



Motisons Jewellers

Motisons Jewellers Limited

270, 71, 72, 76, Johari Bazar, Jaipur-302003 | Tel.: +91-0141-4150000
SB-110 Lalkothi, Tonk Road, Jaipur-302015 | Tel.:+91-0141-4160000
F-33, Gautam Marg, Vaishali Nagar, Jaipur-302021 | Tel.:+91-0141-3510000
Email: motisons@gmail.com • Website: www.motisonsjewellers.com

CIN-L36911RJ2011PLC035122

Date: 14.11.2025

To,

BSE Limited

Dept of Corporate Services
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001 (Maharashtra)
Scrip Code :544053

National Stock Exchange of India Limited

The Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (East),
Mumbai- 400 051(Maharashtra)
Symbol: MOTISONS

Sub: Outcome of the Board Meeting held on 14th November, 2025.

Dear Sir/Ma'am,

Pursuant to the Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), as amended from time to time, the Board of Directors of the Company at their meeting held today, i.e., Friday, 14th November, 2025, inter-alia, considered and approved the Unaudited Financial Results of the Company for the Quarter and Half Year ended 30th September, 2025.

The said Unaudited Financial Results for the Quarter and Half Year ended 30th September, 2025 and the Auditor's Limited Review Report thereon issued by Statutory Auditors of the Company are attached herewith.

The meeting of the Board of Directors commenced at 11:00 A.M. and concluded at 01:00 P.M.

In compliance with the Regulation 46 of the Listing Regulations, the above outcome will also be hosted on the website of the Company and the same can be accessed at <https://motisonsjewellers.com>.

You are requested to kindly take the same on record.

Thanking you,

**Yours Faithfully,
For Motisons Jewellers Limited**

**Bhavesh Surolia
Company Secretary & Compliance Officer
Membership No.: A64329**

Encl: as above



Keyur Shah & Co.
CHARTERED ACCOUNTANTS

CA KEYUR SHAH

FCA, B.Com, ISA, FAFD Certified

Independent Auditor's Limited Review Report on Unaudited Financial Results of the Company for the quarter and half year ended 30th Sept., 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,

**The Board of Directors of,
Motisons Jewellers Limited**

We have reviewed the accompanying the statement of unaudited financial results of **Motisons Jewellers Limited** for the Quarter and Half year ended 30th Sept., 2025 attached herewith, being submitted by the company pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This Statement, which is the responsibility of the Company Management and approved by the Company Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the independent Auditor of the Entity", issued by the institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.



A review is limited primary to inquire of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting standard ("Ind AS") and other recognized accounting practices and policies as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information require to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Keyur Shah & Company

Chartered Accountants

F.R.No. 141173W



Keyur Shah

Proprietor

M. No. 153774

UDIN: -25153774BMIOYG6831

Date: - 14th November, 2025

Place: - Ahmedabad



MOTISONS JEWELLERS LIMITED

CIN : L36911RJ2011PLC035122

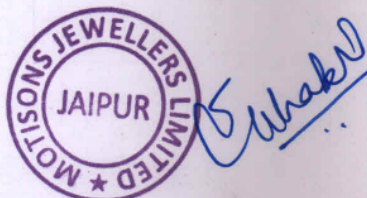
270, 271, 272 & 276 Johri Bazar, Jaipur, Rajasthan, India, 302003

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Financial Results For The Quarter & Half Year Ended on 30th Sept., 2025

Rs. in Lakhs (unless otherwise stated)

Sr. No.	Particulars	Rs. in Lakhs (unless otherwise stated)					
		For The Quarter Ended On			For The Half Year Ended On		Year Ended
		30th Sept., 2025	30th June, 2025	30th Sept., 2024	30th Sept., 2025	30th Sept., 2024	31st March, 2025
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited	
I	Income From Operations						
a)	Revenue from Operations	9,046.90	8,704.65	10,934.44	17,751.55	19,805.64	46,211.15
b)	Other Income	2.67	0.15	18.56	2.82	54.94	73.91
	Total Income	9,049.57	8,704.80	10,953.00	17,754.37	19,860.58	46,285.06
II	Expenses						
a)	Cost of Materials Consumed	38.48	757.88	2,945.69	796.36	3,562.87	6,150.97
b)	Purchase of Stock-In-Trade	6,996.49	6,028.95	8,196.91	13,025.44	14,707.38	34,117.80
c)	Changes in Inventories of Finished Goods, Work-In-Progress and Stock-In-Trade	(1,548.52)	234.20	(2,521.33)	(1,314.32)	(2,256.62)	(3,038.92)
d)	Employee Benefit Expense	254.25	239.09	249.05	493.34	470.59	1,083.90
e)	Finance Costs	130.02	152.36	191.41	282.38	400.29	775.62
f)	Depreciation and Amortisation Expense	42.40	45.21	50.01	87.61	99.11	199.52
g)	Other Expenses	252.64	168.67	320.17	421.31	507.00	1,055.89
	Total Expenses	6,165.76	7,626.36	9,431.91	13,792.12	17,490.62	40,344.78
III	Profit Before Tax And Exceptional Items(I-II)	2,883.81	1,078.44	1,521.09	3,962.25	2,369.96	5,940.28
IV	Exceptional Items	-	-	-	-	-	-
V	Profit/ (Loss) Before Tax (III+IV)	2,883.81	1,078.44	1,521.09	3,962.25	2,369.96	5,940.28
VI	Tax Expense						
a)	Current Tax	726.88	273.82	415.94	1,000.70	629.84	1,556.36
b)	Deferred Tax (Asset)/Liabilities	13.50	1.58	(0.32)	15.08	1.45	0.89
c)	Excess/ Shortage of Tax Previous Year	-	-	65.92	-	65.92	65.92
	Total Tax Expense	740.38	275.40	481.54	1,015.78	697.21	1,623.17
VII	Net Profit/ (Loss) After Tax for the Period (V-VI)	2,143.43	803.04	1,039.55	2,946.47	1,672.75	4,317.11
VIII	Other Comprehensive Income/ (Loss)						
	Items that will not be reclassified to profit & loss (net of tax)	(0.82)	0.07	0.72	(0.75)	(7.33)	(4.80)
	Items that will be reclassified to profit & loss (net of tax)	-	-	-	-	-	-
	Total Other Comprehensive Income/ (Loss)	(0.82)	0.07	0.72	(0.75)	(7.33)	(4.80)
IX	Total Comprehensive Income/ (Loss) for the period (VII+VIII)	2,142.61	803.11	1,040.27	2,945.72	1,665.42	4,312.31
X	Paidup Equity Share Capital (Facevalue Rs 10/-)			9,844.60		9,844.60	
XI	Paidup Equity Share Capital (Facevalue Rs 1/-)	9,844.60	9,844.60		9,844.60		9,844.60
XI	Other Equity						31,507.15
XII	Earnings Per Share						
	Earnings Per Share (not annualised for quarter/ year / period ended)						
	Basic EPS	0.22	0.08	1.06	0.30	1.70	0.44
	Diluted EPS (After Adjustment of Share Warrants)	0.20	0.07	1.06	0.27	1.70	0.42
	Adjusted Basic EPS (After Effect of Stock Split)	0.22	0.08	0.11	0.30	0.17	0.44
	Adjusted Diluted EPS (After Effect of Stock Split & Share Warrants)	0.20	0.07	0.11	0.27	0.17	0.42





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Notes to Accounts -Financial Statement

[1] The above un-audited financial results for the Quarter and Half Year Ended 30th Sept., 2025 have been prepared by the Company in accordance with regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015 (as amended) and were reviewed and recommended by the Audit Committee of the Board and thereafter were approved and taken on record by the board of directors in their meeting held on **14th November, 2025**. A limited review of the above results has been carried out by the statutory auditors of the company..

[2] Previous Year's /period's figures have been regrouped/rearranged/ restated/adjusted/rectified/recasted wherever considered necessary.

[3] Basis of Preparation of the Statement and Adoption of Indian Accounting Standards. The Company has adopted Indian Accounting Standard (IND AS) specified under companies (Indian) Accounting Standard Rules, 2015 [as ammended] precribed under section 133 of the companies act,2013.

[4] The Company is engaged in the business of selling jewellery made of gold, diamonds, and Kundan, as well as other jewellery products such as pearl, silver, platinum, and other metals. The company offers a wide range of products, including traditional, contemporary, and combination designs across various jewellery lines.

[5] The Figure for the quarter ended 30th Sept., 2025 are balancing figures between the un-audited figures in respect of half year ended on 30th Sept., 2025 and the quarter figures up to the first quarter ended on 30th June, 2025, which were subject to limited review.

[6] The Status of investor's complaints during the quarter ended on 30th Sept., 2025 as under:-

Complaints pending at the beginning of the period	0
Complaints received during the period	0
Complaints disposed during the period	0
Complaints resolved at the end of the period	0

For, Motisons Jewellers Limited



Date :- 14th November, 2025

Place :- Jaipur


Sanjay Chhabra
Managing Director
(DIN: 00120792)



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Balance Sheet As At 30th Sept., 2025

Sr. No.	Particulars	Rs. in Lakhs (unless otherwise stated)	
		As at	
		30th Sept., 2025	31st March, 2025
		Un-audited	Audited
I	ASSETS		
A	Non-Current Assets		
	a) Property Plant & Equipment	472.65	466.44
	b) Right Of Use Asset	45.31	90.61
	c) Intangible Assets	7.33	8.82
	- Other Financial Assets	170.50	172.53
	d) Deferred Tax Assets (Net)	54.38	69.20
	Total Non-Current Assets	750.17	807.60
B	Current Assets		
	a) Inventories	49,811.35	47,798.82
	b) Financial Assets		
	- Trade Receivables	180.88	154.11
	- Cash and Cash Equivalents	1,521.50	703.28
	- Bank Balances other than Cash and Cash Equivalents	8.07	9.38
	c) Other current assets	2,478.23	1,343.18
	Total Current Assets	54,000.03	50,008.77
	TOTAL ASSETS	54,750.20	50,816.37
II	EQUITY AND LIABILITIES		
1	EQUITY		
	a) Equity Share Capital	9,844.60	9,844.60
	b) Other Equity - attributable to owners of the Company	34,440.37	31,507.15
	TOTAL EQUITY	44,284.97	41,351.75
2	LIABILITIES		
A	Non-Current Liabilities		
	a) Financial Liabilities		
	- Long Term Borrowings	37.20	46.37
	- Long-term Financial Liabilities	789.53	750.74
	b) Long Term Provisions	5.42	-
	Total Non-Current Liabilities	832.15	797.11





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Balance Sheet As At 30th Sept., 2025

Sr. No.	Particulars	Rs. in Lakhs (unless otherwise stated)	
		As at	
		30th Sept., 2025	31st March, 2025
		Un-audited	Audited
B	Current liabilities		
	a) Financial Liabilities		
	- Short Term Borrowings	5,387.79	7,067.95
	- Short Term Lease Liabilities	64.12	125.12
	- Trade Payables:		
	(i) Total Outstanding Dues of Micro Enterprise and Small Enterprise	523.14	3.73
	(ii) Total Outstanding Dues of Creditors other than Micro Enterprise and Small Enterprise	1,568.98	505.16
	b) Short Term Provisions	4.79	6.50
	c) Other Current Liabilities	961.33	345.78
	d) Current Tax Liabilities (Net)	1,122.93	613.27
	Total Current Liabilities	9,633.08	8,667.51
	TOTAL LIABILITIES	10,465.23	9,464.62
	TOTAL EQUITY AND LIABILITIES	54,750.20	50,816.37

For, Motisons Jewellers Limited

Sanjay Chhabra
Managing Director
(DIN: 00120792)

Date :- 14th November, 2025

Place :- Jaipur





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Cash Flow Statement for the Half Year Ended 30th Sept., 2025

Sr. No.	Particulars	Rs in Lakhs (unless otherwise stated)	
		Half Year Ended	
		30th Sept., 2025	30th Sept., 2024
		Un-audited	Un-audited
A. A.CASH FLOW FROM OPERATING ACTIVITIES			
Net profit Before Tax and Extraordinary Items		3,962.25	2,369.96
Adjustments For:			
Depreciation and amortization expense		87.61	99.11
Adjustment for Gratuity-OCI		(1.00)	(9.80)
Provision For Gratuity		6.28	6.22
Interest Income		(0.34)	(51.28)
Net gain on Foreign Exchanges		(2.48)	(1.36)
Finance costs		282.38	400.29
(Profit)/Loss on Sale of Fixed Assets		-	(2.11)
Operating Profit before working capital changes		4,334.70	2,811.03
Adjustment For:			
Decrease/(Increase) in Inventories		(2,012.53)	(2,640.52)
Decrease/(Increase) in Trade receivables		(24.29)	(26.50)
Decrease/(Increase) in Other Current Asset		(1,135.05)	260.58
(Decrease)/Increase in Trade Payables		1,583.22	619.22
(Decrease)/Increase in Other Current Liabilities		615.55	409.71
(Decrease)/Increase in Short Term Provisions		(7.99)	(1.53)
(Decrease)/Increase in Long Term Provisions		5.42	8.67
Cash generated from operations		3,359.03	1,440.66
Income taxes paid (net of refunds)		(491.04)	(1,448.33)
Net cash flow from / (utilised in) operating activities (A)		2,867.99	(7.67)
B. CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of fixed asset		(47.04)	(10.79)
Sales of fixed asset		-	7.41
Interest Received		0.34	51.28
Decrease/(Increase) in Bank Balances other than		1.32	4.10
Cash and cash equivalents		2.03	32.75
Decrease/(Increase) in Other Financial Asset			
Net cash flow from / (used in) investing activities (B)		(43.35)	84.75



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Cash Flow Statement for the Half Year Ended 30th Sept., 2025

Sr. No.	Particulars	Rs in Lakhs (unless otherwise stated)	
		Half Year Ended	
		30th Sept., 2025	30th Sept., 2024
		Un-audited	Un-audited
C.	CASH FLOW FROM FINANCING ACTIVITIES		
	Finance costs	(282.38)	(366.80)
	(Decrease)/Increase in Short Term Borrowing	(1,680.17)	(2,058.77)
	Repayment of Long Term Borrowing	(47.67)	(21.47)
	Proceeds from in Long Term Borrowing	38.50	-
	(Decrease)/Increase in Short Term Lease Liabilities	(61.00)	(5.08)
	(Decrease)/Increase in Long Term Lease Liabilities	-	(82.73)
	(Decrease)/Increase in Long Term Financial Liabilities	26.30	21.71
	Net gain on Foreign Exchanges	-	1.36
	Net cash flow from / (used in) financing activities (C)	(2,006.42)	(2,511.78)
D.	Net increase / (Decrease) in Cash and Cash Equivalents (A+B+C)	818.22	(2,434.70)
E.	Opening Balance of Cash and Cash Equivalents	703.28	3,265.91
F.	Closing Balance of Cash and Cash Equivalents	1,521.50	831.21

Note

- 1 The statement of cash flows has been prepared in accordance with the Indirect method as set out in the Indian Accounting Standard (Ind AS) - 7 - 'Statement of Cash Flows'.

For, Motisons Jewellers Limited

Date :- 14th November, 2025

Place :- Jaipur


Sanjay Chhabra
Managing Director
(DIN: 00120792)

