



MOXSH OVERSEAS EDUCON LIMITED

(Formerly known as Moxsh Overseas Educon Private Limited)

Regd Off: 160, Kaliandas Udyog Bhavan, Century Bazaar, Prabhadevi, Mumbai – 400 025

Email: medushop.priti@gmail.com/ Website: www.moksh16.com / Contact: 022 2436 6408

CIN: L74994MH2018PLC308826

May 30, 2026

To,
National Stock Exchange of India Limited
Exchange plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

SYMBOL: MOXSH

Dear Sir / Ma'am,

Sub: Disclosure under Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith statement of deviation(s) or variation(s) in utilization of funds raised through preferential issue of equity shares and share warrants for the year ended March 31, 2026 in the prescribed format. We hereby confirm that there has been no deviation or variation in the utilization of proceeds of preferential issue of equity shares and share warrants for the above-mentioned period as mentioned in the objects stated in the Notice of Special resolution of EGM.

The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board at their respective meetings held on May 30, 2026.

You are requested to take the same on your record.

Thanking You

For Moxsh Overseas Educon Limited

Dhananjay Shah
Managing Director
DIN: 00225296



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STATEMENT OF DEVIATION OR VARIATION IN UTILIZATION OF FUNDS RAISED

Name of listed entity	Moxsh Overseas Educon Limited
Mode of Fund Raising	Preferential Issue
Date of Raising Funds	19/01/2026 (Date of Allotment)
Amount Raised	Fresh Issue of ₹430.08* Lakhs
Report filed for Quarter ended	March 31, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Unitholders	Not Applicable
If Yes, Date of Unitholders Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	Nil

* Considering 100% subscription of equity shares and equity warrants including conversion of warrants into equity shares within the stipulated time.

The following table sets forth the objects for which funds were raised through the Preferential Issue and details of deviation or variation, if any, in the utilization of such funds:

Original Object	Modified Object, if any	Original Allocation (₹ in Lakh)	Modified Allocation, if any	Funds Utilized (₹ in Lakh)	Amount of Deviation/ Variation for Quarter according to applicable Object	Remarks if any
Working Capital Requirements	-	163.08	-	57.15	-	-
Repayment of Loan	-	160.00	-	160.00	-	-
General Corporate Purposes	-	107.00	-	46.83	-	-
Total		430.08*		263.98		

* Considering 100% subscription of equity shares and equity warrants including conversion of warrants into equity shares within the stipulated time.

(a) Deviation in the objects or purposes for which the funds have been raised - NA; or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed - NA; or

(c) Change in terms of a contract referred to in the fund-raising document, i.e. prospectus, letter of offer. Etc. - NA

For Moxsh Overseas Educon Limited

Dhananjay Jaichand Shah
Managing Director
DIN: 00225296
Dated:

For S S S R & Associates LLP
(erstwhile Sanjay Rane & Asso. LLP)
Firm Reg No: 121089W/W100878



CA Abhijeet Deshmukh
Partner

M. No.: 129145
Dated: 30/05/2026
UDIN: 26129145ZKSGEX4174

