresponding 3 Months ended in previous year	Current Year ended	Previous year ended	Current Year ended
		31-Mar-2014 (Audited) (Refer Note 2)	31-Dec-2013 (Un-Audited)	31-Mar-2013 (Audited) (Refer Note 2)	31-Mar-2014 (Audited)	31-Mar-2013 (Audited)	31-Mar-2014 (Audited) (Refer note 4)
1.	Income from operations						
a)	Net sales/income from operations	4,674	5,404	4,019	18,829	16,400	19,728
b)	Other operating Income	-	-	-	-	-	-
	Total Income from operations (net)	4,674	5,404	4,019	18,829	16,400	19,728
2.	Expenses						
a)	Cost of materials consumed	-	-	-	-	-	-
b)	Purchases of stock-in-trade	-	-	-	-	-	-
c)	Changes in inventories of work-in-process (Increase)/Decrease	51	139	(15)	107	35	107
d)	Employee benefit expense	1,926	1,947	1,789	7,807	7,713	8,469
e)	Depreciation and amortization expense	124	130	208	505	736	529
f)	Foreign Exchange (Gain)/Loss	76	(176)	(59)	319	(130)	319
g)	Other expenses	900	1,021	1,111	4,125	4,360	4,538
	Total expenses	3,077	3,061	3,034	12,863	12,714	13,962
3.	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	1,597	2,343	985	5,966	3,686	5,766
4.	Other income	178	160	35	667	368	667
5.	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	1,775	2,503	1,020	6,633	4,054	6,433
6.	Finance costs	1	21	10	38	59	38
7.	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	1,774	2,482	1,010	6,595	3,995	6,395
8.	Exceptional items	-	-	-	-	-	-
9.	Profit/(Loss) from ordinary activities before tax (7-8)	1,774	2,482	1,010	6,595	3,995	6,395
10.	Tax expense	609	855	274	2,251	806	2,181
11.	Net Profit/(Loss) from ordinary activities after tax (9-10)	1,165	1,627	736	4,344	3,189	4,214
12.	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13.	Net Profit/(Loss) for the period (11-12)	1,165	1,627	736	4,344	3,189	4,214
14.	Paid-Up equity share capital (Face Value - Rs 10 per Equity Share)	1,682	1,682	1,682	1,682	1,682	1,682
15.	Reserves excluding Revaluation Reserve as per the balance sheet				7,581	6,582	7,491
16.	i Earnings per share (before extraordinary items) (not annualised):						
	(a) Basic	6.92	9.67	4.38	25.82	18.96	25.05
	(b) Diluted	6.92	9.67	4.38	25.82	18.96	25.05
	ii Earnings per share (after extraordinary items) (not annualised):						
	(a) Basic	6.92	9.67	4.38	25.82	18.96	25.05
	(b) Diluted	6.92	9.67	4.38	25.82	18.96	25.05

PART II: Select information for Quarter and Year ended 31-Mar-2014

A	Particulars of Shareholding						
1	Public shareholding:						
	- Number of shares	4,205,672	4,205,672	4,205,672	4,205,672	4,205,672	4,205,672
	- Percentage of share holding	25.00%	25.00%	25.00%	25.00%	25.00%	25.00%
2	Promoters and Promoter Group Shareholding						
a)	Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter Group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of share capital of the company)	-	-	-	-	-	-
b)	Non-encumbered						
	- Number of shares	12,616,996	12,616,996	12,616,996	12,616,996	12,616,996	12,616,996
	- Percentage of shares (as a % of the total shareholding of promoter and promoter Group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total shareholding of share capital of the company)	75.00%	75.00%	75.00%	75.00%	75.00%	75.00%

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Particulars	3 months ended 31-Mar-2014
B Investor Complaints	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed off during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

Statement of Assets and Liabilities			in ₹ lacs		
Particulars			Standalone		Consolidated
			As at 31-Mar-2014 (Audited)	As at 31-Mar-2013 (Audited)	As at 31-Mar-2014 (Audited)
A	Equity and Liabilities				
	1	Shareholders' funds			
		(a) Share capital	1,682	1,682	1,682
		(b) Reserves and surplus	7,581	6,582	7,491
		Sub-total - Shareholders' funds	9,263	8,264	9,173
	2	Non-current liabilities			
		(a) Long-term borrowings	2	13	2
		(b) Other long-term liabilities	7	9	7
		Sub-total - Non-current liabilities	9	22	9
	3	Current liabilities			
		(a) Short-term borrowings	363	441	363
		(b) Trade payables	1,438	1,948	1,577
		(c) Other current liabilities	522	896	522
		(d) Short-term provisions	109	17	110
		Sub-total - Current liabilities	2,432	3,302	2,572
		Total - Equity and Liabilities	11,704	11,588	11,754
B	Assets				
	1	Non-current assets			
		(a) Fixed assets			
		(i) Tangible assets	1,742	1,901	1,762
		(ii) Intangible assets	146	276	627
			1,888	2,177	2,389
		(b) Non-current Investments	1,047	-	-
		(c) Deferred tax assets (net)	56	66	125
		(d) Long-term loans and advances	2,079	1,799	2,082
		(e) Other Non Current Assets	14	17	14
		Sub-total - Non-current Assets	5,084	4,059	4,610
	2	Current assets			
		(a) Current investments	1,754	1,773	1,754
		(b) Inventories	783	890	783
		(c) Trade receivables	2,882	2,980	3,215
		(d) Cash and cash equivalents	975	1,110	1,162
		(e) Short-term loans and advances	223	657	227
		(f) Other current assets	3	119	3
		Sub-total - Current Assets	6,620	7,529	7,144
		Total - Assets	11,704	11,588	11,754

Notes:

- The above audited financial results were reviewed by the Audit Committee and upon their recommendation, approved by the Board of Directors at their meeting held on 22-May-2014.
- The figures for the three months ended 31-Mar-2014 and 31-Mar-2013, are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to preceding quarter of the relevant financial year.
- The Company operates in a single segment, "the business of providing publishing solutions viz., typesetting and data digitization services".
- During the year, the Company set up a wholly owned subsidiary, MPS North America LLC. Accordingly the Company has reported consolidated results for the current year and there are no corresponding figures for the previous year.
- Figures for the previous period(s)/year(s) have been regrouped/recast where necessary.

By Order of the Board

Nishith Arora



Chairman and Managing Director

Place: Mumbai

Dated : 22 May-2014