

DISCLOSURE UNDER REGULATION 30(1) AND 30(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART A – DETAILS OF SHAREHOLDING

1.	NAME OF THE TARGET COMPANY (TC)	MPHASIS LIMITED		
2.	NAME(S) OF THE STOCK EXCHANGE(S) WHERE THE SHARES OF THE TC ARE LISTED	1. THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED 2. BSE LIMITED		
3.	PARTICULARS OF THE SHAREHOLDER(S): a. Name of the person(s) together with Person Acting in Concert (“PAC”) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Promoter (shareholder): MARBLE II PTE. LTD. PAC 1: Marble I Pte. Ltd. PAC 2: Blackstone Capital Partners (Cayman II) VI L.P.		
4.	PARTICULARS OF THE SHAREHOLDING OF PERSON(S) MENTIONED AT (3) ABOVE	NUMBER OF SHARES	% W.R.T TOTAL SHARE/VOTING CAPITAL WHEREVER APPLICABLE	% OF TOTAL DILUTED SHARE/VOTING CAPITAL OF TC (*)
AS OF MARCH 31 ST OF THE YEAR, HOLDING OF:				
a) Shares		127,108,444	60.41%	60.41%
b) Voting Rights (otherwise than by shares)		Nil	Nil	Nil
c) Warrants		Nil	Nil	Nil
d) Convertible Securities		Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC.		Nil	Nil	Nil
TOTAL		127,108,444	60.41%	60.41%

Note:

1. In case of promoter(s) making the disclosure under Regulation 30(2), no additional disclosures under Regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **MARBLE II PTE. LTD.**

T. Lickell

Authorised signatory

Place: Singapore

Date: *10 April 2017*