

Motilal Oswal Financial Services Limited
CIN: L67190MH2005PLC153397
Regd. Off.: Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opp. Parel ST Depot,
Prabhadevi, Mumbai - 400025
Board: +91 22 7193 4200 / 4263
Fax: +91 22 5036 2365

July 9, 2019

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001
Security Code: 532892

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
Symbol: MOTILALOF5

Sub: Copy of advertisement published in newspapers in respect of Notice of Annual General Meeting and intimation of Record Date for Final Dividend

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed a copy of advertisement published in Financial Express (All Editions) and Navshakti (Mumbai Edition) on July 8, 2019, in respect of Notice of Annual General Meeting and intimation of Record Date for Final Dividend.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Motilal Oswal Financial Services Limited

Kailash Purohit
Company Secretary & Compliance Officer

Encl: As above

30 YEARS

MOTILAL OSWAL

Motilal Oswal Financial Services Limited

CIN: L67190MH2005PLC153397

Regd. Office: Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel S.T. Depot, Prabhadevi, Mumbai - 400 025. Telephone No: +91 22 7193 4200 / +91 22 7193 4263; Fax No: +91 22 5036 2365; Email: shareholders@motilaloswal.com; Website: www.motilaloswalgroup.com

NOTICE

Notice is hereby given that:

A) ANNUAL GENERAL MEETING:

The Fourteenth Annual General Meeting ("AGM") of the Motilal Oswal Financial Services Limited ("the Company") is scheduled on **Wednesday, July 31, 2019 at 4.00 p.m.** at Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025, to transact the businesses as set out in the Notice of the AGM.

The Notice of the AGM along with the Annual Report for Financial Year ("FY") 2018-19 have been sent to Members in electronic form to the Email IDs registered with their Depository Participants (in case of electronic shareholding)/ the Company's Registrar and Share Transfer Agent (in case of physical shareholding). For Members whose Email IDs are not registered, physical copy of the Notice along with the Annual Report is sent by permitted mode. This Notice and Annual Report may also be accessed on website of the Company at www.motilaloswalgroup.com and website of Central Depository Services (India) Limited ("CDSL") at www.evotingindia.com. The copies of the aforesaid documents are available for inspection at the Registered Office of the Company on all the working days, except Saturdays, Sundays and public holidays, between 11.00 a.m. and 1.00 p.m., upto the date of the AGM.

B) REMOTE E-VOTING:

In compliance with the provisions of the Section 108 of the Companies Act, 2013 ("the Act") read with the Rules made thereunder and other applicable provisions of the Act, Secretariat Standard on General Meetings ("SS-2") and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") (as amended from time to time), the Company has also provided the facility to the Members to cast their votes on all the resolutions set out in the Notice of the AGM, by Remote e-voting (e-voting from a place other than venue of the Meeting) facility. Necessary arrangements have been made by the Company with CDSL to facilitate Remote e-voting. The instructions for Remote e-voting are given in the Notice of the AGM. The brief details are given hereunder:

- The Member whose name appears on the Register of Members / Beneficial Owners maintained by the Depositories as on cut-off date i.e. Thursday, July 25, 2019 will only be considered for the purpose of Remote e-voting or voting at the AGM through Ballot Paper. Person(s) who is not Member as on record date should treat this Notice of the AGM for information purpose only.
- The Remote e-voting facility commences on Sunday, July 28, 2019 at 9:30 a.m. (IST) and ends on Tuesday, July 30, 2019 at 5:00 p.m. (IST). The Remote e-voting shall be disabled by CDSL after aforesaid period.
- Any person who becomes a Member of the Company after dispatch of the Notice of the AGM and holding shares as of the cut-off date may write to CDSL on the e-mail ID i.e. helpdesk.evoting@cdsindia.com requesting for the User ID and password. If the Member is already registered with CDSL for e-voting, the Member can use the existing User ID and password for casting their vote through Remote e-voting. The detailed procedure pertaining to the User ID and Password is also provided in the Notice of the AGM.
- The Members attending the AGM should note that those who are entitled to vote but have not exercised their right to vote by Remote e-voting, may vote at the AGM through Ballot Paper on all the resolutions set out in the Notice of the AGM. The Members who have exercised their right to vote by remote e-voting may attend the AGM but shall not vote at the AGM.
- In the event of any grievance relating to Remote e-voting, the Members may contact the following:
Mr. Rakesh Dalvi, Manager, CDSL, A Wing, 25th Floor, Marathon Futrex, Mafatal Mill Compounds, N. M. Joshi Marg, Lower Parel (East), Mumbai - 400013; Helpdesk: 1800225533; E-mail: helpdesk.evoting@cdsindia.com.

C) RECORD DATE:

Pursuant to the provisions of Section 91 of the Act and Regulation 42 of the Listing Regulations, the Company has fixed the "Record Date as Thursday, July 25, 2019", for the purpose of determining the Members eligible to receive the proposed Final Dividend of Rs. 4.50/- per Equity Share for the FY 2018-19, if approved, at the AGM.

For Motilal Oswal Financial Services Limited

Sd/-
Kailash Purohit
Company Secretary & Compliance Officer
(ACS: 28740)

Place: Mumbai
Date: July 8, 2019

Note:

Motilal Oswal Securities Limited ("MOSL") has been amalgamated with Motilal Oswal Financial Services Limited ("MOFSL") w.e.f. August 21, 2018, pursuant to the order dated July 30, 2018 issued by Hon'ble National Company Law Tribunal, Mumbai Bench.

MOFSL Registration Nos.: IN000158836 (BSE/NSE/MCX/NCDEX); CDSL and NSDL: IN-DP-16-2015; Research Analyst: INH000000412, AMFI: ARN - 146822; Investment Adviser: INA000007100; Insurance Corporate Agent: CA0579, PMS: INP000006712

ICICI PRUDENTIAL MUTUAL FUND

TARAKKI KARENI

ICICI Prudential Asset Management Company Limited

Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.
Corporate Office: One BKC, 13th Floor, Bandra Kurla Complex, Mumbai - 400 051.
Tel.: +91 22 2652 5000, Fax: +91 22 2652 8100, Website: www.iciciprurfund.com, Email id: enquiry@iciciprurfund.com
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

Notice-cum-Addendum to the Scheme Information Document (SID)/Key Information Memorandum (KIM) of the Schemes of ICICI Prudential Mutual Fund (the Fund)

I. Change in address of the Official Point of Acceptance of Transactions (OPAT) of ICICI Prudential Asset Management Company Limited (the AMC).

Investors/Unit holders are requested to note the change in address of the OPAT of AMC as follows:

Sr. No.	Old Address	New Address	Effective Date
1.	ICICI Prudential Asset Management Company Limited Ganapati Plaza, 2 nd Floor, Sevoke Road, West Bengal - 734 001	ICICI Prudential Asset Management Company Limited Shanti Square, Ground Floor, Sevoke Road, 2 nd Mile, Siliguri, West Bengal - 734 001	July 11, 2019

II. Change in address of the Official Point of Acceptance of Transactions (OPAT) of Computer Age Management Services Private Limited (CAMS)

Investors/Unit holders are requested to note the change in address of the OPAT of CAMS, the Registrar and Transfer Agent of the Fund:

Sr. No.	Old Address	New Address	Effective Date
1.	CAMS SERVICE CENTRE, Lawande Sarmalkar Bhavan, 1 st Floor, Office No. 2, Next to Mahalaxmi Temple, Panaji Goa, India - 403 001 Email id: camsgoa@camsonline.com	CAMS SERVICE CENTRE Office No. 103, 1 st Floor, Unitech City Centre, M.G. Road, Panaji Goa, India - 403 001 Email id: camsgoa@camsonline.com	July 11, 2019
2.	CAMS SERVICE CENTRE, B, 1+3, Krishna Enclave Complex, Near Hotel Natraj, Nagar-Aurangabad Road, Ahmednagar - 414 001 State: Maharashtra Email id: camssmn@camsonline.com	CAMS SERVICE CENTRE, Office No. 3, 1 st Floor, Shree Parvati, Plot No. 1/175, Opp. Mauli Sabhagruh, Zopadi Canteen, Saverdi, Ahmednagar - 414 003 State: Maharashtra Email id: camssmn@camsonline.com	July 15, 2019

This Notice-cum-addendum forms an integral part of the SID and KIM of the Schemes of the Fund, as amended from time to time.

All other provisions of the SID and KIM except as specifically modified herein above remain unchanged.

For ICICI Prudential Asset Management Company Limited

Place: Mumbai Sd/-
Date : July 8, 2019 Authorised Signatory
No. 006/07/2019

To know more, call 1800 222 999/ 1800 200 6666 or visit www.iciciprurfund.com

As part of the Go Green Initiative, investors are encouraged to register/update their e-mail id and mobile number with us to support paper-less communications.

To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit <https://www.iciciprurfund.com> or visit AMFI's website <https://www.amfinfunds.com>

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

ISHAN

(This is a public announcement for information purposes only and not for publication or distribution outside India and is not an Offer Document)

ISHAN DYES AND CHEMICALS LIMITED

Our Company was originally incorporated as a private company limited by shares under the Companies Act, 1956 with the name "Ishan Dyes and Chemicals Private Limited" in the state of Gujarat pursuant to Certificate of Incorporation dated November 30, 1993 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Ishan Dyes and Chemicals Limited" pursuant to a fresh Certificate of Incorporation consequent upon change of name dated September 21, 1994 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. For details of change in name and Registered Office of our Company, please see the chapter titled "History and Certain Corporate Matters" beginning on page 59 of the Letter of Offer.

Registered Office: 18, G.I.D.C. Estate Phase - 1, Vatva, Ahmedabad - 382 445, Gujarat, India.
Telephone: +91-79-25832144/25893607 | Facsimile: +91-79-25833643 | Email: ishandyes@yahoo.com | Website: www.ishandyes.com
Contact Person: Ms. Ankita V. Shah, Company Secretary and Compliance Officer | Email: ishandyes@yahoo.com | Corporate Identity Number: L241106J1993PLC020737

PROMOTER OF OUR COMPANY: MR. PIYUSHBHAI N. PATEL, MR. SHRINAL P. PATEL, MS. ANILABEN P. PATEL, MS. MIRALI H. PATEL AND MR. MARUTBHAI D. PATEL

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF ISHAN DYES AND CHEMICALS LIMITED (THE "COMPANY")

ISSUE OPENS ON	LAST DATE FOR RECEIPT OF REQUEST FOR SPLIT APPLICATION FORMS	ISSUE CLOSES ON
FRIDAY, JULY 12, 2019	FRIDAY, JULY 19, 2019	FRIDAY, JULY 26, 2019

ISSUE OF UP TO 51,81,762 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 27 EACH INCLUDING A SHARE PREMIUM OF ₹ 17 PER EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO AN AMOUNT NOT EXCEEDING ₹ 1,399.08 LAKH ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 46 RIGHTS EQUITY SHARES FOR EVERY 100 FULLY PAID UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, MAY 10, 2019 ("ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2.7 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 127 OF THE LETTER OF OFFER.

ASBA*	Simple, Safe, Smart way of Application- Make use of it !!!	* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.
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APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): ASBA Investor shall mean an Applicant who (a) hold the Equity Shares in dematerialised form as on the Record Date and has applied towards his/her Rights Entitlements or Additional Rights Equity Shares in the Issue in dematerialised form; (b) has not renounced his/her Rights Entitlements in full or in part; (c) is not a Renouncee; (d) is applying through blocking of funds in a bank account maintained with SCSBs; and (e) is eligible under applicable securities laws to subscribe for the Rights Entitlement and the Rights Equity Shares in the Issue.

In terms of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and the SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011, all QIB Investors, Non-Institutional Investors and other Applicants whose application amount exceeds ₹ 2,00,000, complying with the eligibility conditions prescribed under proviso to Regulation 76 of the SEBI ICDR Regulations and the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 must mandatorily invest through the ASBA process. All Retail Individual Investors complying with the above conditions may optionally apply through the ASBA process or the non-ASBA process. Renouncees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts.

ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. Please see "Procedure for Application through the Applications Supported by Blocked Amount ("ASBA") Process" on page 139 of the Letter of Offer. Notwithstanding anything contained hereinabove, all Renouncees (including Renouncees who are Individuals) shall apply in the Issue only through the non-ASBA process. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at all branches of the SCSBs. Further, in terms of the SEBI circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making applications by banks on own account using ASBA facility, SCSBs should have a separate account in own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in public issues/ Rights Issues and clear demarcated funds should be available in such account for ASBA applications. SCSBs applying in the Issue using the ASBA facility shall be responsible for ensuring that they have a separate account in its own name with any other SCSB having clear demarcated funds for application in the Issue and that such separate account shall be used as the ASBA Account for the application, for ensuring compliance with the applicable regulations. All rights/obligations of the Eligible Shareholders in relation to application and refunds pertaining to this Issue shall apply to the ASBA Account(s) as well.

In accordance with the SEBI ICDR Regulations, the option to receive the Rights Equity Shares in physical form was available only for a period of six months from the date of coming into force of the SEBI ICDR Regulations, i.e., until May 10, 2019. Since Allotment in this Issue will occur subsequent to May 10, 2019, the entitlement of Rights Equity Shares to be Allotted to the Applicants who have applied for Allotment of the Rights Equity Shares in physical form will be kept in abeyance in electronic mode by our Company until the Applicants provide details of their demat account particulars to the Registrar to the Issue.

ELIGIBLE SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND COMPOSITE APPLICATION FORM ("CAF"): The dispatch of the ALOF along with the CAF for the Issue has been completed by Registrar to the Issue. i.e. Link Intime India Private Limited through Registered Post on July 6, 2019, to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/ Beneficial Owners of the Company, on the Record date i.e. Friday, May 10, 2019.

The CAF together with cheque/demand draft (in case of Non-ASBA process), should be sent to the collection centres of Bankers to the Issue i.e. Yes Bank Limited (indicated on the reverse of the CAF), or dispatched to the Registrar to the Issue before the close of banking hours on or before the Issue Closing Date, and not to the Company and the Lead Manager. Investors residing at places other than cities where the branches of the Bankers to the Issue have been authorized by the Company for collecting applications, will have to make payments by account payee cheque/demand draft payable at Mumbai of the full application amount, net of banking and postal charges crossed "A/c Payee only" drawn in favour of "Ishan Dyes and Chemicals Limited - Rights Issue - R", in case of Resident Shareholders or Non-Resident Indians applying on non-repatriable basis which should be submitted along with the CAF to the Registrar to the Issue and in case of Non-Resident Shareholders applying with repatriation benefits should draw the cheques/demand drafts in favour of "Ishan Dyes and Chemicals Limited - Rights Issue - R", crossed "A/c Payee only" payable at Mumbai directly to Registrar to the Issue for the full application amount, net of bank and postal charges and which should be submitted along with the CAF to the Registrar to the Issue.

AVAILABILITY OF DUPLICATE CAF: In case the original CAF is not received, or is misplaced by the Applicant, the Registrar to the Issue will issue a duplicate CAF on the request of the Applicant who should furnish the registered folio number/ DP and Client ID and his/ her full name and address to the Registrar to the Issue. Please also note that shareholder has an option to print the duplicate CAF from the website of the Registrar to the Issue (web site: www.linkintime.co.in) by providing his/ her folio no. / DP ID / Client ID to enable the shareholder to apply for the Issue. Please note that the request for duplicate CAF should reach the Registrar to the Issue at least 7 (seven) days prior to the Issue Closing Date. Please note that those who are making the application in the duplicate form should not utilize the original CAF for any purpose including renunciation, even if it is received/ found subsequently. If the Applicant violates such requirements, he / she shall face the risk of rejection of either original CAF or both the applications. Neither our Company nor the Registrar or the Lead Manager to the Issue will be responsible for postal delays or loss of duplicate CAF in transit, if any.

APPLICATION ON PLAIN PAPER

In case of Non-ASBA Process: An Eligible Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF may make an application to subscribe to the Issue on plain paper, along with an account payee cheque/ demand draft, net of bank and postal charges payable at Mumbai and the Investor should send the same by registered post directly to the Registrar to the Issue. For further details on the mode of payment, please see the headings "Mode of Payment for Resident Equity Shareholders / Applicants" and "Mode of Payment for Non-Resident Equity Shareholders/ Applicants" on page 137 and 138 of the Letter of Offer. Applications on plain paper from any address outside India will not be accepted.

In case of ASBA Process: An Eligible Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF and who is applying under the ASBA Process may make an application to subscribe to the Issue on plain paper. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorising such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper from any address outside India will not be accepted.

The envelope should be super-scribed "Ishan Dyes and Chemicals Limited- Rights Issue" and should be postmarked in India. The application on plain paper, duly signed by the Applicant(s) including joint holders, in the same order as per specimen recorded with our Company, must reach the office of the Registrar to the Issue (in case of Non-ASBA Process) or to the Designated Branch of the SCSB (in case of ASBA Process) before the Issue Closing Date and should contain the following particulars:

(1) Name of Issuer, being Ishan Dyes and Chemicals Limited; (2) Name and address of the Eligible Equity Shareholder including joint holders; (3) Registered Folio Number/ DP and Client ID No.; (4) Number of Equity Shares held as on Record Date; (5) Share Certificate numbers and distinctive numbers of Equity Shares, if held in physical form; (6) Allotment option preferred – only Demat form; (7) Number of Rights Equity Shares entitled to; (8) Number of Rights Equity Shares applied for; (9) Number of Additional Rights Equity Shares applied for, if any; (10) Total number of Rights Equity Shares applied for; (11) Total application amount paid at the rate of ₹ 27 per Rights Equity Share; In case of ASBA Application – (12) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; (13) In case of non-resident investors, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; In case of Non-ASBA Application - (12) Particulars of cheque/ demand draft; (13) Savings/Current Account Number and name and address of the bank where the Applicant will be depositing the refund order. In case of Equity Shares held in dematerialized form, the Registrar shall obtain the bank account details from the information available with the Depositories. (14) Except for applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for, pursuant to the Issue, Documentary evidence for exemption to be provided by the applicants; (15) Signature of the Eligible Equity Shareholders to appear in the same sequence and order as they appear in our records. Additionally, all such applicants are deemed to have accepted the conditions as mentioned under section titled "Application on Plain Paper - (Non - ASBA Process)" and "Application on Plain Paper (ASBA Process)" on page 136 and 142 respectively of the Letter of Offer.

Please note that those who are making the application otherwise than on original CAF shall not be entitled to renounce their rights and should not utilize the original CAF for any purpose including renunciation even if it is received subsequently. If the Eligible Equity Shareholders violates such requirements, he/she shall face the risk of rejection of both the applications. Our Company shall refund such application amount to the Applicant without any interest thereon and no liability shall arise on part of our Company, Lead Manager and our Directors. In cases where multiple CAFs are submitted, including cases where an Applicant submits CAFs along with a plain paper application, such applications shall be liable to be rejected. The plain paper application format will be available on the website of the Registrar to the Issue at www.linkintime.co.in.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company, the Lead Manager and the Registrar to the Issue not having any liability to the Investor.

In case a shareholder makes an application on CAF as well as on plain paper, his application is liable to be rejected.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in CAF is July 26, 2019. The Board of Directors or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 (thirty) days from the Issue Opening Date. If the CAF together with the amount payable is not received by the Banker to the Issue/ Registrar to the Issue on or before the close of banking hours on the aforesaid last date or such date as may be extended by the Board/ Committee of Directors, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board/ Committee of Directors shall be at liberty to dispose the Rights Equity Shares hereby offered, as provided under paragraph titled "Basis of Allotment" in the chapter titled "Terms of the Issue" on page 148 of the Letter of Offer.

APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE")/ "Stock Exchange". Our Company has received an "in-principle" approval from BSE for listing of the Equity Shares to be allotted in this Issue pursuant to the letter dated August 09, 2018. BSE shall be the Designated Stock Exchange for the purpose of this Issue.

DISCLAIMER CLAUSE OF SEBI: SEBI only gives its observations on the Draft Letter of Offer and this does not constitute approval of either the Issue or the Draft Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of SEBI" on page 119 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 122 of the Letter of Offer.

AVAILABILITY OF THE LETTER OF OFFER: A copy of the Letter of Offer can be downloaded from the websites of the Lead Manager i.e. www.vivro.net, website of BSE, i.e. www.bseindia.com and the SEBI website on www.sebi.gov.in. Please note that in terms of Regulation 72(5) of the SEBI ICDR Regulations, the Lead Manager and the Stock Exchange may charge a reasonable amount for providing hard copy of the Letter of Offer.

NOTICE TO OVERSEAS SHAREHOLDERS: No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer has been filed with SEBI and the Stock Exchange. Accordingly, the Rights Entitlement or Rights Equity Shares may not be offered or sold, directly or indirectly, and the DLOF, the Letter of Offer, Abridged Letter of Offer and CAFs may not be distributed in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the DLOF, the Letter of Offer, Abridged Letter of Offer and CAFs will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, under those circumstances, the DLOF, the Letter of Offer, Abridged Letter of Offer and CAFs must be treated as sent for information only and should not be copied, redistributed or acted upon. Accordingly, persons receiving a copy of the DLOF, the Letter of Offer, Abridged Letter of Offer and CAFs should not, in connection with the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations. If the DLOF, the Letter of Offer, Abridged Letter of Offer and CAFs is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in the DLOF, the Letter of Offer, Abridged Letter of Offer and CAFs. Envelopes containing a CAF should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares in this Issue must provide an Indian address. Any person who makes an application to acquire Rights Entitlement and the Rights Equity Shares offered in this Issue will be deemed to have declared, represented, warranted and agreed that he is authorised to acquire the Rights Entitlement and the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in his jurisdiction. For further details, please see the chapter titled "Notice to Overseas Shareholders" on page 9 of the Letter of Offer.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws (as may be defined in Regulation S, under or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S, under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which Draft Letter of Offer, the Letter of Offer and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation thereof of an offer to buy any of the said securities or rights. Accordingly, the Letter of Offer / Abridged Letter of Offer and the enclosed CAF should not be forwarded to or transmitted in or into the United States at any time. For further details, please see the chapter titled "Notice to overseas Shareholders" on page 9 of the Letter of Offer.

The ALOF and CAF have been dispatched to non-resident Eligible Equity Shareholders at their Indian address, as provided to the Company.

BANKER TO THE ISSUE AND REFUND BANK: YES Bank Limited

PLEASE REFER TO THE REVERSE OF THE CAF FOR THE DETAILS OF THE BANKER TO THE ISSUE AND THEIR COLLECTION CENTRES.

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER / ABRIDGED LETTER OF OFFER.

All capitalised terms not defined herein shall have the same meanings ascribed to such terms in the Letter of Offer.

Lead Manager to the Issue	Registrar to the Issue	Company Secretary and Compliance Officer
VIVRO Vivro Financial Services Private Limited Vivro House, 11, Shalodi Colony, Opposite Sujarhat Shopping Centre, Paldi, Ahmedabad - 380007, Gujarat, India. Telephone: +91-79-4040 4242 Facsimile: +91-79-2665 0570 Email: project.blue@vivro.net Website: www.vivro.net Investor Grievance Email: investors@vivro.net Contact Person: Mr. Anish Akruwala / Mr. Bhargav Parekh SEBI Registration Number: INM000010122 CIN: U67120GJ1996PTC029182	LINKIntime Link Intime India Private Limited C-101, 1 st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Telephone: +91-22-4918 6200 Facsimile: +91-22-4918 6195 Email: ishandyes.rights@linkintime.co.in Website: www.linkintime.co.in Investor Grievance Email: ishandyes.rights@linkintime.co.in Contact Person: Sumeet Deshpande SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368	Ms. Ankita V. Shah Ishan Dyes and Chemicals Limited 18, G.I.D.C Estate Phase - 1, Vatva, Ahmedabad - 382445, Gujarat, India. Telephone: +91-79-25832144 / 25893607 Facsimile: +91-79-25833643 E-mail: ishandyes@yahoo.com Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any Pre-Issue/ Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, Amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF was submitted by the ASBA Investors.

For Ishan Dyes and Chemicals Limited

Sd/-
Shrinal P. Patel
Whole Time Director
(DIN: 02992519)

Place: Ahmedabad
Date: July 8, 2019

Disclaimer: Ishan Dyes and Chemicals Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and BSE Limited. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of designated stock exchange where the equity shares are listed i.e. BSE Limited at www.bseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer.

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