

MOTILAL OSWAL FINANCIAL SERVICES LIMITED Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai-400025 Tel: +91-22-39804200, Fax: +91-22-33124997 email:shareholders@motilaloswal.com STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 30TH JUNE 2015 (Rs. In Lakhs)				
Particulars	Quarter Ended (Unaudited)			Year Ended (Audited)
	30.06.2015	31.03.2015	30.06.2014	31.03.2015
1. Income from Operations				
a. Income from Operations	1917	2,150	1,899	12,019
b. Other Operating Income	8	10	5	852
Total Income	1,925	2,160	1,904	12,871
2. Expenditure				
a. Operating expense	21	48	23	203
b. Employees' benefit expense	205	248	163	757
c. Depreciation	186	204	201	817
d. Provision for Standard, Sub standard and Doubtful asset/write offs	14	393	(3)	769
e. Rates & Taxes	33	49	28	312
f. Other expenditure	171	174	171	571
Total expenses	630	1,116	583	3,429
3. Profit from Operations before Other Income, finance cost & Exceptional Items (1-2)	1,295	1,044	1,321	9,442
4. Other Income	14	15	13	49
5. Profit from Ordinary Activities before finance cost & Exceptional Items (3+4)	1,309	1,059	1,334	9,491
6. Finance Cost	883	928	661	2,958
7. Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	426	131	673	6,533
8. Exceptional Items - (Expense)/Income	-	-	-	-
9. Profit from Ordinary Activities before tax (7-8)	426	131	673	6,533
10. Tax expense	268	(121)	221	483
11. Net Profit from Ordinary Activity after tax (9-10)	159	252	452	6,050
12. Net Profit after tax	159	252	452	6,050
13. Paid-up equity share capital (Face Value of Re 1/- Per share)	1,414	1,402	1,382	1,402
14. Reserves excluding Revaluation Reserves				56,076
15(i). Earnings Per Share (EPS) (before Extraordinary items) (of Re. 1/- each)				
a) Basic EPS	0.11	0.18	0.33	4.36
b) Diluted EPS	0.11	0.18	0.33	4.25
15(ii). Earnings Per Share (EPS) (after Extraordinary items) (of Re. 1/- each)				
c) Basic EPS	0.11	0.18	0.33	4.36
d) Diluted EPS	0.11	0.18	0.33	4.25
Particulars of Shareholdings				
16. Public shareholding				
- Number of shares	39,008,545	37,774,745	35,750,839	37,774,745
- Percentage of shareholding	27.59%	26.95%	25.88%	26.95%
17. Promoters' and promoter group Shareholding				
a) Pledged/Encumbered				
- Number of shares	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total shareholding of promoters' and promoter group)	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
b) Non-encumbered				
- Number of shares	102,387,930	102,387,930	102,412,236	102,387,930
- Percentage of shares (as a % of the total shareholding of promoters' and promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	72.41%	73.05%	74.12%	73.05%
18. Investors' Complaints				
Pending at the beginning of the period	NIL	1	Nil	Nil
Received during the period	NIL	3	2	13
Disposed off during the period	NIL	4	2	13
Remaining unresolved at the end of the period	NIL	Nil	Nil	Nil



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Notes:

- 1) The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its Meeting held on Saturday, 8th August, 2015. There are no qualification in the auditor's report for these periods. The Information presented above is extracted from the unaudited financial statements as stated.
- 2) Pursuant to the exercise of Employee Stock Option, the company has allotted 12,33,800 equity shares to the employees during the quarter ended 30th June 2015.
- 3) The Company is engaged in single segment "Fund based Activities" as defined in AS-17, hence segment reporting is not applicable to the Company.
- 4) The previous financial quarter / year ended figures have been regrouped/rearranged wherever necessary to make them comparable.
- 5) The company's long term investments in Motilal Oswal's mutual fund products stands at Rs. 23,317 lakhs as of 30th June, 2015. The unrealized gain on these investments is Rs. 7,088 lakhs as of 30th June 2015 (versus Rs. 6,076 lakhs as of Mar 2015). The long term investments are valued at cost and hence it is not reflected in the profit and loss account for the year and quarter ended 30th June 2015.
- 6) The amounts for three months ended 31st March 2015 represent the balancing amounts between the amounts as per the audited accounts for the year ended 31st March 2015 and amounts as per the published unaudited results for nine months ended 31st December 2014, which were subjected to a limited review by the auditors

On behalf of the Board of Directors

Motilal Oswal Financial Services Limited


Motilal Oswal

Chairman & Managing Director

Mumbai, 8th August 2015

shareholders@motilaloswal.com

