

22nd January, 2015

BSE Limited
Department of Corporate Affairs
Floor 1, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai-400 001
K.A.: Mr. Sydney Miranda

The National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra East
Mumbai - 400 051
K.A.: Mr. Hari K

Dear Sir,

Ref.: Scrip Code: BSE- 532892/ NSE- MOTILALOFIS

Sub: Intimation of Board Meeting, Interim Dividend and Closure of Trading Window as per Listing Agreement

This is to inform you that pursuant to Clause 41 of the Listing Agreement, the Meeting of the Board of Directors of Motilal Oswal Financial Services Limited will be held on Friday, 30th January, 2015, to consider inter alia the following matters.

- (1) The Unaudited financial results of the Company for the third quarter and nine months ended 31st December, 2014.
- (2) The Unaudited consolidated financial results of the Company and its subsidiaries for the third quarter and nine months ended 31st December, 2014.
- (3) Limited Review Report of the Statutory Auditors of the Company for the third quarter and nine months ended 31st December, 2014 for the aforesaid standalone and consolidated financial results; and
- (4) Pursuant to Section 123 of the Companies Act, 2013, the Board may consider the proposal to declare Interim Dividend for the nine months ended 31st December, 2014 and notice therefore is hereby given as per Clause 19 of Listing Agreement.

As per Clause 16 of the Listing Agreement, it is hereby also informed that, if Board declares any Interim Dividend at its meeting dated 30th January, 2015, then Friday, 6th February, 2015 shall be the Record Date for the purpose of determining entitlement of shareholders to the Interim Dividend, if any, for nine months ended 31st December, 2014.

It is hereby further informed that the Payment Date for the Interim Dividend, if any, would be on or before 24th February, 2015.



Motilal Oswal Financial Services Ltd.

Regd. Office : Motilal Oswal Tower, Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi, Mumbai - 400025.

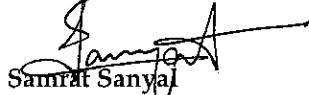
Board: +91 22 3980 4200 Fax: +91 22 3312 4997

CIN: L67190MH2005PLC153397

Further, pursuant to Clause 36 of the Listing Agreement the Trading Window for dealing in the shares of the Company shall remain closed for the period from 22nd January, 2015 to 2nd February, 2015 (Both days inclusive). Accordingly, all the Directors, Designated Employees and their Dependent Family Members shall not involve in any transaction for purchase and/or sale of the equity shares of the Company during the period the Trading Window is closed

Yours faithfully,

For Motilal Oswal Financial Services Limited

A handwritten signature in black ink, appearing to read "Samrat Sanyal".

Samrat Sanyal
Company Secretary & Compliance Officer
(PAN: AQYPS3730P)