



Motilal Oswal Financial Services Limited
CIN: L67190MH2005PLC153397
Regd. Off.: Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opp. Parel ST Depot,
Prabhadevi, Mumbai – 400025
Board: +91 22 7193 4200 / 4263
Fax: +91 22 5036 2365

May 03, 2024

To,

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001
Security code: 532892

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
Symbol: MOTILALOFS

Sub.: Publication of the Additional Addendum to the Prospectus dated May 02, 2024

Ref.: Public issue by Motilal Oswal Financial Services Limited (the “Company” or “Issuer”) of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of ₹ 1,000 each (“NCDs”) for an amount aggregating up to ₹ 500 Crore (“Base Issue Size”) with an option to retain oversubscription upto ₹ 500 Crore (“Green Shoe Option”) aggregating to ₹ 1,000 Crore (“Issue Size” or “Issue Limit”) (hereinafter referred to as “the Issue”)

Dear Sir/Madam,

This is with reference to our earlier letters dated April 10, 2024 read with April 22, 2024 & April 29, 2024 and letter dated May 02, 2024 to the captioned subject matter in connection with the Issue and pursuant to the provisions of Regulation 30, 51 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) (as amended from time to time), please find enclosed copy of the Additional Addendum to the Prospectus dated May 02, 2024 (“Addendum II”), apprising the decisions taken by the Board of Directors of the Company (“the Board”) at their meeting held on April 26, 2024, subject to the approval of the Shareholders of the Company, and intimating the decision of the Finance Committee (“the Committee”) of the Board at its Meeting held on May 02, 2024 to exercise the option of early closure and close the Issue on Friday, May 03, 2024 (“Issue Closing Date”); and published as Statutory Advertisement in Financial Express – All Editions and Navshakti – Mumbai Edition on May 03, 2024.

With effect from the date of the Addendum II, it shall form an integral part of the Prospectus and shall be read in conjunction with the Prospectus.



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Further, the copies of the said advertisement(s) is also being made available on website of the Company at www.motilaloswalgroup.com.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For Motilal Oswal Financial Services Limited

Kailash Purohit
Company Secretary & Compliance Officer

Encl.: As above

