



Motisons Jewellers Limited

270, 71, 72, 76, Johari Bazar, Jaipur-302003 | Tel.: +91-0141-4150000
SB-110 Lalkothi, Tonk Road, Jaipur-302015 | Tel.:+91-0141-4160000
F-33, Gautam Marg, Vaishali Nagar, Jaipur-302021 | Tel.:+91-0141-3510000
Email: motisons@gmail.com • Website: www.motisonsjewellers.com

CIN-L36911RJ2011PLC035122

To

BSE Limited

Dept of Corporate Services

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai 400 001 (Maharashtra)

Script Code: 544053

National Stock Exchange of India Limited

The Listing Department

Exchange Plaza, C-1, Block G

Bandra Kurla Complex, Bandra (East),

Mumbai 400 051 (Maharashtra)

Symbol: MOTISONS

Dear Sir/Ma'am,

Subject: Outcome of the Fund-raising Committee Meeting of the Board of Directors held on February 26, 2026.

Ref: Conversion of 5,40,000 warrants into equity shares of the Company.

Dear Sir/Madam,

With reference to our Intimation letter dated October 05, 2024, w.r.t. to allotment of warrants, in terms of Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Fund raising Committee of the Board of Directors of the Company in their meeting held on today i.e. Thursday, February 26, 2026, *inter-alia*, considered and approved the allotment of 54,00,000 equity shares having face value of Re.1/- each at an issue price of Rs. 17/- each (including a premium of Rs. 16/- each), upon part conversion of 5,40,000 warrants out of outstanding 26,00,000 warrants issued at issue price of Rs. 170/- each, after adjusting the number of shares, paid-up capital per share and premium per share post sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Re. 1/- each, to Nexfact Limited- "Non-Promoter, Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 6,88,50,000 /- (Rupees Six Crores Eighty Eight Lakhs Fifty Thousand Only) at the rate of Rs. 127.50/- (Rupees One Hundred Twenty Seven and Fifty Paise only) per warrant (being 75% of the issue price per warrant) from the allottee pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018.

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to "Non-Promoter, Public Category", on preferential basis, at an Issue Price of Rs. 170/- per warrant on payment of Rs. 42.50/- (Rupees Forty-Two and Fifty Paise only) per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 127.50 /- per warrant within 18 months from the date of warrants allotment.



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Consequent to today's conversion of warrants/allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs. 1,00,17,60,000/-consisting of 1,00,17,60,000 equity shares of Re. 1/- each.

The new equity shares so allotted, shall rank *pari-passu* with the existing equity shares of the Company.

It may be please noted that 82,70,000 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 127.50 /- per warrant within 18 months from the date of warrants allotment.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circulars are enclosed as **Annexure I** to this letter.

The Committee Meeting commenced at 02:15 P.M. and concluded at 2:45 P.M. You are requested to take the information on record and oblige.

Thanking you,

For Motisons Jewellers Limited

Bhavesh Surolia
Company Secretary & Compliance Officer
Membership No.: A64329



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Annexure I

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with relevant SEBI circulars as under:

Sr. No	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares allotted pursuant to conversion of Warrants.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 54,00,000 equity shares having face value of Re. 1/- each at an issue price of Rs. 17/- each (including a premium of Rs. 16/- each), consequent upon the conversion of 5,40,000 Warrants issued at an Issue Price of Rs. 170/-each, after adjusting the number of shares, paid-up capital per share and premium per share post sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Re. 1/- each, upon receipt of balance amount aggregating to Rs. 6,88,50,000 /- (Rupees Six Crores Eighty Eight Lakhs Fifty Thousand Only)



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4	Names of the investors	Nexpact Limited “Non-Promoter, Public Category”				
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.	Name of the Allottee(s)	Pre- Issue holding prior to current allotment	No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants	
			No. of shares	%	No. of shares	%
		Nexpact Limited	45,00,000	0.45	54,00,000	99,00,000

Warrants had been allotted on October 05, 2024, carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 42.50/- per warrant (being 25% of the issue price per warrant)

Subsequent to stock split w.e.f. 08, November, 2024 all warrant allottees are eligible to get 10 shares allotted against conversion of each warrant they have subscribed. Hence, 54,00,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 127.50 per warrant (being 75% of the issue price per warrant)



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6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1(one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18(eighteen) months from the date of allotment of the warrants.</p> <p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p>
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