

Mphasis Group		Registered Office: Bagmane Technology Park, Byrasandra, CV Raman Nagar, Bangalore - 560093		Amounts in ₹ Lakhs unless otherwise stated	
Mphasis		an HP company			
Statement of Consolidated Audited Financial Results for the Quarter ended 31 January 2013					
Sl.No	Particulars	Quarter ended		31 January 2012	Year ended 31 October 2012
		31 January 2013	31 October 2012 (Refer Note 3)		
1	Net Sales /Income from Operations	125,708	130,616	136,718	535,733
2	Expenses				
	(a) Purchases of Stock - in - trade	602	-	2,775	4,282
	(b) Employee Benefits Expense	73,440	75,014	81,482	312,744
	(c) Depreciation and Amortisation Expense	3,786	4,062	4,686	17,437
	(d) Software Development Charges	11,143	11,216	8,601	39,141
	(e) Other Expenses	17,238	17,325	18,784	74,673
	Total Expenses	106,209	107,617	116,328	448,277
3	Profit from operations before other income and finance costs (1-2)	19,499	22,999	20,390	87,456
4	Other Income	4,332	4,017	3,773	16,802
5	Profit before finance costs (3+4)	23,831	27,016	24,163	104,258
6	Finance Costs	103	145	242	1,465
7	Profit before tax (5-6)	23,728	26,871	23,921	102,793
8	Tax Expense (Refer Note 2)	5,288	5,940	5,437	23,561
9	Net Profit after tax (7-8)	18,440	20,931	18,484	79,232
10	Paid-up equity share capital	21,012	21,011	21,008	21,011
11	Reserve excluding Revaluation Reserves as per the Balance Sheet	441,885	419,462	387,374	419,462
12	Earnings Per Share (of ₹10/- each)(not annualised) :				
	(a) Basic (₹)	8.78	9.96	8.80	37.71
	(b) Diluted (₹)	8.76	9.94	8.78	37.64

Select Information for the Quarter ended 31 January 2013.

Sl.No	Particulars	Quarter ended		Year ended
		31 January 2013	31 October 2012	31 October 2012
A	PARTICULARS OF SHAREHOLDING			
1	Public share holding			
	- Number of Shares	83,005,571	83,000,591	83,000,591
	- Percentage of shareholding	39.51%	39.50%	39.50%
2	Promoters and Promoter Group Shareholding			
	(a) Pledged/Encumbered			
	- Number of Shares	-	-	-
	- Percentage of Shares (as a % of Total Shareholding of the Promoter and Promoter Group)	-	-	-
	- Percentage of Shares (as a % of Total Share Capital of the Company)	-	-	-
	(b) Non-Encumbered			
	- Number of Shares	127,106,266	127,106,266	127,106,266
	- Percentage of Shares (as a % of Total Shareholding of the Promoter and Promoter Group)	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of Total Share Capital of the Company)	60.49%	60.50%	60.50%

For Mphasis Limited stand-alone financials summary and detailed Management Discussion & Analysis results of operations and financial condition, including detailed analysis of revenues, client concentration and human resources, please visit our website www.mphasis.com

PARTICULARS		Quarter ended 31 January 2013
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the Quarter	-
	Received during the Quarter	-
	Disposed off during the Quarter	-
	Remaining unresolved at the end of the Quarter	-

 Mphasis an HP company Mphasis Group Registered Office: Bagmane Technology Park, Byrasandra, CV Raman Nagar, Bangalore - 560093					Amounts in ₹ Lakhs unless otherwise stated		
Segment Results		Quarter ended		Year ended			
		31 January 2013	31 October 2012	31 January 2012	31 October 2012		
Segment Revenue							
Banking and Capital Market							
Insurance		31,598	35,146	35,686	141,632		
Information Technology, Communication and Entertainment		15,418	15,904	15,823	63,204		
Emerging Industries		31,706	35,030	37,831	145,500		
Unallocated - Hedge		49,321	47,882	49,950	198,732		
		(2,335)	(3,346)	(2,572)	(13,335)		
		126,708	130,616	136,718	536,733		
Segment Results							
Banking and Capital Market							
Insurance		9,861	12,099	9,455	45,119		
Information Technology, Communication and Entertainment		3,754	4,773	3,992	17,178		
Emerging Industries		8,631	8,364	8,419	33,420		
Unallocated - Hedge		11,723	13,966	13,028	55,442		
		(2,336)	(3,346)	(2,572)	(13,335)		
		31,633	36,866	32,322	137,824		
Interest Income		106	139	118	590		
Finance Costs		(103)	(145)	(242)	(1,465)		
Other unallocable expenditure, net of unallocable income		(7,908)	(8,979)	(8,277)	(34,156)		
Profit before tax		23,728	26,871	23,921	102,793		
Capital Employed (Segment Assets-Segment Liabilities)							
Banking and Capital Market							
Insurance		12,751	17,010	19,482	17,010		
Information Technology, Communication and Entertainment		4,905	4,965	7,699	4,965		
Emerging Industries		30,555	26,570	28,525	26,570		
Unallocated		33,562	31,375	42,436	31,375		
		381,124	360,553	310,240	360,553		
		462,897	440,473	408,382	440,473		



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Amounts in ₹ Lakhs unless otherwise stated

Notes:

1) The above results were taken on record at the Board Meeting held on 28 February 2013.

2) Tax expenses for the quarter ended 31 January 2013 is net of reversal of provision for earlier years amounting to ₹ Nil (quarter ended 31 January 2012: ₹1,800).

3) The figures for the immediately preceding quarter is the balancing figure between audited figures for full financial year ended 31 October 2012 and the audited published year-to-date figures for nine months ended 31 July 2012.

4) Audited Financial Results of Mphasis Limited (Standalone Information)

Sl.No	Particulars	Quarter ended			Year ended
		31 January 2013	31 October 2012	31 January 2012	31 October 2012
1	Net Sales /Income From Operations	81,161	82,762	86,840	342,084
2	Profit before Tax and Exceptional Items	19,290	21,249	15,958	75,324
3	Profit after Tax and Exceptional Item	14,942	16,318	14,761	61,104

The audited results of Mphasis Limited for the above mentioned periods are available on our website www.mphasis.com. The information above has been extracted from the audited financial statements as stated.

5) Mphasis Wyde Inc, acquired USA based Digital Risk LLC effective 11 February 2013 on a cash free debt free basis for USD 175 million with an additional maximum earn-out component of USD 27 million payable over next 3 years.

6) Consequent to the notification of Revised Schedule VI under the Companies Act, 1956 and Securities and Exchange Board of India circular dated 16 April 2012, the financial results for the quarter ended 31 January 2013 are prepared as per Revised Schedule VI. Therefore, the figures of the previous periods have been regrouped/ reclassified wherever necessary.

Bengaluru

28 February 2013

By Order of the Board,

Mphasis Limited



Balu Ganesh Ayyar

Chief Executive Officer