Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400025

+91 22 7193 4200/4263
www.motilaloswal.com

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September 16, 2026

To,

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001
Security Code: 532892

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
Symbol: MOTILALOFS

Sub.: Allotment of 7,900 Fully paid, Secured, Rated, Redeemable, Listed, Senior Bonds in the nature of Non-Convertible Debentures of face value of Rs. 1,00,000/- each aggregating to Rs. 79 Crore

Dear Sir/Madam,

With reference our earlier intimation dated September 07, 2026 and pursuant to the provisions of Regulation 30, 51 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") (as amended from time to time), we wish to inform the Exchanges that the Finance Committee ("the Committee") of the Board of Directors ("the Board") of the Company at its Meeting held on Wednesday, September 16, 2026 has approved the allotment of 7,900 (Seven Thousand Nine Hundred) Fully paid, Secured, Rated, Redeemable, Listed, Senior Bonds in the nature of Non-Convertible Debentures ("NCDs") of face value of Rs. 1,00,000/- (Rupees One Lakh Only) each aggregating to Rs. 79 Crore (Rupees Seventy Nine Crore Only).

The requisite details of the abovementioned issue in terms of the SEBI Master Circular dated July 11, 2023 (as amended from time to time) are enclosed as **Annexure A**.

The Committee Meeting commenced at 01:15 p.m. concluded at 02:10 p.m.

Thanking you,

Yours faithfully,

For Motilal Oswal Financial Services Limited

Kailash Chunnilal Purohit

Digitally signed by Kailash Chunnilal Purohit
Date: 2026.09.16 14:14:49 +05'30'

Kailash Purohit
Company Secretary & Compliance Officer

Encl.: As above

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Annexure A

Sr. No.	Particulars	Information
1.	**Type of securities proposed to be issued**	Fully paid, Secured, Rated, Redeemable, Listed, Senior Bonds in the nature of Non-Convertible Debentures ("NCDs")
2.	**Type of Issuance**	Private Placement
3.	**Total number of securities ~~proposed to be~~ issued or the total amount for which the securities ~~will be~~ issued**	7,900 (Seven Thousand Nine Hundred) Fully paid, Secured, Rated, Redeemable, Listed, Senior Bonds in the nature of NCDs of face value of Rs. 1,00,000/- (Rupees One Lakh Only) each aggregating to Rs. 79 Crore (Rupees Seventy Nine Crore Only)
4.	**Size of the ~~issue/~~allotment**	Rs. 79 Crore (Rupees Seventy Nine Crore Only)
5.	**Whether proposed to be listed? If yes, name of the stock exchange(s)**	Yes, the NCDs are proposed to be listed on National Stock Exchange of India Limited ("NSE")
6.	**Tenure of the Instrument** **Date of Allotment** **Date of Maturity**	5 Years September 16, 2026 September 16, 2031
7.	**Coupon/interest offered, schedule of payment of coupon/interest and principal**	Please refer **Annexure I**
8.	**Charge/security, if any, created over the assets**	The principal amount of the NCDs issued pursuant to the General Information Document dated September 17, 2025 ("GID") and the Key Information Document dated September 07, 2026 ("KID"), together with all interest due and payable thereon are secured by a first-ranking, pari passu charge by way of hypothecation over all present and future Receivables of the Company, excluding such Receivables as are specifically and exclusively charged in favour of the existing charge holders, as specifically set out and more fully described in the Debenture Trust Deed. Accordingly, a minimum security cover of

Sr. No.	Particulars	Information
		1.00 time (1.00x) the outstanding principal amount of the NCDs, together with all interest due and payable thereon, shall be maintained at all times until the Maturity Date.
9.	**Special right/interest/privileges attached to the instrument and changes thereof**	None
10.	**Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal**	There is no delay or default in payment of interest and/or redemption of principal on the due dates for any existing NCDs.
11.	**Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any**	None
12.	**Details of redemption of debentures indicating the manner of redemption**	Please refer **Annexure I**

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Annexure I

Illustration of Cash Flows as per the SEBI NCS Master Circular dated October 15, 2025 on a per Debenture Basis:

Sr. No.	Schedule Payment Date	Cashflow	No. of days	Amount in rupees per Debenture
1.	September 16, 2026	Allotment Date	-	100,000.00
2.	September 16, 2027	Coupon	365	(8,700.00)
3.	September 16, 2028	Coupon	366	(8,700.00)
4.	September 16, 2029	Coupon	365	(8,700.00)
5.	September 16, 2030	Coupon	365	(8,700.00)
6.	September 16, 2031	Coupon	365	(8,700.00)
7.	September 16, 2031	Principal on redemption	-	(100,000.00)

The above table is illustrative and indicative only. The payment of coupon / premium / interest / maturity amount on due dates will be in accordance and compliance with the provisions of the SEBI NCS Master Circular, applicable tax laws and business day conventions specified in the Term Sheet of the Issue.