ISO 9001:2008
BUREAU VERITAS Certification

MOLD-TEK
Packaging Limited
(Formerly known as Moldtek Plastics Ltd.)

12th July, 2017

To Department of Corporate Services, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code : 533080	To National Stock Exchange India of Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Ref: MOLDTKPAC - EQ

Dear Sir,

Sub: Financial results for the year ended 31st March, 2017

The audited financial results for the year ended 31st March, 2017 of the company, which were approved and taken on record on 29th May, 2017, were submitted to the Exchanges thereafter.

We enclose herewith the revised statement for following changes in the format.

1. Net Income excluding excise duty has been mentioned, which was earlier shown as gross income less excise duty and other income was added to this net income.

2. Finance cost/ interest and prior period expenses are added in expenses which were earlier shown in separate line.

3. In Assets and liability statement the fixed assets are bifurcated into tangible and intangible and capital work in progress, which was earlier only fixed asset.

Other figures reported earlier remain unchanged.

Thanking You.

Mold-Tek Packaging Limited Hyderabad

Apeksha Naidu
Company Secretary & Compliance officer

Corporate Office :
Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Telangana, INDIA.
Phone : +91-40-40300300, Fax : +91-40-40300328, E-mai l: ir@moldtekindia.com
Website : www.moldtekgroup.com CIN No: L21022TG1997PLC026542

MOLD-TEK PACKAGING LIMITED

Registered Office: Plot No.700, Door Np.8-2-293/82/A/700
Road No.36. JubileeHills, Hyderabad, Telangana.- 500 033
CIN No: L21022TG1997PLC026542

STATEMENT OF AUDITED CONSOLIDATED AND STANDALONE FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31ST MARCH 2017

` In lakhs except for EPS

Sr. No.	Particulars	Standalone					Consolidated		
		Quarter Ended			Year Ended		Quarter Ended		Year Ended
		31-03-2017	31-12-2016	31-03-2016	31-03-2017	31-03-2016	31-03-2017	31-12-2016	31-03-2017
		Audited	Reviewed	Audited	Audited		Audited	Reviewed	Audited
1	Revenue from Operations	9122.34	7594.21	7889.26	34536.10	30870.46	9195.96	7587.11	34600.36
2	Other Income	47.47	94.39	29.45	183.41	72.52	47.47	41.57	102.26
3	**Total Income (1+2)**	**9169.81**	**7688.60**	**7918.71**	**34719.51**	**30942.98**	**9243.43**	**7628.68**	**34702.62**
4	**Expenditure**								
	a) (Increase)/decrease in stocks of finished goods and work-in-progress	37.78	(191.45)	140.06	(158.48)	254.30	26.20	(193.27)	(171.99)
	b) Consumption of Materials	4890.11	4207.01	3910.92	18747.49	16443.01	4949.53	4208.15	18796.39
	c) Staff cost	782.06	663.59	658.72	2813.44	2396.74	831.96	683.62	2883.76
	d) Excise Duty	978.28	819.89	839.65	3703.46	3303.92	983.66	820.58	3709.58
	e) Interest and Financial Charges	55.54	41.06	20.18	180.07	97.85	63.08	46.10	192.70
	f) Depreciation	257.10	251.01	221.97	992.42	850.00	287.23	259.24	1031.02
	g) Selling & Distribution Expenses	559.65	497.05	513.23	2082.74	1997.28	562.50	497.39	2085.96
	h) Other expenditure	533.64	580.03	514.80	2256.31	1922.85	581.54	621.08	2344.77
	Total Expenditure (a+b+c+d+e+f+g+h)	**8094.16**	**6868.19**	**6819.53**	**30617.45**	**27265.95**	**8285.70**	**6942.89**	**30872.19**
5	**Profit before Exceptional & Extraordinary Items and Tax(3-4)**	**1075.65**	**820.41**	**1099.18**	**4102.06**	**3677.03**	**957.73**	**685.79**	**3830.43**
6	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
7	**Profit before Extraordinary Items and Tax (5-6)**	**1075.65**	**820.41**	**1099.18**	**4102.06**	**3677.03**	**957.73**	**685.79**	**3830.43**
8	Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	**Profit before Tax (7-8)**	**1075.65**	**820.41**	**1099.18**	**4102.06**	**3677.03**	**957.73**	**685.79**	**3830.43**
10	Provision for Current Tax	423.65	201.32	318.82	1361.50	1173.76	423.65	201.32	1361.50
11	Provision for Deffered Tax	(46.02)	63.81	55.31	41.48	93.65	(46.02)	63.81	41.48
12	**Profit for the period from continuing operations (9-10-11)**	**698.02**	**555.28**	**725.05**	**2699.08**	**2409.62**	**580.10**	**420.66**	**2427.45**
13	**Profit/(Loss) from discontinuing operations**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
14	**Tax expenses of discontinuing operations**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
15	**Profit/(Loss) from discontinuing operations (after tax) (13-14)**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
15	**Profit for the period (12+15)**	**698.02**	**555.28**	**725.05**	**2699.08**	**2409.62**	**580.10**	**420.66**	**2427.45**
16	**Earnings per share (After extraordinary items) Face value of ` 5**								
	(Not Annualised) - Basic	**2.52**	**2.01**	**2.62**	**9.75**	**8.70**	**2.09**	**1.52**	**8.77**
	- Diluted	**2.52**	**2.01**	**2.62**	**9.75**	**8.70**	**2.09**	**1.52**	**8.77**

Notes:

1. The above results have been Audited and recommended for adoption by Audit committee, and taken on record by the Board of Directors at their meeting held on 29th May 2017.The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year.
2. Figures of the previous period have been regrouped/ reclassified / rearranged wherever necessary.
3. Segment reporting as required under As -17 is not applicable as revenue comes from a single segment.
4. There has been no change in significant accouting policies during the year
5. The results are available on www.moldtekgroup.com, www.bseindia.com & www.nseindia.com
6. Other income of Standalone statement includes Profit on sale of Fixed Assets to wholly owned subsidiary of Rs. 81.15 Lakhs
7. Consolidate Statements shows only Q3, Q4 and the Year, since the commercial operations has started in Mold-Tek FZE in Quarter 3, hence corresponding period figures are not reported.
8. Board of Directors recommended a Final Dividend of 32%(₹1.6 per share) inaddition to interim dividend 40%(₹2 per share) on face value of ₹5 each declared on 31st March 2017. Total dividend declared for the financial year 2016-17 is 72% (i.e. ₹3.6 per share) on face value of ₹5.

Hyderabad
29.05.2017

for MOLD-TEK PACKAGING LIMITED

J.Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

Mold-Tek Packaging Limited Hyderabad

MOLD-TEK PACKAGING LIMITED

Registered Office: Plot No.700, Door Np.8-2-293/82/A/700
Road No.36. JubileeHills, Hyderabad, Telangana.- 500 033
CIN No: L21022TG1997PLC026542

AUDITED CONSOLIDATED AND STANDALONE STATEMENT OF ASSETS & LIABILITIES AS AT MARCH 31, 2017

` In lakhs

Particulars	STANDALONE		CONSOLIDATED	
	As at 31.03.2017	As at 31.03.2016	As at 31.03.2017	As at 31.03.2016
EQUITY AND LIABILITIES				
1. SHAREHOLDER'S FUNDS				
(a) Share Capital	1384.55	1384.55	1384.55	1384.55
(b) Reserves & Surplus	13016.78	11512.65	12711.64	11491.65
Sub Total - Shareholder's Funds	**14401.33**	**12897.20**	**14096.19**	**12876.20**
2. NON-CURRENT LIABILITIES				
(a) Long-term borrowings	478.22	662.41	1346.69	662.41
(b) Deferred Tax Liabilities (Net)	577.60	536.12	577.60	536.12
(c) Other Long-term Liabilities	23.15	34.04	23.15	34.04
(d) Long-term Provisions	221.63	173.90	221.63	173.90
Sub Total - Non-Current Liabilities	**1300.60**	**1406.47**	**2169.07**	**1406.47**
3. CURRENT LIABILITIES				
(a) Short-term borrowings	3553.16	1860.74	3875.43	1860.74
(b) Trade Payables	1466.23	1432.93	1468.80	1432.93
(c) Other Current Liabilities	822.73	1120.44	933.66	1120.44
(d) Short-term Provisions	2650.78	1663.66	2650.78	1663.66
Sub Total - Current Liabilities	**8492.90**	**6077.77**	**8928.67**	**6077.77**
TOTAL - EQUITY AND LIABILITIES	**24194.83**	**20381.44**	**25193.93**	**20360.44**
ASSETS				
1. NON-CURRENT ASSETS				
(a) Fixed Assets				
(i) Tangible Assets	9045.45	8065.61	10819.68	8065.61
(ii) Intangible Assets	21.67	26.65	22.15	26.65
(iii) Capital Work-in-Progress	627.23	858.74	627.23	858.74
(b) Non-Current Investments	1319.52	469.79	316.32	316.32
(c) Long-term loans & Advances	1032.56	426.30	1055.26	1136.08
(d) Other Non-Current Assets	115.99	73.70	115.99	119.09
Sub Total - Non-Current Assets	**12162.42**	**9920.79**	**12956.63**	**10522.49**
2. CURRENT ASSETS				
(a) Inventories	3625.39	2387.75	3670.61	2387.75
(b) Trade Receivables	6041.78	5478.16	6121.21	5478.16
(c) Cash and cash equivalents	85.12	78.30	85.29	99.87
(d) Short-term loans & Advances	2050.26	2402.64	2130.33	1758.37
(e) Other Current Assets	229.86	113.80	229.86	113.80
Sub Total - Current Assets	**12032.41**	**10460.65**	**12237.30**	**9837.95**
TOTAL - ASSETS	**24194.83**	**20381.44**	**25193.93**	**20360.44**

for MOLD-TEK PACKAGING LIMITED

Hyderabad
29.05.2017

J.Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

Mold-Tek Packaging Limited Hyderabad

PRATURI & SRIRAM
CHARTERED ACCOUNTANTS

B.O. : 1-9-3 & 1-9-9/6,
Street No.1, Ramnagar,
Hyderabad - 500020
E-mail : raghupraturi@pratsri.com

Auditor's Report On Quarterly Consolidated Financial Results and Year to Date Consolidated Financial Results of Mold-Tek Packaging Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

Board of Directors of M/s. Mold-Tek Packaging Limited

We have audited the quarterly consolidated financial results of M/s. Mold-Tek Packaging Limited ('the Company'), for the quarter ended March 31st 2017 and the year to date consolidated financial results for the period April 1st 2016 to March 31st 2017, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

These consolidated quarterly financial results as well as the consolidated year to date financial results which are the responsibility of the company's management have been prepared on the basis of the consolidated financial statements, which has been prepared in accordance with Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under; as applicable and other accounting principles generally accepted in India. Our responsibility is to express an opinion on these financial results based on our audit of such consolidated financial statements.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

We did not audit the financial statements / financial information of wholly owned foreign subsidiary namely M/s. Mold-Tek Packaging FZE, included in the consolidated quarterly financial results and consolidated year to date results, whose financial statements reflect total assets of Rs. 2102.85 lakhs as at March 31st 2017, total revenue of Rs.117.38 Lakhs, total expenses of Rs.303.28 lakhs, total net loss of Rs.185.90 lakhs for the year ended March 31st 2017. These financial statement / financial information have been reviewed by other auditors whose reports have been furnished to us by the management and our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of the subsidiary, is based solely on the review report of other auditor.

PRATURI & SRIRAM * Hyderabad * Chartered Accountants

H.O.: 3-6-220, 1st Floor, Street No. 15, Himayatnagar, Hyderabad - 500029. Ph : 040 66208176 / 77 E-mail : pratsri@gmail.com

In our opinion and to the best of our information and according to the explanations given to us these consolidated quarterly financial results as well as the consolidated year to date financial results:

(i) include the quarterly financial results and year to date financial results of the following entities
   a) Mold-Tek Packaging Limited
   b) Mold-Tek Packaging FZE (Subsidiary of Mold-Tek Packaging Limited)

(ii) have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and

(iii) give a true and fair view of the consolidated net profit and other financial information for the quarter ended March 31st 2017 as well as the year to date consolidated financial results for the period from April 1st 2016 to March 31st 2017.

For Praturi & Sriram
Chartered Accountants
Firm Reg. No. 002739S

PRATURI & SRIRAM ★ Hyderabad ★ Chartered Accountants

Sri Raghuram Praturi
Partner
Membership No. 221770

Hyderabad
May 29th, 2017

PRATURI & SRIRAM
CHARTERED ACCOUNTANTS

B.O. : 1-9-3 & 1-9-9/6,
Street No.1, Ramnagar,
Hyderabad - 500020
E-mail : raghupraturi@pratsri.com

Auditor's Report On Quarterly Standalone Financial Results and Year to Date Standalone Financial Results of Mold-Tek Packaging Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

Board of Directors of M/s. Mold-Tek Packaging Limited

We have audited the quarterly standalone financial results of M/s. Mold-Tek Packaging Limited ('the Company') for the quarter ended March 31st 2017 and the year to date financial results for the period from April 1st 2016 to March 31st 2017, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

These quarterly standalone financial results as well as the year to date standalone financial results, which are the responsibility of the company's management have been prepared on the basis of the standalone financial statements, which has been prepared in accordance with Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under; as applicable and other accounting principles generally accepted in India. Our responsibility is to express an opinion on these financial results based on our audit of such standalone financial statements.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

PRATURI & SRIRAM * Hyderabad * Chartered Accountants

H.O.: 3-6-220, 1st Floor, Street No. 15, Himayatnagar, Hyderabad - 500029. Ph : 040 66208176 / 77 E-mail : pratsri@gmail.com

In our opinion and to the best of our information and according to the explanations given to us these quarterly standalone financial results as well as the year to date standalone financial results:

(i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and

(ii) give a true and fair view of the standalone net profit and other financial information for the quarter ended March 31st 2017, as well as the year to date standalone financial results for the period from April 1st 2016 to March 31st 2017.

For Praturi & Sriram
Chartered Accountants
Firm Reg. No. 002739S



Sri Raghuram Praturi
Partner
Membership No. 221770

Hyderabad
May 29th, 2017

ISO 9001:2008
BUREAU VERITAS Certification

MOLD-TEK
Packaging Limited
(Formerly known as Moldtek Plastics Ltd.)

Date: 29.05.2017

To The Manager Department of Corporate Services, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code : 533080	To The Manager National Stock Exchange India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Ref: MOLDTKPAC - EQ

Dear Sir,

Sub: Declaration Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Unmodified Opinion.

DECLARATION FOR UNMODIFIED OPINION

I, J. Lakshmana Rao, Chairman & Managing Director of Mold-Tek Packaging Limited, having its registered office at Plot.No.700, Ground Floor, Road.No.36, Jubilee Hills, Hyderabad – 500033 hereby declare that, the Statutory Auditors of the Company i.e. Mr. Sri Raghuram Praturi, Membership No. 221770, Partner of M/s. Praturi & Sairam, Chartered Accountants, have issued an Audit Report with Unmodified Opinion on Annual Audited standalone and Consolidated Financial Results for the Quarter and Year Ended 31st March, 2017.

This Declaration is issued in compliance of Regulation 33(3)(d) of the SEBI (LODR) Regulations 2015 as amended vide its circular no CIR/CFD/CMD/56/2016 dated 27th May, 2016.

Thanking You,

Yours Faithfully,

for **Mold-Tek Packaging Limited**

Mold-Tek Packaging Limited Jubilee Hills, Hyderabad

(J.Lakshmana Rao)
Chairman & Managing Director
(DIN: 00649702)