

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                             |                                                                                    |                                                              |                                                             |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                          | <b>THE MOTOR &amp; GENERAL FINANCE LIMITED</b>                                     |                                                              |                                                             |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                            | <b>RAJIV GUPTA / ARTI GUPTA</b>                                                    |                                                              |                                                             |
| 3. Whether the acquirer belongs to Promoter /Promoter group                                                                                                                                 | <b>YES</b>                                                                         |                                                              |                                                             |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                       | <b>NATIONAL STOCK EXCHANGE,MUMBAI (NSE)<br/>BOMBAY STOCK EXCHANGE,MUMBAI (BSE)</b> |                                                              |                                                             |
| 5. Details of the acquisition / disposal/holding of shares voting rights/holding of the Acquirer and PAC                                                                                    | Number                                                                             | % w.r.t. total share /voting capital wherever applicable (*) | % w.r.t. total diluted share / voting capital of the TC(**) |
| Before the acquisition/disposal under consideration, holding of:                                                                                                                            |                                                                                    |                                                              |                                                             |
| a) Shares carrying voting rights                                                                                                                                                            | 2000366                                                                            | 10.331%                                                      | 10.331%                                                     |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/other)                                                                                                       | 0                                                                                  | 0.000%                                                       | 0.000%                                                      |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                              | 0                                                                                  | 0.000%                                                       | 0.000%                                                      |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                    | 0                                                                                  | 0.000%                                                       | 0.000%                                                      |
| e) Total (a+b+c)                                                                                                                                                                            | 2000366                                                                            | 10.331%                                                      | 10.331%                                                     |
| Details of acquisition / sale                                                                                                                                                               |                                                                                    |                                                              |                                                             |
| f) Shares carrying voting rights acquired/sold                                                                                                                                              | 927                                                                                | 0.005%                                                       | 0.005%                                                      |
| g) VRs acquired /sold otherwise than by shares                                                                                                                                              | 0                                                                                  | 0.000%                                                       | 0.000%                                                      |
| h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold      | 0                                                                                  | 0.000%                                                       | 0.000%                                                      |
| i) Shares encumbered / invoked / released by the acquirer                                                                                                                                   | 0                                                                                  | 0                                                            | 0                                                           |
| j) Total (a+b+c)                                                                                                                                                                            | 927                                                                                | 0.005%                                                       | 0.005%                                                      |
| After the acquisition / sale, holding of :                                                                                                                                                  |                                                                                    |                                                              |                                                             |
| e) Shares carrying voting rights                                                                                                                                                            | 2001293                                                                            | 10.335%                                                      | 10.335%                                                     |
| f) Shares encumbered with the acquirer                                                                                                                                                      | 0                                                                                  | 0.000%                                                       | 0.000%                                                      |
| g) VRs otherwise than by shares                                                                                                                                                             | 0                                                                                  | 0.000%                                                       | 0.000%                                                      |
| h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | 0                                                                                  | 0.000%                                                       | 0.000%                                                      |
| i) Total (a+b+c)                                                                                                                                                                            | 2001293                                                                            | 10.335%                                                      | 10.335%                                                     |
| 6. Mode of acquisition / sale (e.g.) open market / off-market / public issue / rights issue / preferential allotment /inter-se transfer etc).                                               | <b>OPEN- MARKET</b>                                                                |                                                              |                                                             |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                               | <b>07.05.2015</b>                                                                  |                                                              |                                                             |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                 | <b>19363595</b>                                                                    |                                                              |                                                             |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                   | <b>19363595</b>                                                                    |                                                              |                                                             |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.                                                                                                           | <b>NOT APPLICABLE</b>                                                              |                                                              |                                                             |

(\*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(RAJIV GUPTA)

(ARTI GUPTA)

Signature of the acquirer / seller / Authorised Signatory

Place: NEW DELHI

Date: 08.05.2015