

Annexure-B

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Motilal Oswal Financial Services Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	HDFC Trustee Company Limited - HDFC Mutual Fund - HDFC Capital Builder Fund - HDFC Equity Fund - HDFC Prudence Fund - HDFC TaxSaver - HDFC MF Monthly Income Plan- Long Term Plan - HDFC Mid- Cap Opportunities Fund		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	1,05,45,394	7.31	N.A.
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	0	0.00	N.A.
c) Voting rights (VR) otherwise than by shares	0	0.00	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)		0.00	N.A.
Total (a+b+c+d)	1,05,45,394	7.31	N.A.
<u>Details of acquisition/sale:</u>			
a) Shares carrying voting rights <u>acquired</u> /sold	57,34,994	3.88	N.A.
b) VRs acquired /sold otherwise than by shares	0	0.00	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	N.A.
d) Shares encumbered/invoked/released by the acquirer	0	0.00	N.A.
Total (a+b+c+/-d)	57,34,994	3.88	N.A.
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	48,10,400	3.43	N.A.

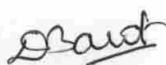


b) Shares encumbered with the acquirer	0	0.00	N.A.
c) VRs otherwise than by shares	0	0.00	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0	0.00	N.A.
Total (a+b+c+d)	48,10,400	3.43	N.A.
6. Mode of ~~acquisition~~ / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of ~~acquisition~~ / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 10, 2015		
8. Equity share capital / total voting capital of the TC before the said ~~acquisition~~ / sale	Rs. 14,43,16,679 comprising 14,43,16,679 shares of Re. 1 each		
9. Equity share capital/ total voting capital of the TC after the said ~~acquisition~~ / sale	Rs. 14,00,65,575 comprising 14,00,65,575 shares of Re. 1 each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N.A.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange ~~under Clause 35 of the listing Agreement.~~

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **HDFC Asset Management Company Limited**
(Investment Manager for the Schemes of HDFC Mutual Fund)



Dhruvi Barot
Senior Manager- Compliance

Place: Mumbai
Date: March 12, 2015

