



MOXSH OVERSEAS EDUCON LIMITED

(Formerly known as Moxsh Overseas Educon Private Limited)

Regd Off: 160, Kaliasdas Udyog Bhavan, Century Bazaar, Prabhadevi, Mumbai – 400 025

Email: medushop.priti@gmail.com/ **Website:** www.moksh16.com / **Contact:** 022 2436 6408

CIN: L74994MH2018PLC308826

May 12, 2026

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

SYMBOL: MOXSH

Dear Sir / Ma'am,

Sub: Outcome of Board Meeting held on May 12, 2026.

Ref: Intimation of Conversion of Warrants into Equity Shares under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 (“SEBI Listing Regulations”).

In continuation to our outcome of Board Meeting dated January 19, 2026, w.r.t. to allotment of warrants and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”), we are pleased to inform you that the Board of Directors of the Company at its Meeting held today i.e. May 12, 2026 has inter-alia considered and approved the allotment of 38,400 equity shares of face value of Rs.10/- each at a price of Rs. 80/- per equity share (including a premium of Rs. 70 per equity share) fully paid up, consequent to the warrant holder having exercised his right for conversion of warrants into equity shares, details of allottee along with name of other warrant holders whose warrants are pending for conversion, if any are enclosed as **Annexure-I**.

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 60/- per warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 80/- per warrant), aggregating to Rs. 23,04,000/-.

These equity shares allotted pursuant to conversion of the warrants shall rank pari-passu, in all respects with the existing equity shares of the Company, including dividend, if any.

Post the allotment of equity shares, the paid-up equity share capital of the Company has increased from Rs. 9,34,08,000/- (Rupees Nine Crore Thirty-Four Lakh Eight Thousand Only) to Rs. 9,37,92,000/- (Rupees Nine Crore Thirty-Seven Lakh Ninety-Two Thousand Only).

Details pursuant to Regulation 30 of Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, has been annexed herewith under **Annexure II**.



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The above information is also being made available on the website of the Company at www.moksh16.com

The meeting of Board of Directors commenced at 05:25 p.m. and concluded at 05:55 p.m.

Kindly, take the same on your record.

Thanking you,

Yours faithfully,

For Moxsh Overseas Educon Limited

Dhananjay Jaichand Shah

Managing Director

DIN: 00225296



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Annexure – I

The name of the allottee of Equity Shares:

Sr. No	Name of warrant holder(s)/allottee(s)	Category	No of Warrants Allotted	No of Warrants already converted	Nos. of Warrants applied for conversion	No. of equity shares allotted, upon conversion / exchange of Warrants	Warrants pending after conversion
1.	Hitesh Vinodrai Mody	Non-Promoter	38,400	0	38,400	38,400	0
2.	Priti Dhananjay Shah	Promoter	1,21,600	0	0	0	1,21,600
Total			1,60,000	0	38,400	38,400	1,21,600

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Annexure – II

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sr. no	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares upon conversion of Warrants.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (Conversion of Warrants into Equity Shares).
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 38,400 Equity shares of the face value of Rs.10/- each as fully paid-up shares at a price of Rs. 80/- per equity share (including premium of Rs. 70/- share), upon conversion for equal number of warrants allotted at an issue price of Rs. 80/- each and upon receipt of balance amount at Rs. 60/- per warrant (being 75% of the issue price per warrant).
4.	Names of the investors	As per Annexure-I
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Upon this allotment of 38,400 Equity Shares of Face Value of Rs. 10/- each paid-up capital stands at Rs. 9,37,92,000/- consisting of 93,79,200 equity shares of Rs 10/-each. At this juncture, 38,400 Equity Shares of Rs. 10/- each have been allotted on receipt of balance amount at the rate of Rs. 60/- per warrant (being 75% of the issue price per warrant) and the 1,21,600 warrants are still pending for conversion. Number of Investors: - 01 (allottee of current allotment)



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6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants into equity shares by allottee.</p> <p>Consequent to today's conversion of warrants/allotment of Equity Shares, 1,21,600 warrants still remain pending for conversion.</p>
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