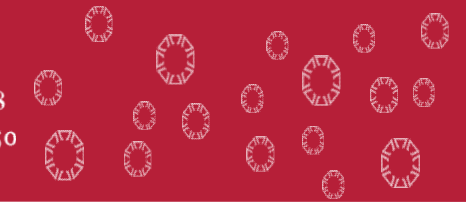




Motisons Jewellers Limited

270,71,72,76, Johari Bazar, Jaipur-302003 | Tel.: +91-141-4150000/4150028
SB-110 Lalkothi, Tonk Road, Jaipur-302015 | Tel.:+91-0141-4160000/4160050
motisons@gmail.com • www.motisonsjewellers.com



CIN-L36911RJ2011PLC035122

Date: 05.04.2026

To

BSE Limited

Dept of Corporate Services

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai 400 001 (Maharashtra)

Scrip Code: 544053

National Stock Exchange of India Limited

The Listing Department

Exchange Plaza, C-1, Block G

Bandra Kurla Complex, Bandra (East),

Mumbai 400 051 (Maharashtra)

Symbol: MOTISONS

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Non-exercise of option to convert warrants.

Dear Sir / Ma'am,

With reference to our Intimation letter in terms of Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, dated October 05, 2024, w.r.t. to allotment of warrants, each convertible into, or exchangeable for, one equity share of face value of Rs. 10/- each ("Warrants") at an issue price ("Warrant Issue Price") [including the warrant subscription price (Rs. 42.50/- per warrant) and the warrant exercise price (Rs. 127.50/- per warrant)] of Rs. 170/- each (Rupees Four Hundred Eighty-Seven only) on preferential basis to allottees ("warrant holders"), as per the list forming part of the said letter.

In this regard, it is hereby informed that certain warrant holders, as detailed in **Annexure – I**, have not exercised their right to convert the warrants into equity shares within the stipulated period.

Accordingly, pursuant to Regulation 169(3) of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and upon expiry of 18 months from the date of allotment (i.e., October 05, 2024), the 82,70,000 outstanding warrants as mentioned in the annexure-1 have lapsed. Consequently, the amount received against these warrants stands forfeited.

The above notice is also being uploaded on the website of the Company at www.motisonsjewellers.com

You are requested to kindly take the same on record.

Thanking you,

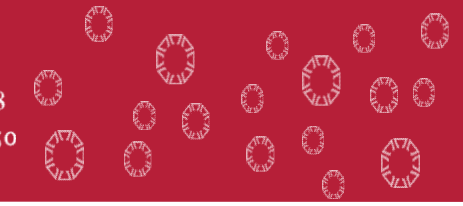
Yours Faithfully,

For **Motisons Jewellers Limited**

Bhavesh Surolia

Company Secretary & Compliance Officer

Membership No.: A64329



Annexure – I

Details of Warrants Not Converted and Lapsed

S. No.	Name of Allottees	Category	No. of warrants Allotted	Conversion of Warrants into Equity Shares	No. of Warrants Lapsed
1.	North Star Opportunities Fund VCC-Bull Value Incorporated VCC Sub-Fund	“NON-PROMOTER, PUBLIC	35,00,000	0	35,00,000
2.	Eminence Global Fund PCC- Eubilia Capital Partners Fund I	“NON-PROMOTER, PUBLIC	35,00,000	7,90,000	27,10,000
3.	Nexpact Limited	“NON-PROMOTER, PUBLIC	30,00,000	9,40,000	20,60,000
Total			1,00,00,000	17,30,000	82,70,000

NOTE: Subsequent to the stock split/sub-division w.e.f. 08 November 2024, whereby the face value of Equity Shares was changed from Rs. 10/- each to Re. 1/- each, resulting in 10 Equity Shares of Re. 1/- each for every 1 Equity Share of Rs. 10/- each, the conversion ratio for the warrants so allotted stood changed. Accordingly, 1 (one) Warrant was convertible, at the option of the warrant-holder, upon payment of the remaining 75% consideration within the time limit prescribed under the provisions of the SEBI (ICDR) Regulations, 2018, into 10 (ten) Equity Shares of Re. 1/- (Rupee One Only).